



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2024

OF THE CONDITION AND AFFAIRS OF THE

American Equity Investment Life Insurance Company of New York

NAIC Group Code 2658 2658 NAIC Company Code 11135 Employer's ID Number 22-3762465
(Current) (Prior)

Organized under the Laws of New York, State of Domicile or Port of Entry NY

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 03/01/2001 Commenced Business 07/01/2001

Statutory Home Office 1979 Marcus Avenue, Ste 210 Lake Success, NY, US 11042
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 6000 Westown Pkwy 866-233-6660
(Street and Number) (Area Code) (Telephone Number)
West Des Moines, IA, US 50266-5921
(City or Town, State, Country and Zip Code)

Mail Address PO Box 71157 Des Moines, IA, US 50325
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 6000 Westown Pkwy 515-221-0002
(Street and Number) (Area Code) (Telephone Number)
West Des Moines, IA, US 50266-5921
(City or Town, State, Country and Zip Code)

Internet Website Address www.eagle-lifeco.com/american-equity-of-new-york

Statutory Statement Contact Chelsea Jennifer Fichtner 515-273-3876
(Name) (Area Code) (Telephone Number)
chelsea.fichtner@american-equity.com 515-440-2715
(E-mail Address) (FAX Number)

OFFICERS

Chief Executive Officer and President Anant Bhalla Vice President, Accounting & Controller Aaron Boushek
Senior Vice President, Chief of Staff & Corporate Secretary Shari Wood Senior Vice President & Chief Corporate Actuary Angelika Feng

OTHER

Anant Bhalla Brenda Jean Cushing Mark Reilly
James Louis Hamalainen Robert Lee Howe Douglas Taylor Healy
David Stephen Mulcahy

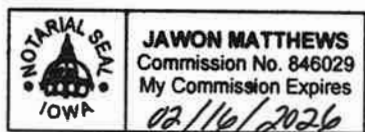
State of Iowa SS:
County of Polk

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Anant Bhalla Shari Wood Aaron Boushek
Chief Executive Officer and President Senior Vice President, Chief of Staff & Corporate Secretary Vice President, Accounting & Controller

Subscribed and sworn to before me this 9 day of May 2024
JaWon Matthews
JaWon Matthews
Financial and Accounting Analyst
02/16/2026

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF
NEW YORK

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	96,625,920		96,625,920	100,400,870
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$(542,063)), cash equivalents (\$ 26,410,853) and short-term investments (\$)	25,868,790		25,868,790	27,500,155
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets	2,111,813		2,111,813	2,113,009
9. Receivables for securities	18,375		18,375	2,828
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	124,624,898		124,624,898	130,016,862
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,154,087		1,154,087	1,049,574
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	6,355,158	5,462,038	893,120	102,258
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)	6,154,053	6,154,053		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	194,889		194,889	
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	159,728		159,728	127,063
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	138,642,813	11,616,091	127,026,722	131,295,757
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	138,642,813	11,616,091	127,026,722	131,295,757
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. NEGATIVE IMR	159,728		159,728	127,063
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	159,728		159,728	127,063

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF
NEW YORK

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 88,106,862 less \$ included in Line 6.3 (including \$ Modco Reserve)	88,106,862	93,550,346
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	1,256,924	1,190,186
4. Contract claims:		
4.1 Life	241,345	164,001
4.2 Accident and health		
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve		
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$		
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	3,000	9,500
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes		
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	114,745	717,065
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	118,621	105,677
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	73,976	(78,005)
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	710,842	747,316
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	6,691,505	
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	97,317,820	96,406,086
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	97,317,820	96,406,086
29. Common capital stock	2,000,000	2,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	28,000,000	28,000,000
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(291,098)	4,889,671
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	27,708,902	32,889,671
38. Totals of Lines 29, 30 and 37	29,708,902	34,889,671
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	127,026,722	131,295,757
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF
NEW YORK

