

QUARTERLY STATEMENT

OF THE

AEL Re Vermont II, Inc

TO THE

Insurance Department

OF THE

STATE OF

**FOR THE QUARTER ENDED
SEPTEMBER 30, 2024**

LIFE, ACCIDENT AND HEALTH

FRATERNAL BENEFIT SOCIETIES

2024



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2024
OF THE CONDITION AND AFFAIRS OF THE

AEL Re Vermont II, Inc

NAIC Group Code 0408 2658 NAIC Company Code 17553 Employer's ID Number 93-3948200
(Current) (Prior)

Organized under the Laws of Vermont, State of Domicile or Port of Entry VT

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 10/19/2023 Commenced Business 10/19/2023

Statutory Home Office 6000 Westown Parkway, West Des Moines, IA, US 50266-5921
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 6000 Westown Parkway
(Street and Number)
West Des Moines, IA, US 50266-5921, 515-221-0002
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address PO Box 71216, Des Moines, IA, US 50325
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 6000 Westown Parkway
(Street and Number)
West Des Moines, IA, US 50266-5921, 515-221-0002
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.american-equity.com

Statutory Statement Contact Chelsea Jennifer Fichtner, 515-273-3876
(Name) (Area Code) (Telephone Number)
chelsea.fichtner@american-equity.com, 515-440-2715
(E-mail Address) (FAX Number)

OFFICERS

President Jeffrey D. Lorenzen Chief Financial Officer Aaron J. Boushek #
Secretary Erik H. Askelsen # Treasurer Steven D. Schwartz #

OTHER

Bereket "Josh" Feyissa #, Chief Operating Officer

DIRECTORS OR TRUSTEES

Bereket "Josh" Feyissa # Jesse D. Cray # Shari V. Wood #

State of Iowa SS:
County of Polk

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Jeffrey D. Lorenzen
President

Erik H. Askelsen
Secretary

Steven D. Schwartz
Treasurer

Subscribed and sworn to before me this
25 day of October 2024

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

JaWon Matthews
Financial & Accounting Analyst
02/16/2026

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	1,768,043		1,768,043	
2. Stocks:				
2.1 Preferred stocks	1,511,143		1,511,143	
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$8,220,818), cash equivalents (\$ 2,496,719) and short-term investments (\$ 12,434,897)	23,152,434		23,152,434	20,035,807
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets	3,430,123		3,430,123	
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	29,861,743		29,861,743	20,035,807
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	50,645		50,645	
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies	457,746,138		457,746,138	82,226,452
16.3 Other amounts receivable under reinsurance contracts	126,689,679		126,689,679	110,790,662
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset				
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	2,030,732,341		2,030,732,341	934,185,129
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	2,645,080,546		2,645,080,546	1,147,238,050
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	2,645,080,546		2,645,080,546	1,147,238,050
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. XOL Asset	2,030,681,427		2,030,681,427	934,185,129
2502. Negative IMR	50,915		50,915	
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,030,732,341		2,030,732,341	934,185,129

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 2,607,386,720 less \$ included in Line 6.3 (including \$ Modco Reserve)	2,607,386,720	1,127,202,242
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve).....		
4. Contract claims:		
4.1 Life		
4.2 Accident and health		
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve		
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$		
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	235,636	
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes		
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	27,364	
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	145,361	306,761
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,010,375	934,185
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	2,609,805,455	1,128,443,188
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	2,609,805,455	1,128,443,188
29. Common capital stock	5,000	5,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	29,995,000	19,995,000
34. Aggregate write-ins for special surplus funds	2,030,681,427	934,185,129
35. Unassigned funds (surplus)	(2,025,406,335)	(935,390,267)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	35,270,090	18,789,862
38. Totals of Lines 29, 30 and 37	35,275,090	18,794,862
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	2,645,080,546	1,147,238,050
DETAILS OF WRITE-INS		
2501. Due to Canada Life Re	2,010,375	934,185
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,010,375	934,185
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401. XOL	2,030,681,427	934,185,129
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	2,030,681,427	934,185,129

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	356,541,451		650,469,148
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	860,788		36,174
4. Amortization of Interest Maintenance Reserve (IMR)	(651)		
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	39,974,577		5,459,635
9. Totals (Lines 1 to 8.3)	397,376,165		655,964,957
10. Death benefits			
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts			
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds			
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	1,480,184,478		1,127,202,242
20. Totals (Lines 10 to 19)	1,480,184,478		1,127,202,242
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)			
22. Commissions and expense allowances on reinsurance assumed	358,355		462,911,669
23. General insurance expenses and fraternal expenses	1,251,329		290,527
24. Insurance taxes, licenses and fees, excluding federal income taxes	190,917		16,601
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	4,864,433		934,185
28. Totals (Lines 20 to 27)	1,486,849,512		1,591,355,224
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(1,089,473,346)		(935,390,267)
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(1,089,473,346)		(935,390,267)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	108,224		
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(1,089,581,570)		(935,390,267)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 108,224 (excluding taxes of \$ transferred to the IMR)	(407,134)		
35. Net income (Line 33 plus Line 34)	(1,089,988,705)		(935,390,267)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	18,794,862		
37. Net income (Line 35)	(1,089,988,705)		(935,390,267)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$			
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax			
41. Change in nonadmitted assets			
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(27,365)		
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			5,000
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	10,000,000		19,995,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	1,096,496,298		934,185,129
54. Net change in capital and surplus for the year (Lines 37 through 53)	16,480,228		18,794,862
55. Capital and surplus, as of statement date (Lines 36 + 54)	35,275,090		18,794,862
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	39,974,577		5,459,635
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	39,974,577		5,459,635
2701. Canada Life Re Risk Charges	4,916,002		934,185
2702. IMR Adjustment	(51,569)		
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	4,864,433		934,185
5301. XOL	1,096,496,298		934,185,129
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	1,096,496,298		934,185,129

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	356,541,451		457,452,034
2. Net investment income	40,781,842		5,495,809
3. Miscellaneous income			
4. Total (Lines 1 to 3)	397,323,293		462,947,843
5. Benefit and loss related payments			
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	6,429,398		464,152,982
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)			
10. Total (Lines 5 through 9)	6,429,398		464,152,982
11. Net cash from operations (Line 4 minus Line 10)	390,893,895		(1,205,139)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds			
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)			
13. Cost of investments acquired (long-term only):			
13.1 Bonds	1,765,165		
13.2 Stocks	1,511,143		
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets	3,945,482		
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	7,221,790		
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(7,221,790)		
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	9,999,999		20,000,000
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(390,555,477)		1,240,946
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(380,555,479)		21,240,946
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	3,116,627		20,035,807
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	20,035,807		
19.2 End of period (Line 18 plus Line 19.1)	23,152,434		20,035,807

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life			
2. Group life			
3. Individual annuities			
4. Group annuities			
5. Accident & health			
6. Fraternal			
7. Other lines of business			
8. Subtotal (Lines 1 through 7)			
9. Deposit-type contracts			
10. Total (Lines 8 and 9)			

NONE

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern
A. Accounting Practices

The Financial Statements of the Company are presented on the basis of accounting practices prescribed or permitted by the Vermont Department of Financial Regulation, Insurance Division (the "Insurance Division").

The Insurance Division recognizes only statutory accounting practices prescribed or permitted by the State of Vermont for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under Vermont Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Insurance Division. The Company differs from NAIC SAP under Vermont Statute, Title 8, Chapter 141 - Subchapter 4 (8 V.S.A. § 6048d) Special Purpose Financial Companies, a permitted practice issued by the Insurance Division. Under this permitted practice, it is deemed allowable that the Company treat excess of loss ("XOL") treaty as an admitted asset on its statutory financials which is otherwise disallowed by NAIC SAP.

	SSAP #	F/S Page	F/S Line #	September 30, 2024	December 31, 2023
NET INCOME					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (1,089,988,705)	\$ (935,390,267)
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP: NONE					
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP: NONE					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ (1,089,988,705)	\$ (935,390,267)
SURPLUS					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 35,275,090	\$ 18,794,862
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP: XOL Asset	61R	2	2501	\$ 2,030,681,427	\$ 934,185,129
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ (1,995,406,336)	\$ (915,390,267)

B. Use of Estimates in the Preparation of the Financial Statements

No significant changes have occurred in disclosure from December 31, 2023

C. Accounting Policy

No significant changes have occurred in disclosure from December 31, 2023

D. Going Concern

The Company's management has evaluated its ability to continue as a going concern and does not have any substantial doubt the entity will continue as a going concern.

NOTE 2 Accounting Changes and Corrections of Errors

On July 1, 2024, the Company early adopted the Statutory Accounting Principles Working Group's new statutory accounting guidance for Residual Tranches or Interests/Loss Positions within SSAP 21R – Other Admitted Assets.

The adopted revisions to SSAP 21R prescribe accounting guidance for all residual interests regardless of legal form. The Company has elected the practical expedient to apply the "cost recovery" method, whereby Book/Adjusted Carrying Value (BACV) is calculated such that all distributions received are treated as a reduction in BACV. The Company will not recognize any interest or investment income until the residual tranche has a BACV of zero. Once the residual has a zero BACV, distributions received will be recognized as interest income.

The transition guidance requires residuals in which the practical expedient is elected to be recognized at the lower of amortized cost or fair value and to realize any unrealized loss existing at the transition date. This will establish the July 1, 2024 cost basis (or BACV) for subsequent measurement under this standard.

Residuals will be assessed for other-than-temporary-impairment (OTTI) on an ongoing basis. An OTTI shall be considered to have occurred under the practical expedient if the fair value of the residual is less than the BACV. A realized loss will be recognized equal to the difference between the fair value and the BACV. After the OTTI is recognized, distributions received from the residual will continue to be recorded under the cost recovery method.

The effect of the adoption on July 1, 2024 resulted in a realized loss of \$0.

NOTE 3 Business Combinations and Goodwill

No significant changes have occurred in disclosure from December 31, 2023

NOTE 4 Discontinued Operations

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 5 Investments
A. Mortgage Loans, including Mezzanine Real Estate Loans

No significant changes have occurred in disclosure from December 31, 2023

B. Debt Restructuring

No significant changes have occurred in disclosure from December 31, 2023

C. Reverse Mortgages

No significant changes have occurred in disclosure from December 31, 2023

NOTES TO FINANCIAL STATEMENTS

D. Loan-Backed Securities

- (1) Prepayment assumptions for loan-backed securities were obtained from third party rating agencies and/or third party loan servicers.
- (2) For the nine months ended September 30, 2024, the Company recognized other than temporary impairments ("OTTI") on the basis of intent to sell and on the basis of the inability or lack of intent to retain the investment in the security for a period of time sufficient enough to cover the amortized cost basis. No such OTTI was recorded during Q3 2024.
- (3) The Company did not have any loan-backed securities for which the present value of cash flows expected to be collected was less than amortized cost, and as a result no OTTI was recorded during the nine months ended September 30, 2024.
- (4) For loan-backed and structured securities with unrealized losses as of September 30, 2024, the gross unrealized losses and fair value, aggregated by length of time that individual securities have been in a continuous unrealized loss position, are summarized as follows:
- | | |
|---|-----|
| a) The aggregate amount of unrealized losses: | |
| 1. Less than 12 Months | \$0 |
| 2. 12 Months or Longer | \$0 |
| b) The aggregate related fair value of securities with unrealized losses: | |
| 1. Less than 12 Months | \$0 |
| 2. 12 Months or Longer | \$0 |
- (5) At September 30, 2024, the Company had no exposure to subprime loan-backed securities. Substantially, all of the owned securities are in the highest rate tranche of the pool in which they are structured and are not subordinated to any other tranche.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

No significant changes have occurred in disclosure from December 31, 2023

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any purchase agreements transactions accounted for as secured borrowing as of September 30, 2024.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any reverse repurchase agreements transactions accounted for as secured borrowing as of September 30, 2024.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any repurchase agreements transactions accounted for as a sale as of September 30, 2024.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any reverse repurchase agreements transactions accounted for as a sale as of September 30, 2024.