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	2,800	7,300	24,700
2. Considerations for supplementary contracts with life contingencies		52,779	52,779
3. Net investment income	741,532	1,600,234	5,850,099
4. Amortization of Interest Maintenance Reserve (IMR)	(38,915)	(1,576)	(44,150)
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	368,218		
9. Totals (Lines 1 to 8.3)	1,073,635	1,658,737	5,883,428
10. Death benefits			
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits	703,890	1,270,485	1,634,957
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	5,197,651	8,873,184	27,099,313
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	(2,456)	4,864	32,469
18. Payments on supplementary contracts with life contingencies	79,112	21,543	206,450
19. Increase in aggregate reserves for life and accident and health contracts	(5,443,483)	(9,562,204)	(26,500,126)
20. Totals (Lines 10 to 19)	534,714	607,872	2,473,063
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)			
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses and fraternal expenses	258,324	127,086	555,160
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,377	320	(5,459)
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	794,415	735,278	3,022,764
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	279,220	923,459	2,860,664
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	279,220	923,459	2,860,664
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	133,773	189,646	873,662
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	145,447	733,813	1,987,002
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (19,028) (excluding taxes of \$ 0 transferred to the IMR)		53,459	31,100
35. Net income (Line 33 plus Line 34)	145,447	787,272	2,018,102
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	34,889,671	32,595,124	32,595,124
37. Net income (Line 35)	145,447	787,272	2,018,102
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 0		(38,801)	(38,801)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	1,359,155	(42,957)	262,545
41. Change in nonadmitted assets	(6,721,845)	(178,866)	(219,622)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	36,474	(40,753)	272,323
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	(5,180,769)	485,895	2,294,547
55. Capital and surplus, as of statement date (Lines 36 + 54)	29,708,902	33,081,019	34,889,671
DETAILS OF WRITE-INS			
08.301. MISCELLANEOUS INCOME	368,218		
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	368,218		
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF
NEW YORK

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	2,800	60,079	77,479
2. Net investment income	738,206	1,652,222	6,977,869
3. Miscellaneous income	368,218		
4. Total (Lines 1 to 3)	1,109,224	1,712,301	7,055,348
5. Benefit and loss related payments	5,900,854	9,329,130	29,023,102
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	266,201	139,406	573,801
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	717,065	344,735	801,914
10. Total (Lines 5 through 9)	6,884,120	9,813,271	30,398,817
11. Net cash from operations (Line 4 minus Line 10)	(5,774,896)	(8,100,970)	(23,343,470)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	3,584,351	15,365,638	47,187,661
12.2 Stocks		101,638	101,638
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets		508,105	1,009,765
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			203
12.8 Total investment proceeds (Lines 12.1 to 12.7)	3,584,351	15,975,381	48,299,267
13. Cost of investments acquired (long-term only):			
13.1 Bonds			27
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications	15,547		10,543
13.7 Total investments acquired (Lines 13.1 to 13.6)	15,547		10,570
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	3,568,804	15,975,381	48,288,697
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	66,738	35,449	(159,355)
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	507,989	59,302	4,251
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	574,727	94,751	(155,104)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(1,631,365)	7,969,162	24,790,123
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	27,500,155	2,710,032	2,710,032
19.2 End of period (Line 18 plus Line 19.1)	25,868,790	10,679,194	27,500,155

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001.			
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life			
2. Group life			
3. Individual annuities	2,800	7,300	24,700
4. Group annuities			
5. Accident & health			
6. Fraternal			
7. Other lines of business			
8. Subtotal (Lines 1 through 7)	2,800	7,300	24,700
9. Deposit-type contracts			
10. Total (Lines 8 and 9)	2,800	7,300	24,700

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of American Equity Investment Life Insurance Company of New York ("the Company") are presented on the basis of accounting practices prescribed or permitted by the New York State Insurance Department (the "Insurance Department").

The Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under New York Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Insurance Department. There are no differences between accounting practices prescribed or permitted by the Insurance Department and NAIC SAP that materially impact the Company.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the Insurance Department is shown below:

	SSAP #	F/S Page	F/S Line #	31-Mar-24	31-Dec-23
NET INCOME					
(1) Net income, New York basis				\$ 145,447	\$ 2,018,102
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:				\$ -	\$ -
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:				\$ -	\$ -
(4) Net income, NAIC SAP (1-2-3=4)				<u>\$ 145,447</u>	<u>\$ 2,018,102</u>
SURPLUS					
(5) Statutory Surplus, New York Basis	XXX	XXX	XXX	\$ 29,708,902	\$ 34,889,671
(6) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:				\$ -	\$ -
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:				\$ -	\$ -
(8) Statutory surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 29,708,902</u>	<u>\$ 34,889,671</u>

B. Use of Estimates in the Preparation of the Financial Statements

No significant changes have occurred in disclosure from December 31, 2023.

C. Accounting Policy

1.No significant changes have occurred in disclosure from December 31, 2023.

2. Realized capital gains and losses are recorded on the trade date and determined on the basis of specific identification and are recorded net of related federal income taxes and amounts transferred to the Interest Maintenance Reserve ("IMR"). Under a formula prescribed by the NAIC, the Company defers, in the IMR, the portion of realized gains and losses on sales of fixed income investments, principally bonds, attributable to changes in the general level of interest rates and amortizes those deferrals over the remaining period to maturity of the security. Pursuant to NAIC guidance INT 23-01, net negative (disallowed) IMR may be reported as an admitted asset by the reporting entity, subject to a limitation of 10% of the reporting entity's adjusted general account capital and surplus. The Asset Valuation Reserve ("AVR") is established by the Company to provide for anticipated losses in the event of default by issuers of certain invested assets. The AVR is determined using a formula that is intended to establish a reserve to offset potential credit-related investment losses.