J. Real Estate

The Company did not have any investments in real estate as of September 30, 2024.

K. Low Income Housing Tax Credits (LHTC)

The Company did not have any investments in low-income housing tax credits as of September 30, 2024.

L. Restricted Assets

No significant changes have occurred in disclosure from December 31, 2023

M. Working Capital Finance Investments

The Company did not have any working capital finance investments as of September 30, 2024.

N. Offsetting and Netting of Assets and Liabilities

The Company did not have any offsetting and netting of assets and liabilities as of September 30, 2024.

O. 5GI Securities

The Company did not have any investments in 5GI securities as of September 30, 2024.

P. Short Sales

The Company did not have unsettled and settled short sale transactions outstanding as of September 30, 2024.

Q. Prepayment Penalty and Acceleration Fees

The Company did not have any prepayment penalty and acceleration fees as of September 30, 2024.

R. Reporting Entity's Share of Cash Pool by Asset Type

The Company did not have any cash pooling arrangements as of September 30, 2024.

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 7 Investment Income

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 8 Derivative Instruments

No significant changes have occurred in disclosure from December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

NOTE 9 Income Taxes

- A. No significant changes have occurred in disclosure from December 31, 2023.
- B. No significant changes have occurred in disclosure from December 31, 2023.
- C. Current income taxes incurred consist of the following major components:

	(1) As of End of Current Period	(2) 12/31/2023	(3) (Col. 1 - 2) Change
1. Current Income Tax			
(a) Federal	\$ (108,224)	\$ -	\$ (108,224)
(b) Foreign	\$ -	\$ -	\$ -
(c) Subtotal (1a+1b)	\$ (108,224)	\$ -	\$ (108,224)
(d) Federal income tax on net capital gains	\$ 108,224	\$ -	\$ 108,224
(e) Utilization of capital loss carry-forwards	\$ -	\$ -	\$ -
(f) Other	\$ -	\$ -	\$ -
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f)	\$ -	\$ -	\$ -
2. Deferred Tax Assets:			
(a) Ordinary:			
(1) Discounting of unpaid losses	\$ -	\$ -	\$ -
(2) Unearned premium reserve	\$ -	\$ -	\$ -
(3) Policyholder reserves	\$ 39,247,006	\$ 17,209,592	\$ 22,037,414
(4) Investments	\$ -	\$ -	\$ -
(5) Deferred acquisition costs	\$ -	\$ -	\$ -
(6) Policyholder dividends accrual	\$ -	\$ -	\$ -
(7) Fixed assets	\$ -	\$ -	\$ -
(8) Compensation and benefits accrual	\$ -	\$ -	\$ -
(9) Pension accrual	\$ -	\$ -	\$ -
(10) Receivables - nonadmitted	\$ -	\$ -	\$ -
(11) Net operating loss carry-forward	\$ 385,972,733	\$ 179,222,364	\$ 206,750,369
(12) Tax credit carry-forward	\$ -	\$ -	\$ -
(13) Other	\$ -	\$ -	\$ -
(99) Subtotal (sum of 2a1 through 2a13)	\$ 425,219,739	\$ 196,431,956	\$ 228,787,783
(b) Statutory valuation allowance adjustment	\$ 425,219,739	\$ 196,431,956	\$ 228,787,783
(c) Nonadmitted	\$ -	\$ -	\$ -
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ -	\$ -	\$ -
(e) Capital:			
(1) Investments	\$ 108,225	\$ -	\$ 108,225
(2) Net capital loss carry-forward	\$ -	\$ -	\$ -
(3) Real estate	\$ -	\$ -	\$ -
(4) Other	\$ -	\$ -	\$ -
(99) Subtotal (2e1+2e2+2e3+2e4)	\$ 108,225	\$ -	\$ 108,225
(f) Statutory valuation allowance adjustment	\$ 107,621	\$ -	\$ 107,621
(g) Nonadmitted	\$ -	\$ -	\$ -
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	\$ 604	\$ -	\$ 604
(i) Admitted deferred tax assets (2d + 2h)	\$ 604	\$ -	\$ 604
3. Deferred Tax Liabilities:			
(a) Ordinary:			
(1) Investments	\$ -	\$ -	\$ -
(2) Fixed assets	\$ -	\$ -	\$ -
(3) Deferred and uncollected premium	\$ -	\$ -	\$ -
(4) Policyholder reserves	\$ -	\$ -	\$ -
(5) Other	\$ -	\$ -	\$ -
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	\$ -	\$ -	\$ -
(b) Capital:			
(1) Investments	\$ 604	\$ -	\$ 604
(2) Real estate	\$ -	\$ -	\$ -
(3) Other	\$ -	\$ -	\$ -
(99) Subtotal (3b1+3b2+3b3)	\$ 604	\$ -	\$ 604
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 604	\$ -	\$ 604
4. Net deferred tax assets/liabilities (2i - 3c)	\$ -	\$ -	\$ -

- D. The Company's income tax expense differs from the amount obtained by applying the statutory rate of 21% to pretax income for the following reasons at September 30, 2024.

	Amounts	Effective Tax Rate (%)
Income Before Taxes	\$ (228,897,628)	21.00%
IMR	138	0.00%
Non-Deductible Expenses	2,087	0.00%
Statutory valuation allowance adjustment	-	0.00%
Stock compensation	-	0.00%
Other	-	0.00%
Rate Differential	-	0.00%
Valuation Allowance	\$ 228,895,404	-21.00%
Total	\$ -	0.00%
Federal income tax incurred	\$ -	0.00%
Change in net deferred income taxes	\$ -	0.00%
Total statutory income tax	\$ -	0.00%

NOTES TO FINANCIAL STATEMENTS

E. Operating Loss and Tax Credit and Protective Tax deposits.

No significant changes have occurred in disclosure from December 31, 2023.

F. Consolidated Federal Income Tax Return

No significant changes have occurred in disclosure from December 31, 2023.

G. Federal or Foreign Federal Income Tax Loss Contingencies

No significant changes have occurred in disclosure from December 31, 2023.

H. Repatriation Transition Tax (RTT)

No significant changes have occurred in disclosure from December 31, 2023.

I. Alternative Minimum Tax (AMT) Credit

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

Effective September 4, 2024, the Company's ultimate parent company, Brookfield Reinsurance Ltd., an exempted company limited by shares established under the laws of Bermuda, changed its name to Brookfield Wealth Solutions Ltd. ("Brookfield Wealth Solutions").

The Company is wholly owned by American Equity Investment Life Insurance Company ("American Equity Life"), a life insurance company domiciled in the State of Iowa. American Equity Life is wholly owned by American National Group Inc. (the "Holding Company"), an insurance holding company domiciled in the State of Delaware.

NOTE 11 Debt

A. No significant changes have occurred in disclosure from December 31, 2023.

B. FHLB (Federal Home Loan Bank) Agreements

The Company does not have any FHLB agreements for the nine months ended September 30, 2024.

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

The Company does not participate in a defined benefit plan.

B-I. No significant changes have occurred in disclosure from December 31, 2023.

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 14 Liabilities, Contingencies and Assessments

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 15 Leases

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

No significant changes have occurred in disclosure from December 31, 2023.

B. Transfer and Servicing of Financial Assets

The Company did not have any transactions surrounding the transfers and servicing of financial assets during the nine months ended September 30, 2024.

C. Wash Sales

In the course of the Company's asset management, securities are sold and reacquired within 30 days of the sale date. During the nine months ended September 30, 2024, the Company did not have any transactions qualifying as wash sales.

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant changes have occurred in disclosure from December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

NOTE 20 Fair Value Measurements

A-B.. The Company has no financial assets or liabilities measured and reported at estimated fair value or net asset value ("NAV") at September 30, 2024.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets:							
Bonds	\$ 2,063,371	\$ 1,768,043	\$ -	\$ -	\$ 2,063,371	\$ -	\$ -
Preferred stock	\$ 1,511,143	\$ 1,511,143	\$ -	\$ 1,511,143	\$ -	\$ -	\$ -
Other invested assets	\$ 3,430,123	\$ 3,430,123	\$ -	\$ -	\$ 3,430,123	\$ -	\$ -
Cash and cash equivalents	\$ 10,717,537	\$ 10,717,537	\$ 10,717,537	\$ -	\$ -	\$ -	\$ -
Short-term investments	\$ 12,434,897	\$ 12,434,897	\$ 12,434,897	\$ -	\$ -	\$ -	\$ -
Liabilities:							
Policy benefit reserves	\$ 2,607,386,720	\$ 2,607,386,720	\$ -	\$ -	\$ 2,607,386,720	\$ -	\$ -

D. The Company does not have any assets where it is not practicable to estimate fair value as of September 30, 2024.

E. The Company does not have any assets measured using the NAV practical expedient as of September 30, 2024.

NOTE 21 Other Items

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 22 Events Subsequent

Type I – Recognized Subsequent Events:

Subsequent events have been considered through October 25, 2024, and there are no subsequent events to report.

Type II – Nonrecognized Subsequent Events:

Subsequent events have been considered through October 25, 2024, and there are no subsequent events to report.

NOTE 23 Reinsurance

A-D. No change in disclosure from December 31, 2023.

E-F. Effective October 1, 2023, the Company entered into a coinsurance funds withheld treaty with American Equity Life Under which the Company is assuming 100% of the risk associated with both an in-force block and a flow block. Flow business will be reinsured through December 31, 2025, subject to a limit. The Company will assume the Lifetime Income Benefit Rider ("LIBR") claim payments greater than the income account value ("IAV") for underlying contracts of certain of its FIA policies. All of the policies subject to the treaty reserve require the policyholder to pay a fee for the option to exercise the LIBR benefit.

The difference between the statutory-basis reserves assumed and the initial Funds Withheld Account ("FWA") will be financed through an excess of loss XOL treaty between the Company and Canada Life Reinsurance ("CLRe") whereby CLRe will pay 100% of LIBR claims after exhaustion of the IAV and the FWA. Effective October 1, 2023, the XOL coverage will be the 20th anniversary of the effective date (October 1, 2043) with extension of up to the 25th anniversary of the effective date (October 1, 2048) subject to the XOL limit defined in the treaty. The Company has obtained a permitted practice from the Vermont Department of Financial Regulation to treat the XOL agreement as an admitted asset.

The Company considered the guidance in NAIC Statement of Statutory Accounting Principles 61R, Life and Health Reinsurance ("SSAP 61R"), Appendix A-791 Life and Health Reinsurance Agreements ("Appendix A-791") and Issue Paper 74 in evaluating whether a transfer of risk has occurred with respect to the XOL treaty. The XOL treaty is considered a stop loss or non-proportional reinsurance agreement. SSAP 61R requires the contract terms to be evaluated to assess whether significant risk is transferred to the reinsurer. Based upon the Company's analysis of the contract and expectations of future claim payments, the Company does not expect HLRA to pay claims as a result of the agreement. The nature of this XOL agreement does not meet risk transfer criterion; therefore, the Company will apply deposit accounting.

Income Statement	September 30, 2024
Annuity premiums	\$ 356,541,451
Commission allowance	\$ 358,355
Balance Sheet	
Funds withheld asset	\$ 457,746,138
Excess of loss asset	\$ 2,030,681,427
Reserves	\$ 2,607,386,720

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

A-D. No significant changes have occurred to disclosure from December 31, 2023.

E. Risk Sharing Provisions of the Affordable Care Act

(1) Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions (YES/NO)?
Yes [] No [X]

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

The Company did not have any changes in incurred losses attributable to insured events of prior years as of September 30, 2024.

NOTE 26 Intercompany Pooling Arrangements

No significant changes have occurred in disclosure from December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

NOTE 27 Structured Settlements

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 28 Health Care Receivables

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 29 Participating Policies

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 30 Premium Deficiency Reserves

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 31 Reserves for Life Contracts and Annuity Contracts

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics**A. INDIVIDUAL ANNUITIES:**

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ 2,606,196,389			\$ 2,606,196,389	100.00%
b. At book value less current surrender charge of 5% or more	\$ 153,934			\$ 153,934	0.00%
c. At fair value				\$ -	
d. Total with market value adjustment or at fair value (total of a through c)	\$ 2,606,350,323	\$ -	\$ -	\$ 2,606,350,323	100.00%
e. At book value without adjustment (minimal or no charge or adjustment)	\$ 1,036,397			\$ 1,036,397	0.00%
(2) Not subject to discretionary withdrawal				\$ -	
(3) Total (gross: direct + assumed)	\$ 2,607,386,720	\$ -	\$ -	\$ 2,607,386,720	100.00%
(4) Reinsurance ceded				\$ -	
(5) Total (net)* (3) - (4)	<u>\$ 2,607,386,720</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 2,607,386,720</u>	

(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:

\$ -

* Reconciliation of total annuity actuarial reserves and deposit fund liabilities.

B. GROUP ANNUITIES:

The Company did not have any group annuities as of September 30, 2024.

C. DEPOSIT-TYPE CONTRACTS (no life contingencies):

The Company did not have any deposit-type contracts as of September 30, 2024

D. Life & Accident & Health Annual Statement:

	Amount
(1) Exhibit 5, Annuities Section, Total (net)	\$ 2,607,386,720
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	
(4) Subtotal (1+2+3)	<u>\$ 2,607,386,720</u>
Separate Accounts Annual Statement:	
(5) Exhibit 3, Line 0299999, Column 2	
(6) Exhibit 3, Line 0399999, Column 2	
(7) Policyholder dividend and coupon accumulations	
(8) Policyholder premiums	
(9) Guaranteed interest contracts	
(10) Other contract deposit funds	
(11) Subtotal (5+6+7+8+9+10)	\$ -
(12) Combined Total (4+11)	<u>\$ 2,607,386,720</u>

NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 34 Premium & Annuity Considerations Deferred and Uncollected

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 35 Separate Accounts

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 36 Loss/Claim Adjustment Expenses

No significant changes have occurred in disclosure from December 31, 2023.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No []
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
Effective September 4, 2024, Brookfield Reinsurance Ltd. changed its name and is now known as Brookfield Wealth Solutions Ltd.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 0001039828
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
If yes, attach an explanation.
.....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made.
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).
- 6.4 By what department or departments?
.....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc
GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:

- 9.2 Has the code of ethics for senior managers been amended? Yes [] No []
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []
- 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A []
 If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 16.3 Total payable for securities lending reported on the liability page. \$

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
State Street Bank & Trust	225 Liberty Street, 2 World Financial Center, New York, NY 12801

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No []

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
BROOKFIELD ASSET MANAGEMENT CREDIT AND INSURANCE SOLUTIONS ADVISOR LLC	U.....
BROOKFIELD PUBLIC SECURITIES GROUP LLC	U.....
OAKTREE CAPITAL MANAGEMENT, L.P.	U.....
AMERICAN NATIONAL GROUP INC.	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No []

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No []

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
312792	BROOKFIELD ASSET MANAGEMENT CREDIT AND INSURANCE SOLUTIONS ADVISOR LLC	254900H0HYXPY9MJ6D52	SEC #801-120634	NO.....
110497	BROOKFIELD PUBLIC SECURITIES GROUP LLC	1WRPHS0CNXS13QXAB332	SEC #801-34605	NO.....
106793	OAKTREE CAPITAL MANAGEMENT, L.P.	JOAJTQK9F9HIVVTX5K56	SEC #801-48923	NO.....
.....	AMERICAN NATIONAL GROUP INC.	5493001PRC5M591MY93 .....	.....	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No []

- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5GI securities? Yes [] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

- Has the reporting entity self-designated PLGI securities? Yes [] No []

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No []

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages\$.....
- 1.12 Residential Mortgages\$.....
- 1.13 Commercial Mortgages\$.....
- 1.14 Total Mortgages in Good Standing\$.....
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages\$.....
- 1.32 Residential Mortgages\$.....
- 1.33 Commercial Mortgages\$.....
- 1.34 Total Mortgages with Interest Overdue more than Three Months\$.....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages\$.....
- 1.42 Residential Mortgages\$.....
- 1.43 Commercial Mortgages\$.....
- 1.44 Total Mortgages in Process of Foreclosure\$.....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)\$.....
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages\$.....
- 1.62 Residential Mortgages\$.....
- 1.63 Commercial Mortgages\$.....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate\$.....
2. Operating Percentages:
- 2.1 A&H loss percent %
- 2.2 A&H cost containment percent %
- 2.3 A&H expense percent excluding cost containment expenses %
- 3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....
- 3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [] No [X]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [X] No []

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A [X]
- 5.2 If no, explain:
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
NONE									

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

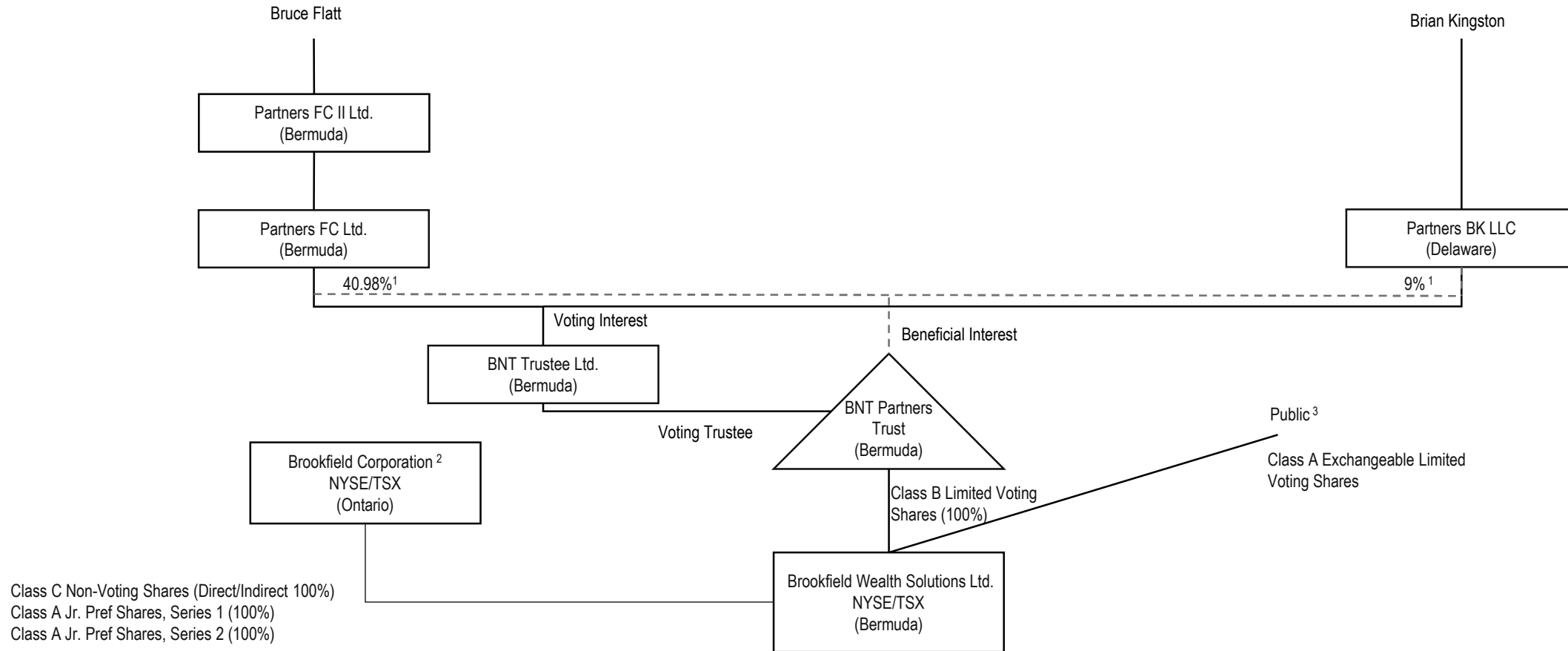
Current Year To Date - Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only				
		Active Status (a)	2	3	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
			Life Insurance Premiums	Annuity Considerations				
1. Alabama	AL	N						
2. Alaska	AK	N						
3. Arizona	AZ	N						
4. Arkansas	AR	N						
5. California	CA	N						
6. Colorado	CO	N						
7. Connecticut	CT	N						
8. Delaware	DE	N						
9. District of Columbia	DC	N						
10. Florida	FL	N						
11. Georgia	GA	N						
12. Hawaii	HI	N						
13. Idaho	ID	N						
14. Illinois	IL	N						
15. Indiana	IN	N						
16. Iowa	IA	N						
17. Kansas	KS	N						
18. Kentucky	KY	N						
19. Louisiana	LA	N						
20. Maine	ME	N						
21. Maryland	MD	N						
22. Massachusetts	MA	N						
23. Michigan	MI	N						
24. Minnesota	MN	N						
25. Mississippi	MS	N						
26. Missouri	MO	N						
27. Montana	MT	N						
28. Nebraska	NE	N						
29. Nevada	NV	N						
30. New Hampshire	NH	N						
31. New Jersey	NJ	N						
32. New Mexico	NM	N						
33. New York	NY	N						
34. North Carolina	NC	N						
35. North Dakota	ND	N						
36. Ohio	OH	N						
37. Oklahoma	OK	N						
38. Oregon	OR	N						
39. Pennsylvania	PA	N						
40. Rhode Island	RI	N						
41. South Carolina	SC	N						
42. South Dakota	SD	N						
43. Tennessee	TN	N						
44. Texas	TX	N						
45. Utah	UT	N						
46. Vermont	VT	L						
47. Virginia	VA	N						
48. Washington	WA	N						
49. West Virginia	WV	N						
50. Wisconsin	WI	N						
51. Wyoming	WY	N						
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. U.S. Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	N						
58. Aggregate Other Aliens	OT	XXX						
59. Subtotal		XXX						
90. Reporting entity contributions for employee benefits plans		XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX						
93. Premium or annuity considerations waived under disability or other contract provisions		XXX						
94. Aggregate or other amounts not allocable by State		XXX						
95. Totals (Direct Business)		XXX						
96. Plus Reinsurance Assumed		XXX	356,541,451			356,541,451		
97. Totals (All Business)		XXX	356,541,451			356,541,451		
98. Less Reinsurance Ceded		XXX						
99. Totals (All Business) less Reinsurance Ceded		XXX	356,541,451			356,541,451		
DETAILS OF WRITE-INS								
58001.		XXX						
58002.		XXX						
58003.		XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX						
9401.		XXX						
9402.		XXX						
9403.		XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX						

(a) Active Status Counts:

- | | |
|--|---|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 1 | 4. Q - Qualified - Qualified or accredited reinsurer..... 1 |
| 2. R - Registered - Non-domiciled RRGs..... 1 | 5. N - None of the above - Not allowed to write business in the state..... 56 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... | |