The carrying values of all investments are reviewed on an ongoing basis for credit deterioration. An other-than-temporary impairment shall be considered to have occurred if it is probable that the reporting entity will be unable to collect all amounts due according to the contractual terms of a debt security in effect at the date of acquisition. If this review indicates a decline in fair value that is other than temporary, the carrying amount of the investment, other than loan-backed and structured securities, is reduced to its fair value and a specific other than temporary impairment is taken. A decline in fair value which is other than temporary includes situations where the Company has made a decision to sell a security prior to its maturity at an amount below its carrying value. Such reductions in carrying values are recognized as realized losses on investments.

3. Common stocks are stated at fair value based on the latest quoted market prices.

4. No significant changes have occurred in disclosure from December 31, 2023.

5. No significant changes have occurred in disclosure from December 31, 2023.

6. If the fair value of a loan-backed or structured security is less than its amortized cost at the reporting date, the Company assesses whether the impairment is other than temporary. If the Company intends to sell the loan-backed or structured security, an other than temporary impairment is considered to have occurred and a loss is recognized through earnings in an amount equal to the excess of amortized cost over fair value at the reporting date.

If the Company does not intend to sell the loan-backed or structured security, the Company assesses whether it has the intent and ability to retain the investment in the security for a period of time sufficient to recover the amortized cost. If the Company does not have the intent and ability to retain the investment for the time sufficient to recover the amortized cost, an other than temporary impairment is considered to have occurred and a loss is recognized through earnings in an amount equal to the excess of amortized cost over fair value at the reporting date.

If the Company does not expect to recover the amortized cost basis of the security, it is unable to assert that it will recover its amortized cost even if it does not intend to sell the security and the entity has the intent and ability to hold such security. Therefore, in those situations, an other than temporary impairment is considered to have occurred and a loss is recognized in an amount equal to the excess of amortized cost over the present value of cash flows expected to be collected, discounted at the loan-backed or structured security's effective interest rate.

Interest income is recognized on an accrual basis. Dividend income is recognized when declared. The Company does not accrue income on bonds in default which are delinquent more than twelve months. Further, income is not accrued when collection is uncertain.

7. No significant changes have occurred in disclosure from December 31, 2023.

8. No significant changes have occurred in disclosure from December 31, 2023.

9. No significant changes have occurred in disclosure from December 31, 2023.

10. No significant changes have occurred in disclosure from December 31, 2023.

11. No significant changes have occurred in disclosure from December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

12. No significant changes have occurred in disclosure from December 31, 2023.

13. No significant changes have occurred in disclosure from December 31, 2023.

D. Going Concern

The Company's management has evaluated its ability to continue as a going concern and does not have substantial doubt the entity will continue as a going concern.

NOTE 2 Accounting Changes and Corrections of Errors

The Company had no material changes in accounting principles or correction of errors to report for the three months ended March 31, 2024.

NOTE 3 Business Combinations and Goodwill

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 4 Discontinued Operations

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 5 Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

No significant changes have occurred in disclosure from December 31, 2023.

B. Debt Restructuring

No significant changes have occurred in disclosure from December 31, 2023.

C. Reverse Mortgages

No significant changes have occurred in disclosure from December 31, 2023.

D. Loan-Backed Securities

- (1) Prepayment assumptions for loan-backed securities were obtained from third party rating agencies and/or third party loan servicers.
- (2) For the three months ended March 31, 2024, the Company did not recognize any other than temporary impairments ("OTTI") on the basis of the intent to sell or the basis of the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost.
- (3) The Company did not have any loan-backed securities for which the present value of cash flows expected to be collected was less than amortized cost, and as a result no OTTI was recorded during the three months ended March 31, 2024.
- (4) For loan-backed and structured securities with unrealized losses as of March 31, 2024, the gross unrealized losses and fair value, aggregated by length of time that individual securities have been in a continuous unrealized loss position are summarized as follows:
 - a) The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ 84,705
2. 12 Months or Longer	\$ 2,212,096
 - b) The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 3,175,031
2. 12 Months or Longer	\$ 22,015,496
- (5) At March 31, 2024 the Company had no exposure to subprime loan-backed securities. Substantially all of the owned securities are in the highest rated tranche of the pool in which they are structured and are not subordinated to any other tranche.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) No significant changes have occurred in disclosure from December 31, 2023.
- (2) No significant changes have occurred in disclosure from December 31, 2023.
- (3) The Company has not pledged as collateral any assets as part of a repurchase agreement or securities lending transaction as of the three months ended March 31, 2024.
- (4) No significant changes have occurred in disclosure from December 31, 2023.
- (5) No significant changes have occurred in disclosure from December 31, 2023.
- (6) No significant changes have occurred in disclosure from December 31, 2023.
- (7) No significant changes have occurred in disclosure from December 31, 2023.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any repurchase agreements transactions accounted for as secured borrowing as of March 31, 2024.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any reverse repurchase agreements transactions accounted for as secured borrowing as of March 31, 2024.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any repurchase agreements transactions accounted for as a sale as of March 31, 2024.