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**



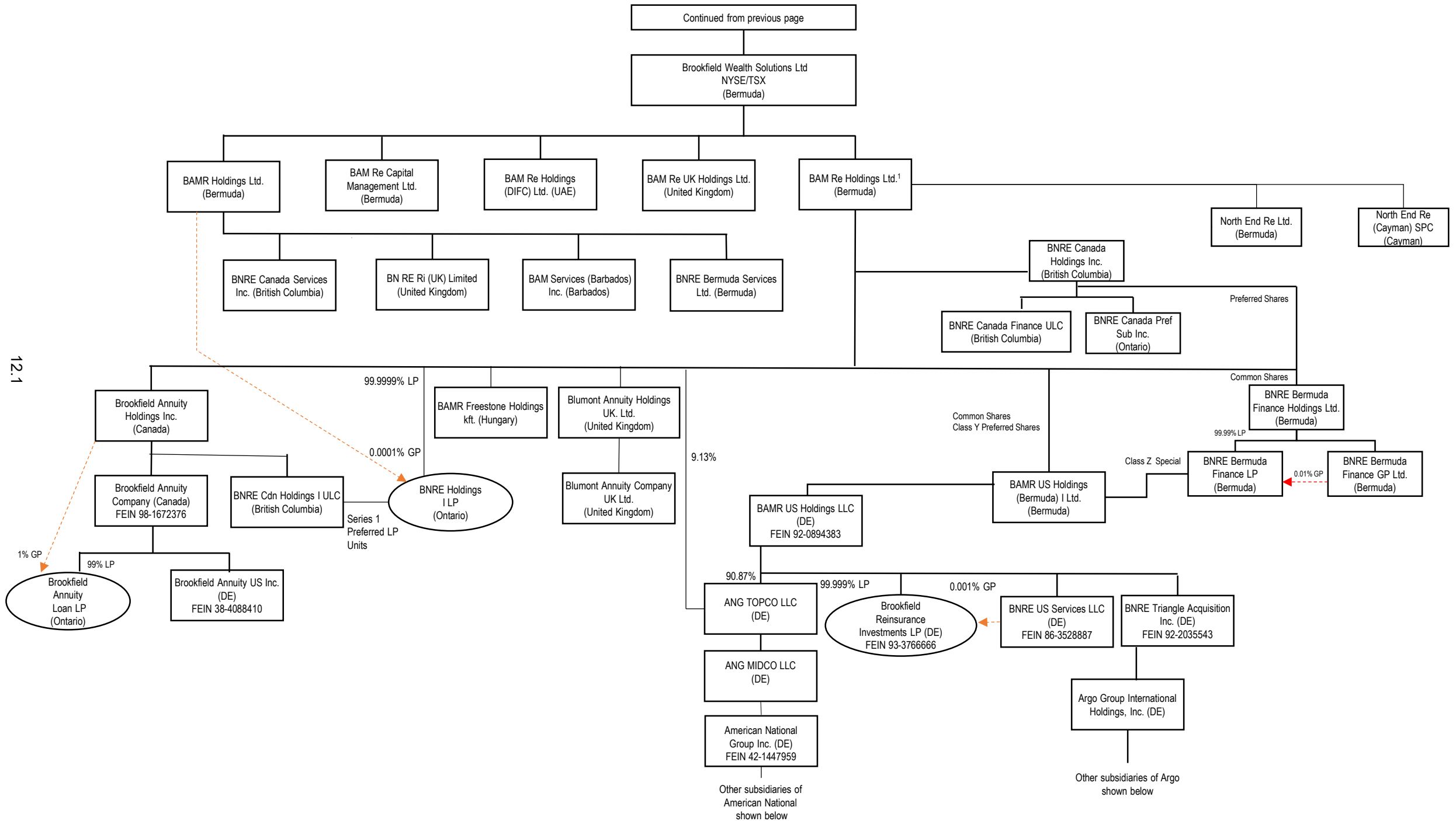
12

¹ This percentage represents both the percentage of beneficial interest in the BNT Partners Trust and the percentage of voting interest in BNT Trustee Ltd. The remaining 50.02% beneficial interest in BNT Partners Trust and 50.02% voting interest in BNT Trustee Ltd. is held through entities owned by (i) Sachin Shah (9%), (ii) Barry Blattman (9%), (iii) Cyrus Madon (8%), (iv) Connor Teskey (8%), (v) Anuj Ranjan (8%), and (vi) Bill Powell (8%).

² Pursuant to Commissioner's Order No. 2022-7321 (HCS No. 1130540), Brookfield Corporation is not a control person within the Registrants' holding company system, however Brookfield Corporation is included in this organizational chart due to certain commitments made by Brookfield Corporation in connection with its disclaimer of affiliation filing.

³ In accordance with the Company's third amended and restated bye-laws, no person holds more than 9.9% of the voting power of the Class A Exchangeable Limited Voting Shares.

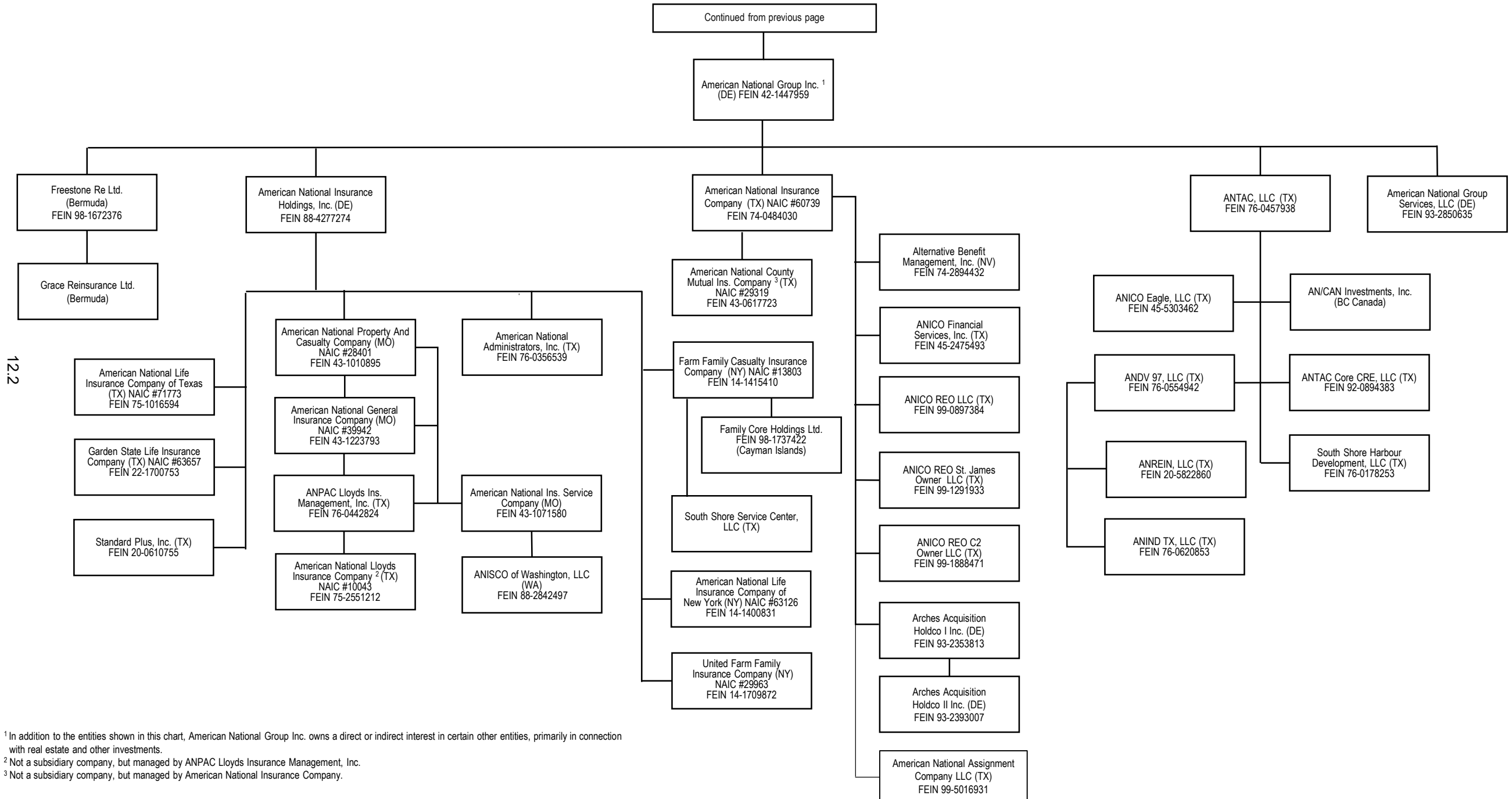
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



12.1

¹ In addition to the entities shown in this chart, BAM Re Holdings Ltd. owns direct or indirect interests in certain other entities, primarily in connection with investments.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**



12.2

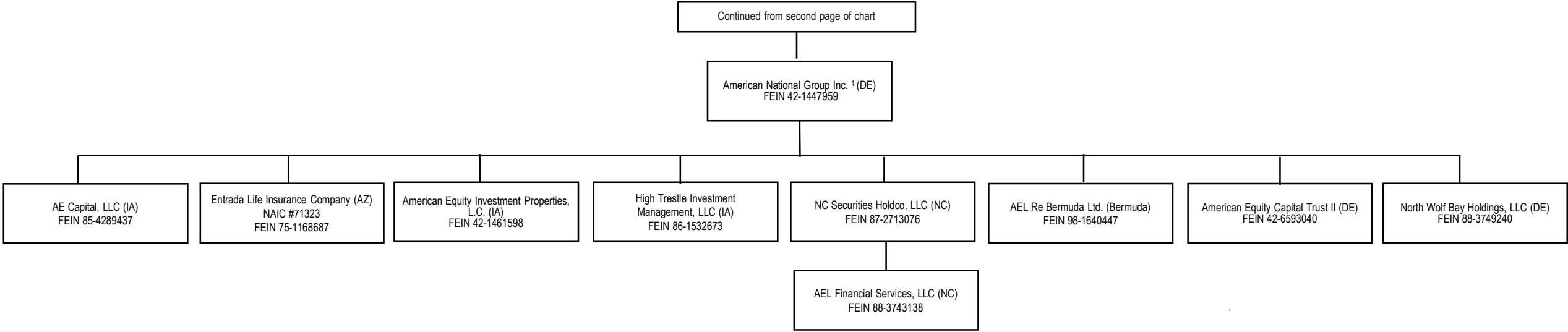
¹ In addition to the entities shown in this chart, American National Group Inc. owns a direct or indirect interest in certain other entities, primarily in connection with real estate and other investments.

² Not a subsidiary company, but managed by ANPAC Lloyds Insurance Management, Inc.

³ Not a subsidiary company, but managed by American National Insurance Company.

Note: All subsidiaries are wholly owned, except as noted.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**



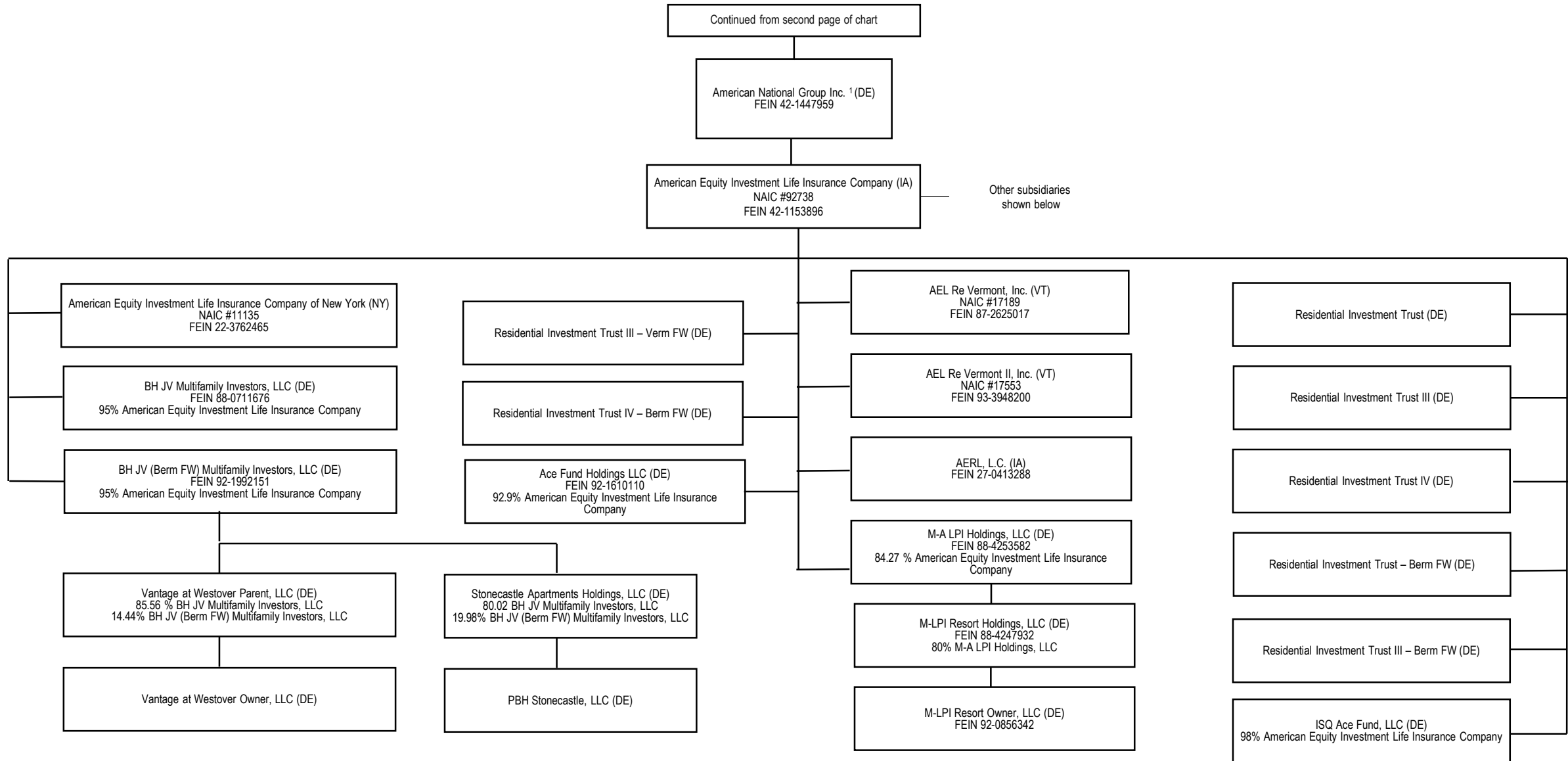
12.3

¹ In addition to the entities shown in this chart, American National Group Inc. owns a direct or indirect interest in certain other entities, primarily in connection with real estate and other investments.

Note: All subsidiaries are wholly owned, except as noted.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

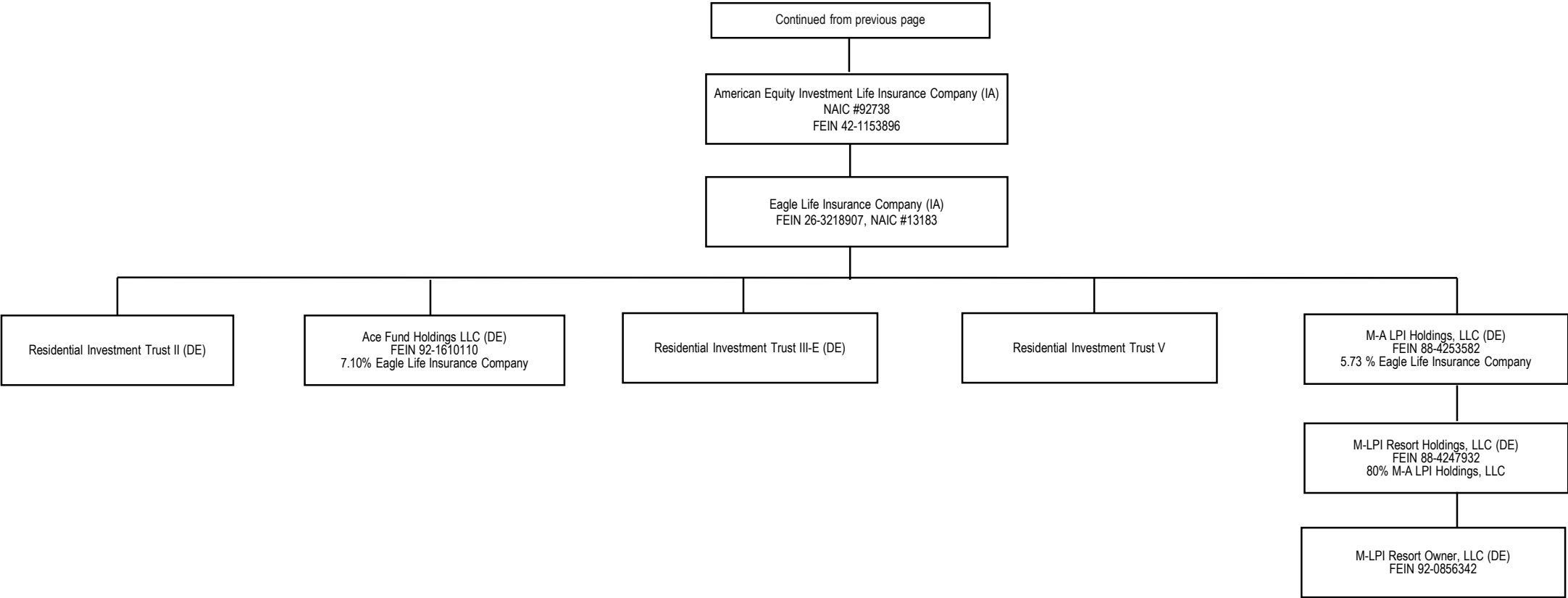
12.4



¹ In addition to the entities shown in this chart, American National Group Inc. owns a direct or indirect interest in certain other entities, primarily in connection with real estate and other investments.

Note: All subsidiaries are wholly owned, except as noted.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

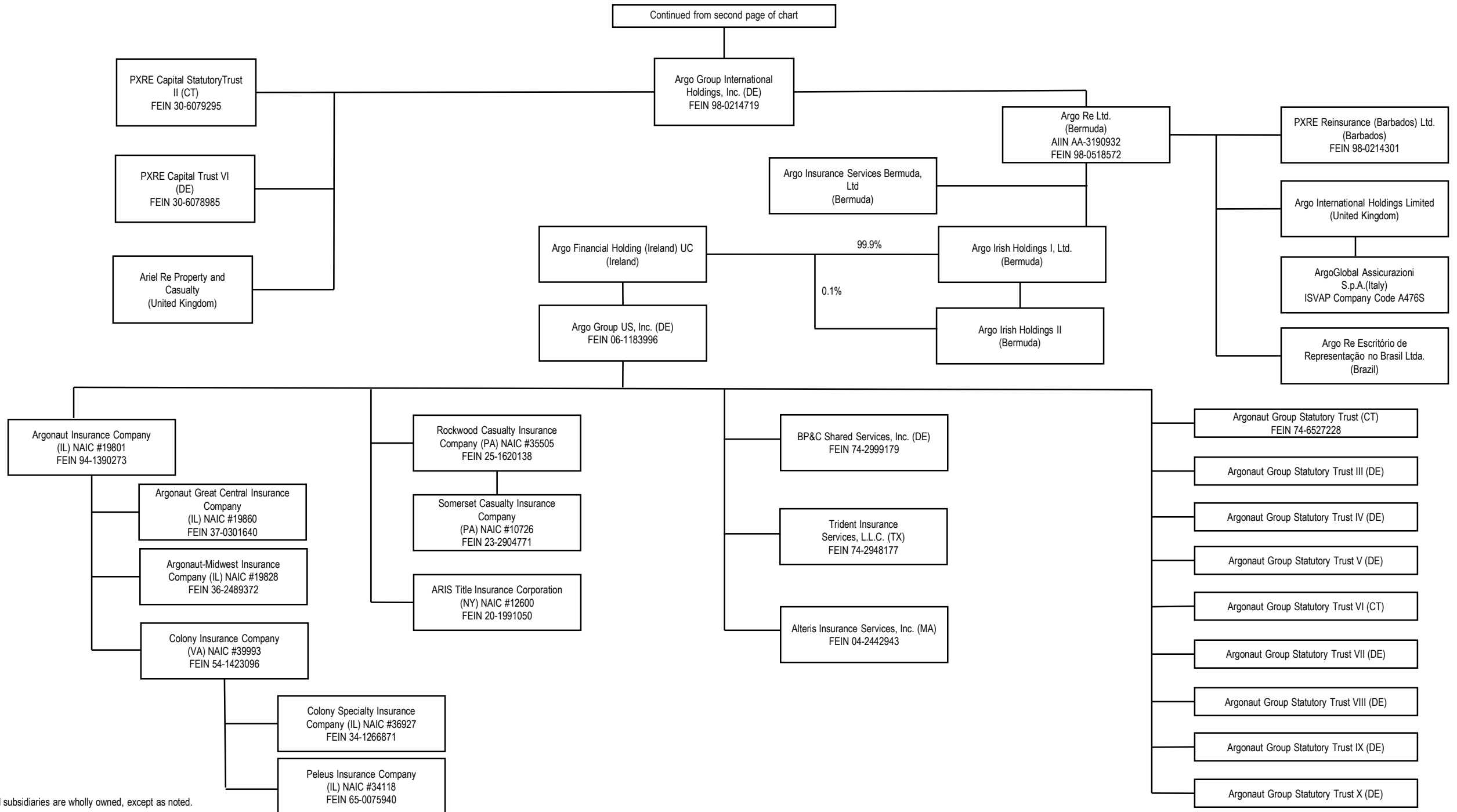


12.5

¹ In addition to the entities shown in this chart, American National Group Inc. owns a direct or indirect interest in certain other entities, primarily in connection with real estate and other investments.

Note: All subsidiaries are wholly owned, except as noted.

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



12.6

Note: All subsidiaries are wholly owned, except as noted.

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0408	Brookfield Wealth Solutions Ltd. Group	60739	74-0484030	1343722			American National Insurance Company	..AK	..IA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	71773	75-1016594	1343731			American National Life Insurance Company of Texas	..TX	..IA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	63657	22-1700753				Garden State Life Insurance Company	..TX	..IA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	63126	14-1400831				American National Life Insurance Company of New York	..NY	..IA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	13803	14-1415410				Farm Family Casualty Insurance Company	..NY	..IA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	29963	14-1709872				United Farm Family Insurance Company	..NY	..IA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	28401	43-1010895	1343946			American National Property and Casualty Company	..MO	..IA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	39942	43-1223793				American National General Insurance Company	..MO	..IA	American National Property and Casualty Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	29319	43-0617723				American National County Mutual Insurance Company	..TX	..IA	American National Insurance Company	Management	0.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	10043	75-2551212				American National Lloyds Insurance Company	..TX	..IA	ANPAC Lloyds Insurance Management, Inc.	Attorney-In-Fact	0.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	42-1447959	3981379	1039828	NYSE	American National Group Inc.	..DE	..NIA	BAMR US Holdings LLC	Ownership	90.900	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-4277274				American National Insurance Holdings, Inc.	..DE	..NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	76-0457938				ANTAC, LLC	..TX	..NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	74-2894432				Alternative Benefit Management, Inc.	..NV	..NIA	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	45-2475493				ANICO Financial Services, Inc.	..TX	..NIA	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	76-0356539				American National Administrators, Inc.	..TX	..NIA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	43-1071580				American National Insurance Service Company	..MO	..NIA	American National Property and Casualty Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-2842497				ANISCO of Washington, LLC	..WA	..NIA	American National Insurance Service Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	76-0442824				ANPAC Lloyds Insurance Management, Inc.	..TX	..NIA	American National Property and Casualty Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	76-0620853				ANIND TX, LLC	..TX	..NIA	ANDV 97, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	20-5822860				ANREINV, LLC	..TX	..NIA	ANDV 97, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	76-0554942				ANDV 97, LLC	..TX	..NIA	ANTAC, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	45-5303462				ANICO Eagle, LLC	..TX	..NIA	ANTAC, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					AN/CAN Investments, Inc.	..CAN	..NIA	ANTAC, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1674569				Freestone Re Ltd.	..BMJ	..IA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	..NO	1

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0408	Brookfield Wealth Solutions Ltd. Group	00000	76-0178253				South Shore Harbour Development, LLC	TX	NIA	ANTAC, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	20-0610755				Standard Plus, Inc.	TX	NIA	American National Insurance Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1672376				Brookfield Annuity Company	CAN	IA	Brookfield Annuity Holdings Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	92-0894383				BAMR US Holdings LLC	DE	NIA	BAMR US Holdings (Bermuda) I Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BAMR US Holdings (Bermuda) I Ltd.	BMU	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BNT Trustee Ltd.	BMU	UIP	Partners FC Ltd.	Ownership	41.000	Bruce Flatt	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BNT Trustee Ltd.	BMU	UIP	Partners BK LLC	Ownership	9.000	Brian Kingston	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BNT Partners Trust	BMU	UIP	BNT Trustee Ltd.	Management	0.000	Bruce Flatt and Brian Kingston	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	85-9332827				BAM Re Holdings Ltd.	BMU	NIA	Brookfield Wealth Solutions Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	80-0947060				Town Center Partners, Ltd.	TX	NIA	TC Blvd. Partners, LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	76-0444990				Town and Country Partnership	TX	NIA	ANDV 97, LLC	Ownership	72.200	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	46-3426560				TC Blvd. Partners, LLC	TX	NIA	ANICO Eagle, LLC	Ownership	87.700	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	46-3432650				TC Blvd. Partners II, LLC	TX	NIA	ANICO Eagle, LLC	Ownership	95.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	99-1382199				RLS Holdco, LLC	DE	OTH	American National Insurance Company	Ownership	80.200	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	99-1363460				RLS Borrower, LLC	DE	OTH	RLS Holdco, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	99-4182456				LOM G Issuer, LP	DE	OTH	American Equity Investment Life Insurance Company	Ownership	72.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	78-3081227				BNRE Canada Holdings Inc.	CAN	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1790219				BNRE Canada Finance ULC	CAN	NIA	BNRE Canada Holdings Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1790480				BNRE Bermuda Finance LP	BMU	NIA	BNRE Bermuda Finance GP Ltd.	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1790490				BNRE Bermuda Finance GP Ltd.	BMU	NIA	BNRE Bermuda Finance Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1790499				BNRE Bermuda Finance Holdings Ltd.	BMU	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					5 MW Property Holdings Ltd.	CYM	OTH	Brookfield Reinsurance Investments LP	Ownership	40.100	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Volta Holdings LP	CYM	OTH	American Equity Investment Life Insurance Company	Ownership	72.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-3889808				TX Wren LLC	DE	OTH	American National Insurance Company	Ownership	90.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-3871687				TX Newton LLC	DE	OTH	American National Insurance Company	Ownership	90.000	Brookfield Wealth Solutions Ltd.	NO	13

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-3921297				TX Leibniz LLC	DE	OTH	American National Insurance Company	Ownership	90.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-3957208				TX Kepler LLC	DE	OTH	American National Insurance Company	Ownership	90.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-3904685				TX Hooke LLC	DE	OTH	American National Insurance Company	Ownership	90.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	20-8243164				MRPL Retail Partners, Ltd. (Shops at Bella Terra)	TX	NIA	ANICO Eagle, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-3971831				TX Galileo LLC	DE	OTH	American National Insurance Company	Ownership	90.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	93-2732031				SG BNRe LLC	DE	OTH	Chamberlain Blane 2023-1 LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Partners FC Ltd.	BMJ	UIP	Partners FC II Ltd.	Ownership	100.000	Bruce Flatt	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Partners FC II Ltd.	BMJ	UIP	Bruce Flatt	Ownership	100.000	Bruce Flatt	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Partners BK LLC	BMJ	UIP	Brian Kingston	Ownership	100.000	Brian Kingston	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1737429				One Liberty Plaza Property Holdings Limited	CYM	OTH	American Equity Investment Life Insurance Company	Ownership	39.100	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	20-4937509				Germann Road Land Development, LLC	CO	NIA	ANICO Eagle, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					North End Re Ltd.	BMJ	IA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					North End Re (Cayman) SPC	CYM	IA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	83-2964071				Eagle Tri County LLC	TX	NIA	Eagle IND., LP	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	76-0621069				Eagle IND., L.P.	TX	NIA	ANIND TX, LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	83-2990147				Eagle Burleson Park LLC	TX	NIA	Eagle IND., LP	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					McCarren 2021-1 Ltd.	CYM	OTH	American National Insurance Company	Ownership	76.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Prospect 2021-1 Ltd.	CYM	OTH	American National Insurance Company	Ownership	75.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Chipman Industrial Park No. 1 Inc.	CAN	NIA	Chipman Development Corporation	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Chipman Holdings, Inc.	CAN	NIA	AN/CAN Investments, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Chipman Development Corporation	CAN	NIA	AN/CAN Investments, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Meadow 2021-1 Ltd.	CYM	OTH	American Equity Investment Life Insurance Company	Ownership	75.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					McCarren 2021-1 Holdco Ltd.	CYM	OTH	McCarren 2021-1 Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Prospect 2021-1 Holdco Ltd.	CYM	OTH	Prospect 2021-1 Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Meadow 2021-1 Holdco Ltd.	CYM	OTH	Meadow 2021-1 Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1737739				Lilia Property Holdings Ltd	.CYM	OTH	ANTAC Core CRE LLC	Ownership	35.800	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Canadian Cottage Company Ltd.	.CAN	NIA	Chipman Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	93-4288766				Johnston 2023-1, LLC	.DE	OTH	American National Insurance Company	Ownership	76.200	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	92-4009671				Isserlis 2023-1, LLC	.DE	OTH	American National Insurance Company	Ownership	76.200	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	92-3985861				Harrell 2023-1, LLC	.DE	OTH	American National Insurance Company	Ownership	76.200	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1737778				Grace Property Holdings Limited	.CYM	OTH	Brookfield Reinsurance Investments LP	Ownership	48.900	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Ewing Blane 2023-1 LLC	.DE	OTH	Ewing Blane 2023-1 Holdco LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	99-1539863				Ewing Blane 2023-1 Holdco LLC	.DE	OTH	American National Group Inc.	Ownership	74.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1685038				Dupre 2022-1, Ltd.	.CYM	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Dupre 2022-1, LLC	.DE	OTH	Dupre 2022-1, Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Chamberlain Blane 2023-1 LLC	.DE	OTH	Chamberlain Blane 2023-1 Holdco LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	99-1515603				Chamberlain Blane 2023-1 Holdco LLC	.DE	OTH	American National Group Inc.	Ownership	66.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1685005				Casals 2022-1, Ltd.	.CYM	OTH	American National Insurance Company	Ownership	78.300	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Casals 2022-1, LLC	.DE	OTH	Casals 2022-1, Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1748248				Cantor L.P.	.CYM	OTH	American National Insurance Company	Ownership	53.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1684989				Byisma 2022-1, Ltd.	.CYM	OTH	American National Insurance Company	Ownership	81.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Byisma 2022-1, LLC	.DE	OTH	Byisma 2022-1, Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-1773069				BVentures VTSCo S-D, LLC	.DE	OTH	Chamberlain Blane 2023-1 LLC	Ownership	86.700	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-1746432				BVentures TruckCo S-C, LLC	.DE	OTH	Chamberlain Blane 2023-1 LLC	Ownership	86.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Bventures TruckCo CDL, LLC	.DE	OTH	Chamberlain Blane 2023-1 LLC	Ownership	86.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-1786620				BVentures LeverCo S-B, LLC	.DE	OTH	Chamberlain Blane 2023-1 LLC	Ownership	86.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-1750592				BVentures ClinicCo S-B, LLC	.DE	OTH	Chamberlain Blane 2023-1 LLC	Ownership	86.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	20-1134768		1837429	NYSE, TSX	Brookfield Wealth Solutions Ltd.	.BMU	UIP	BAM Re Partners Trust	Other	0.000	Bruce Flatt and Brian Kingston	NO	2
.0408	Brookfield Wealth Solutions Ltd. Group	00000	93-3766666				Brookfield Reinsurance Investments LP	.DE	NIA	BNRE US Services LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Blumont Bermuda Real Estate JV LLC	.BMU	OTH	BAM Re Bermuda Real Estate JV Member Ltd.	Ownership	49.000	Brookfield Wealth Solutions Ltd.	NO	1

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-4088410				Brookfield Annuity US Inc.	IA	NIA	Brookfield Annuity Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Blumont Annuity Holdings UK Ltd.	GBR	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Brookfield Annuity Holdings Inc.	CAN	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Blumont Annuity Company UK Ltd.	GBR	NIA	Blumont Annuity Holdings UK Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1774796				BREF VI Cayman 2 LP	CYM	OTH	BAM Re Holdings Ltd.	Management	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1728948				BREF VI Cayman 1 LP	CYM	OTH	BAM Re Holdings Ltd.	Management	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Brahms PP Interco 2022-1, LLC	DE	OTH	Brahms PP 2022-1, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Brahms PP 2022-1, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1748101				Boole L.P.	CYM	OTH	American National Insurance Company	Ownership	54.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Boccherini F2 Interco 2022-1, LLC	DE	OTH	Boccherini F2 2022-1, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Boccherini F2 2022-1, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	96-3528887				BNRE US Services LLC	DE	NIA	BAMR US Holdings LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	92-2035543				BNRE Triangle Acquisition Inc.	DE	NIA	BAMR US Holdings LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BNRE Services (Barbados) Inc.	BRB	NIA	BAMR Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BNRE Holdings I LP	CAN	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1773977				BNRE Cdn Holdings I ULC	CAN	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BNRE Bventures TruckCo CDL, LLC	DE	OTH	NER Asset Holdco 1 Ltd.	Ownership	33.300	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BNRE Bventures TruckCo CDL, LLC	DE	OTH	NER Asset Holdco 2 Ltd.	Ownership	33.300	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BNRE Bventures TruckCo CDL, LLC	DE	OTH	NER Asset Holdco 3 Ltd.	Ownership	33.300	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BNRE Bermuda Services Ltd.	BMU	NIA	BAMR Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1736669				BNRE 77G Holdings Ltd.	BMU	OTH	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BN RE Ri (UK) Limited	GBR	OTH	BAMR Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BLI Pinehurst, LLC	DE	OTH	BLI Pinehurst Mezz, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BLI Pinehurst Mezz, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BGL PT, LLC	DE	OTH	Brookfield Reinsurance Investments LP	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-1138054				BGL PT Land, LLC	DE	OTH	Brookfield Reinsurance Investments LP	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	93-2850635				American National Group Services, LLC	DE	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					ANTAC Core CRE, LLC	TX	OTH	ANTAC, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1737422				Family Core Holdings Ltd.	CYM	OTH	Farm Family Casualty Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BGL Pinehurst, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BGL Pinehurst Land, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BFPL Toronto Property Holdings Inc.	CAN	OTH	ANTAC Core CRE LLC	Ownership	35.700	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BFPL Calgary Property Holdings Inc.	CAN	OTH	ANTAC Core CRE LLC	Ownership	34.200	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Bay Adelaide Property Holdings Inc.	CAN	OTH	ANTAC Core CRE LLC	Ownership	35.800	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Bates Blane 2023-1 LLC	DE	OTH	Bates Blane 2023-1 Holdco LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	99-1498708				Bates Blane 2023-1 Holdco LLC	DE	OTH	American National Group Inc.	Ownership	66.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BAMR Holdings Ltd.	BMU	NIA	Brookfield Wealth Solutions Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BAMR Freestone Holdings kft.	HUN	NIA	BAM Re Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BAMR BID II US AIV LP	CYM	OTH	Brookfield Reinsurance Investments LP	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Grace Reinsurance Ltd	BMU	NIA	Freestone Re Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BAMR BID II AIV LP	CYM	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BAM Re UK Holdings Ltd.	GBR	NIA	Brookfield Wealth Solutions Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BAM Re Holdings (DIFC) Ltd.	ARE	NIA	Brookfield Wealth Solutions Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					South Shore Service Center, LLC	TX	NIA	Farm Family Casualty Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BAM Re Capital Management Ltd.	BMU	NIA	Brookfield Wealth Solutions Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BAM Re Bermuda Real Estate JV Member Ltd.	BMU	OTH	BAM Re Holdings Ltd.	Ownership	49.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BACH F1 Interco 2022-1, LLC	DE	OTH	Bach F1 2022-1, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Bach F1 2022-1, LLC	DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	93-2353813				Arches Acquisition Holdco I Inc.	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	93-2393007				Arches Acquisition Holdco II Inc.	DE	OTH	Arches Acquisition Holdco I Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1691732				Atreides Paul Holdco 2022-1 Ltd.	.CYM	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1695168				Atreides Paul 2022-1 Ltd.	.CYM	OTH	Atreides Paul Holdco 2022-1 Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1691929				Atreides Leto Holdco 2023-1 Ltd.	.CYM	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1694739				Atreides Leto 2023-1 Ltd.	.CYM	OTH	Atreides Leto Holdco 2023-1 Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1693420				Atreides 2022-1 Ltd.	.CYM	OTH	Atreides Leto Holdco 2022-1 Ltd.	Ownership	80.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Ashby Blane 2023-1 LLC	.DE	OTH	Ashby Blane 2023-1 Holdco LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	26-4431276				ANCAP Jasper, LLC	.SC	NIA	ANICO Eagle, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	26-4730727				ANCAP Jasper II, LLC	.SC	NIA	ANICO Eagle, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	99-1478288				Ashby Blane 2023-1 Holdco LLC	.DE	OTH	American National Group Inc.	Ownership	66.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argerich Holdco 2022-1, LLC	.DE	OTH	BAMR US Holdings LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argerich 2022-1, LLC	.DE	OTH	Argerich Holdco 2022-1, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1748081				Archimedes L.P.	.CYM	OTH	American National Insurance Company	Ownership	53.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	99-2961406				ANG TOPCO I LLC	.DE	NIA	BAMR US Holdings LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					ANG MIDCO I LLC	.DE	NIA	ANG TOPCO I LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	99-0897384				ANICO REO LLC	.TX	NIA	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					77G Propco Limited	.NJ	OTH	BNRE 77G Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	93-1651948				225 Liberty REIT LLC	.DE	OTH	225 Liberty Property Holdings Ltd.	Ownership	50.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-0214719				Argo Group International Holdings, Inc.	.DE	NIA	BNRE Triangle Acquisition Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	30-6079295				PXRE Capital Statutory Trust II	.CT	OTH	Argo Group International Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	30-6078985				PXRE Capital Statutory Trust VI	.DE	OTH	Argo Group International Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Ariel Re Property & Casualty	.GBR	NIA	Argo Group International Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-0518572				Argo Re Ltd.	.BMJ	UIP	Argo Group International Holdings, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-0214301				PXRE Reinsurance (Barbados), Ltd.	.BRB	NIA	Argo Re Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argo Re Escritório de Representação no Brasil Ltda.	.BRA	NIA	Argo Re Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argo Insurance Services Bermuda, Ltd.	.BMJ	NIA	Argo Re Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-0618574				Argo Irish Holdings I Ltd.	..BMU.....	..OTH.....	Argo Re Ltd.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-0655693				Argo Irish Holdings II	..BMU.....	..OTH.....	Argo Irish Holdings I Ltd.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argo International Holdings Limited	..GBR.....	..NIA.....	Argo Re Ltd.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					ArgoGlobal Assicurazioni S.p.A.	..ITA.....	..NIA.....	Argo International Holdings Limited	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-0524253				Argo Financial Holding (Ireland) UC	..IRL.....	..OTH.....	Argo Irish Holdings I Ltd.	Ownership.....	99.900	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-0524253				Argo Financial Holding (Ireland) UC	..IRL.....	..OTH.....	Argo Irish Holdings II	Ownership.....	0.100	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	06-1183996				Argo Group US, Inc.	..DE.....	..UIP.....	Argo Financial Holding (Ireland) UC	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	74-6527228				Argonaut Group Statutory Trust	..CT.....	..OTH.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argonaut Group Statutory Trust III	..DE.....	..OTH.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argonaut Group Statutory Trust IV	..DE.....	..OTH.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argonaut Group Statutory Trust V	..DE.....	..OTH.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argonaut Group Statutory Trust VI	..CT.....	..OTH.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argonaut Group Statutory Trust VII	..DE.....	..OTH.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argonaut Group Statutory Trust VIII	..DE.....	..OTH.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argonaut Group Statutory Trust IX	..DE.....	..OTH.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Argonaut Group Statutory Trust X	..DE.....	..OTH.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	74-2999179				Argonaut Management Services, Inc.	..DE.....	..OTH.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	12600	20-1991050				ARIS Title Insurance Corporation	..NY.....	..IA.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	74-2948177				Trident Insurance Services, L.L.C.	..TX.....	..NIA.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	04-2442943				Alteris Insurance Services, Inc.	..MA.....	..NIA.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	19801	94-1390273				Argonaut Insurance Company	..IL.....	..IA.....	Argo Group US, Inc.	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	19828	36-2489372				Argonaut-Midwest Insurance Company	..IL.....	..IA.....	Argonaut Insurance Company	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	19860	37-0301640				Argonaut Great Central Insurance Company	..IL.....	..IA.....	Argonaut Insurance Company	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	39993	54-1423096				Colony Insurance Company	..VA.....	..IA.....	Argonaut Insurance Company	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	
.0408	Brookfield Wealth Solutions Ltd. Group	34118	65-0075940				Peleus Insurance Company	..IL.....	..IA.....	Colony Insurance Company	Ownership.....	100.000	Brookfield Wealth Solutions Ltd.	..NO.....	

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0408	Brookfield Wealth Solutions Ltd. Group	36927	34-1266871				Colony Specialty Insurance Company	IL	IA	Colony Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	35505	25-1620138				Rockwood Casualty Insurance Company	PA	UDP	Argo Group US, Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	10726	23-2904771				Somerset Casualty Insurance Company	PA	IA	Rockwood Casualty Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	99-1888471				ANICO REO C2 Owner LLC	TX	NIA	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	99-1291933				ANICO REO St. James Owner LLC	TX	NIA	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1737984				225 Liberty Property Holdings Ltd.	CY	OTH	ANTAC Core CRE LLC	Ownership	35.200	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					2022 Titan Note Issuer LP	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					1363015 Alberta Ltd.	CAN	NIA	Chipman Development Corporation	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	20-8668116				121 Village, Ltd.	TX	NIA	ANREINV, LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	36-4814921				121 Village Lots 2/3, Ltd.	TX	NIA	ANREINV, LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000	87-3288802				121 Village Corner Development, Ltd.	TX	NIA	ANREINV, LLC	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					2022 IO Note Issuer LP	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					2022 Ganymede Note Issuer LP	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					2022 Europa Note Issuer LP	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	92738	42-1153896				American Equity Investment Life Insurance Company	IA	IA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	11135	22-3762465				American Equity Investment Life Insurance Company of New York	NY	IA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	13183	26-3218907				Eagle Life Insurance Company	IA	IA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	17189	87-2625017				AEL Re Vermont Inc	VT	IA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	17553	93-3948200				AEL Re Vermont II Inc	VT	RE	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	71323	75-1168687				Entrada Life Insurance Company	AZ	IA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	27-0413288				AERL, LC	IA	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-0711676				BH JV Multifamily Investors, LLC	DE	NIA	American Equity Investment Life Insurance Company	Ownership	95.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Vantage at Westover Parent, LLC	DE	NIA	BH JV Multifamily Investors, LLC	Ownership	85.600	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Stonecastle Apartments Holdings, LLC	DE	NIA	BH JV Multifamily Investors, LLC	Ownership	80.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Residential Investment Trust	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Residential Investment Trust III	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Residential Investment Trust IV	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Residential Investment Trust -Berm FW	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Residential Investment Trust III - Berm FW	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Residential Investment Trust IV - Berm FW	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Residential Investment Trust III - Verm FW	DE	NIA	American Equity Investment Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					ISQ Ace Fund, LLC	DE	NIA	American Equity Investment Life Insurance Company	Ownership	98.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	92-1992151				BH JV (Berm FW) Multifamily Investors, LLC	DE	NIA	American Equity Investment Life Insurance Company	Ownership	95.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	92-1610110				Ace Fund Holdings LLC	DE	NIA	American Equity Investment Life Insurance Company	Ownership	92.900	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Vantage at Westover Parent, LLC	DE	NIA	BH JV (Berm FW) Multifamily Investors, LLC	Ownership	14.400	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Vantage at Westover Owner, LLC	DE	NIA	Vantage at Westover Parent, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Stonecastle Apartments Holdings, LLC	DE	NIA	BH JV (Berm FW) Multifamily Investors, LLC	Ownership	20.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					PBJ Stonecastle, LLC	DE	NIA	Stonecastle Apartments Holdings, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-4253582				M-A LPI Holdings, LLC	DE	NIA	American Equity Investment Life Insurance Company	Ownership	84.300	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Residential Investment Trust II	DE	NIA	Eagle Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Residential Investment Trust III-E	DE	NIA	Eagle Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Residential Investment Trust V	DE	NIA	Eagle Life Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-4253582				M-A LPI Holdings, LLC	DE	NIA	Eagle Life Insurance Company	Ownership	5.700	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-4247932				M-LPI Resort Holdings, LLC	DE	NIA	M-A LPI Holdings, LLC	Ownership	80.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	92-1610110				Ace Fund Holdings LLC	DE	NIA	Eagle Life Insurance Company	Ownership	7.100	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	92-0856342				M-LPI Resort Owner, LLC	DE	NIA	M-LPI Resort Holdings, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	85-4289437				AE Capital, LLC	IA	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1640447				AEL Re Bermuda Ltd	BMU	IA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	42-6593040				American Equity Capital Trust II	DE	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	42-1461598				American Equity Investment Properties, L.C.	IA	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0408	Brookfield Wealth Solutions Ltd. Group	00000	86-1532673				High Trestle Investment Management, LLC	IA	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-3749240				North Wolf Bay Holdings, LLC	DE	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	87-2713076				NC Securities Holdco, LLC	NC	NIA	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000	88-3743138				AEL Financial Services, LLC	NC	NIA	NC Securities Holdco, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	
.0408	Brookfield Wealth Solutions Ltd. Group	00000					2022 Ceres Note Issuer LP	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	93-1665964				200 Liberty REIT LLC	DE	OTH	200 Liberty Property Holdings Ltd.	Ownership	50.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1737992				200 Liberty Property Holdings Ltd.	CYM	OTH	ANTAC Core CRE LLC	Ownership	24.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	92-2374250				1100 Ave of Americas REIT LLC	DE	OTH	1100 AoA Property Holdings Ltd.	Ownership	50.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	98-1737979				1100 AoA Property Holdings Ltd.	CYM	OTH	ANTAC Core CRE LLC	Ownership	36.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BNRE Canada Services Inc.	CAN	NIA	BAMR Holdings Ltd.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BAM V Geneva LLC	DE	OTH	Bventures Holdco LLC	Ownership	81.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BNRE Canada Pref Sub Inc.	CAN	NIA	BNRE Canada Holdings Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Brookfield Annuity Loan LP	CAN	NIA	Brookfield Annuity Holdings Inc.	Management	0.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Bventures Holdco LLC	DE	OTH	Chamberlain Blane 2023-1 LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					200 Vesey Property Holdings Ltd.	CYM	OTH	American Equity Investment Life Insurance Company	Ownership	60.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Bay Adelaide North Property Holdings Inc.	CAN	OTH	American Equity Investment Life Insurance Company	Ownership	77.500	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					ALA MOANA PROPERTY HOLDINGS LTD.	CYM	OTH	American Equity Investment Life Insurance Company	Ownership	77.600	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					TYSONS GALLERIA PROPERTY HOLDINGS LTD.	CYM	OTH	American Equity Investment Life Insurance Company	Ownership	65.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					WOODLANDS MALL PROPERTY HOLDINGS LTD.	CYM	OTH	American Equity Investment Life Insurance Company	Ownership	66.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					La Cantera Property Holdings Ltd.	CYM	OTH	American Equity Investment Life Insurance Company	Ownership	70.500	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Jordan Creek Property Holdings Ltd.	CYM	OTH	American National Insurance Holdings Inc.	Ownership	61.400	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					2 MW Property Holdings Ltd.	CYM	OTH	Brookfield Reinsurance Investments LP	Ownership	47.200	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					WILLOWBROOK PROPERTY HOLDINGS LTD.	CYM	OTH	American Equity Investment Life Insurance Company	Ownership	64.800	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					BOULDER REINSURANCE (CAYMAN) LTD	CYM	OTH	American National Group Inc.	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000	99-5016931				American National Assignment Company LLC	TX	NIA	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.0408	Brookfield Wealth Solutions Ltd. Group	00000					AE Paces GP, LLC	TX	NIA	ANICO Eagle, LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	1
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Griffin Topco LLC	DE	OTH	American National Insurance Company	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Griffin Subco LLC	DE	OTH	Griffin Topco LLC	Ownership	100.000	Brookfield Wealth Solutions Ltd.	NO	13
.0408	Brookfield Wealth Solutions Ltd. Group	00000					Eugene Property Holdings Ltd.	CYM	OTH	American Equity Investment Life Insurance Company	Ownership	65.300	Brookfield Wealth Solutions Ltd.	NO	13
.0408								CYM	OTH		Ownership	0.000		NO	
.0408								CYM	OTH		Ownership	0.000		NO	
.0408								CAN	OTH		Ownership	0.000		NO	
.0408								CYM	OTH		Ownership	0.000		NO	
.0408								CYM	OTH		Ownership	0.000		NO	
.0408								CYM	OTH		Ownership	0.000		NO	
.0408								CYM	OTH		Ownership	0.000		NO	
.0408								CYM	OTH		Ownership	0.000		NO	
.0408								CYM	OTH		Ownership	0.000		NO	
.0408								CYM	OTH		Ownership	0.000		NO	
.0408								CYM	OTH		Ownership	0.000		NO	
.0408								CYM	OTH		Ownership	0.000		NO	

Asterisk	Explanation

13.11

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	YES
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A

AUGUST FILING

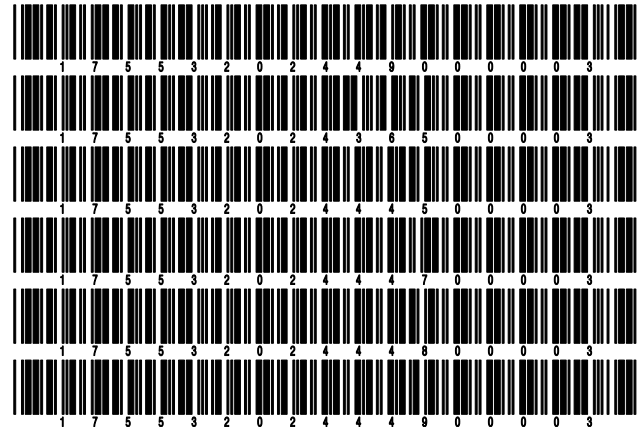
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
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Explanation:

1. Not required to be filed by Company
2. Not required to be filed by Company
3. Not required to be filed by Company
5. Not required to be filed by Company
6. Not required to be filed by Company
7. Not required to be filed by Company

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

NONE

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	3,735,732	
2.2 Additional investment made after acquisition	209,750	
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized	515,359	
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	3,430,123	
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	3,430,123	

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year		
2. Cost of bonds and stocks acquired	3,276,308	
3. Accrual of discount	2,878	
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration for bonds and stocks disposed of		
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	3,279,186	
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	3,279,186	

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	10,431,358	19,804,411	15,500,000	195,848	19,850,009	10,431,358	14,931,617	7,449,607
2. NAIC 2 (a)					2,743,673			
3. NAIC 3 (a)	1,680,800	87,200		42	1,675,562	1,680,800	1,768,042	
4. NAIC 4 (a)								
5. NAIC 5 (a)								
6. NAIC 6 (a)								
7. Total Bonds	12,112,158	19,891,611	15,500,000	195,890	24,269,244	12,112,158	16,699,659	7,449,607
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4		1,511,143					1,511,143	
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock		1,511,143					1,511,143	
15. Total Bonds and Preferred Stock	12,112,158	21,402,754	15,500,000	195,890	24,269,244	12,112,158	18,210,802	7,449,607

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 14,931,616 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

S102

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals	12,434,897	xxx	12,397,839		

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of short-term investments acquired	12,397,839	
3. Accrual of discount	37,058	
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals		
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	12,434,897	
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	12,434,897	

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	7,449,607	.....
2. Cost of cash equivalents acquired	114,662,947	7,441,646
3. Accrual of discount	629,063	7,961
4. Unrealized valuation increase/(decrease) .....	.....	.....
5. Total gain (loss) on disposals	5	.....
6. Deduct consideration received on disposals	120,244,903	.....
7. Deduct amortization of premium .....	.....	.....
8. Total foreign exchange change in book/adjusted carrying value .....	.....	.....
9. Deduct current year's other than temporary impairment recognized .....	.....	.....
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,496,719	7,449,607
11. Deduct total nonadmitted amounts .....	.....	.....
12. Statement value at end of current period (Line 10 minus Line 11)	2,496,719	7,449,607

Schedule A - Part 2 - Real Estate Acquired and Additions Made

NONE

Schedule A - Part 3 - Real Estate Disposed

NONE

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

NONE

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

NONE

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
000000-00-0	ASP Summa HoldCo 1, LP	Wilmington	DE	HTIM		01/26/2024			201,021		561,386	99.000
4899999. Residual Tranches or Interests with Underlying Assets Having Characteristics of Common Stock - Unaffiliated									201,021		561,386	XXX
6099999. Total - Unaffiliated									201,021		561,386	XXX
6199999. Total - Affiliated												XXX
6299999 - Totals									201,021		561,386	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income
		3 City	4 State					9 Unrealized Valuation Increase/ (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recogn- ized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
NONE																			
6299999 - Totals																			

E03

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol
00232*-AF-7	ASPSUMMA1LLC ASPSUMMA1CLASSE 13.883% 01		08/01/2024	DIRECT		6,200	6,200		3.B PL
00235*-AF-4	ASPSUMMA2LLC ASPSUMMA2CLASSE 13.873% 01		08/01/2024	DIRECT		39,000	39,000		3.B PL
00235*-AF-2	ASPSUMMA3LLC ASPSUMMA3CLASSE 13.883% 01		08/01/2024	DIRECT		14,000	14,000		3.B PL
00236*-AF-3	ASPSUMMA4LLC ASPSUMMA4CLASSE 13.883% 01		09/20/2024	DIRECT		28,000	28,000		3.B PL
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						87,200	87,200		XXX
2509999997. Total - Bonds - Part 3						87,200	87,200		XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						87,200	87,200		XXX
PPGLDP-5F-8	GEMSTOPCOLIMITED GEMSPREDEEMABLEPREFERRED	D	07/08/2024	3RDPARTY	1,500,000	1,511,143	0.00		4.B Z
4019999999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred						1,511,143	XXX		XXX
4509999997. Total - Preferred Stocks - Part 3						1,511,143	XXX		XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks						1,511,143	XXX		XXX
5989999997. Total - Common Stocks - Part 3							XXX		XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks							XXX		XXX
5999999999. Total - Preferred and Common Stocks						1,511,143	XXX		XXX
6009999999 - Totals							1,598,343	XXX	XXX

E04

Schedule D - Part 4 - Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed Of

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	6 Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
State Street Bank Boston, MA		4.830	70,431		5,680,556	3,886,318	8,001,914	XXX
PNC Bank Pittsburgh, PA					199,614	204,614	216,387	XXX
JP Morgan New York, NY					2,772	2,638	2,517	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	70,431		5,882,942	4,093,570	8,220,818	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	70,431		5,882,942	4,093,570	8,220,818	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	70,431		5,882,942	4,093,570	8,220,818	XXX

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE AEL Re Vermont II, Inc
SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
	UNITEDSTATETREASURY TBILL CASH		07/18/2024	25.660	10/10/2024	2,496,719		27,011
0019999999	Subtotal - Bonds - U.S. Governments - Issuer Obligations					2,496,719		27,011
0109999999	Total - U.S. Government Bonds					2,496,719		27,011
0309999999	Total - All Other Government Bonds							
0509999999	Total - U.S. States, Territories and Possessions Bonds							
0709999999	Total - U.S. Political Subdivisions Bonds							
0909999999	Total - U.S. Special Revenues Bonds							
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds							
1309999999	Total - Hybrid Securities							
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds							
1909999999	Subtotal - Unaffiliated Bank Loans							
2419999999	Total - Issuer Obligations					2,496,719		27,011
2429999999	Total - Residential Mortgage-Backed Securities							
2439999999	Total - Commercial Mortgage-Backed Securities							
2449999999	Total - Other Loan-Backed and Structured Securities							
2459999999	Total - SVO Identified Funds							
2469999999	Total - Affiliated Bank Loans							
2479999999	Total - Unaffiliated Bank Loans							
2509999999	Total Bonds					2,496,719		27,011
8609999999	Total Cash Equivalents					2,496,719		27,011

Medicare Part D Coverage Supplement

NONE

Trusteed Surplus - Cover

NONE

Trusteed Surplus Statement - Assets

NONE

Trusteed Surplus Statement - Liabilities and Trusteed Surplus

NONE

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NONE