NOTES TO FINANCIAL STATEMENTS

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any reverse repurchase agreements transactions accounted for as a sale as of March 31, 2024.

J. Real Estate

The Company did not have any investments in real estate as of March 31, 2024.

K. Low Income Housing tax Credits (LIHTC)

No significant changes have occurred in disclosure from December 31, 2023.

L. Restricted Assets

No significant changes have occurred in disclosure from December 31, 2023.

M. Working Capital Finance Investments

The Company did not have any working capital finance investments as of March 31, 2024.

N. Offsetting and Netting of Assets and Liabilities

The Company did not have any offsetting and netting of assets and liabilities as of March 31, 2024.

O. 5GI Securities

No significant changes have occurred in disclosure from December 31, 2023.

P. Short Sales

The Company did not have unsettled and settled short sale transactions outstanding as of March 31, 2024.

Q. Prepayment Penalty and Acceleration Fees

	<u>General Account</u>	<u>Separate Account</u>
1. Number of CUSIPs	0	0
2. Aggregate Amount of Investment Income	\$ -	\$ -

R. Reporting Entity's Share of Cash Pool by Asset Type

<u>Asset Type</u>	<u>Percent Share</u>
(1) Cash	-2.1%
(2) Cash Equivalents	102.1%
(3) Short-Term Investments	
(4) Total (Must equal 100%)	<u>100.0%</u>

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 7 Investment Income

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 8 Derivative Instruments

The Company did not hold any derivatives during the three months ended March 31, 2024.

NOTES TO FINANCIAL STATEMENTS

NOTE 9 Income Taxes

- A. No significant changes have occurred in disclosure from December 31, 2023.
- B. No significant changes have occurred in disclosure from December 31, 2023.
- C. Current income taxes incurred consist of the following major components:

	(1) As of End of Current Period	(2) 12/31/2023	(3) (Col. 1 - 2) Change
1. Current Income Tax			
(a) Federal	\$ 133,773	\$ 873,662	\$ (739,889)
(b) Foreign	\$ -	\$ -	\$ -
(c) Subtotal (1a+1b)	\$ 133,773	\$ 873,662	\$ (739,889)
(d) Federal income tax on net capital gains	\$ (19,028)	\$ (156,598)	\$ 137,570
(e) Utilization of capital loss carry-forwards	\$ -	\$ -	\$ -
(f) Other	\$ -	\$ -	\$ -
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f)	\$ 114,745	\$ 717,064	\$ (602,319)

2. No significant changes have occurred in disclosure from December 31, 2023.
3. No significant changes have occurred in disclosure from December 31, 2023.
4. No significant changes have occurred in disclosure from December 31, 2023.

D. Analysis of Actual Income Tax Expense

As of March 31, 2024, the income tax expense and change in deferred taxes differs from the amount obtained by applying the federal statutory rate of 21% to pretax net income for the following reasons:

	Amounts	Effective Tax Rate (%)
Provisions computed at statutory rate	\$ 54,640	21.00%
IMR	(6,860)	-2.64%
Nondeductible Expenses	55	0.02%
Nonadmitted Assets	(1,292,245)	-496.65%
Stock compensation	-	0.00%
Other	-	0.00%
Rate Differential	-	0.00%
Total	\$ (1,244,410)	-478.27%

Federal income tax incurred	\$ 114,745	44.10%
Change in net deferred income taxes	(1,359,155)	-522.37%
Total statutory income tax	\$ (1,244,410)	-478.27%

- E. Operating Loss and Tax Credit Carryforwards and Protective Tax Deposits
No significant changes have occurred in disclosure from December 31, 2023.
- F. Consolidated Federal Income Tax Return
No significant changes have occurred in disclosure from December 31, 2023.
- G. Federal or Foreign Federal Income Tax Loss Contingencies
No significant changes have occurred in disclosure from December 31, 2023.
- H. Repatriation Transition Tax (RTT)
No significant changes have occurred in disclosure from December 31, 2023.
- I. Alternative Minimum Tax (AMT) Credit
No significant changes have occurred in disclosure from December 31, 2023.

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

The Company is wholly owned by American Equity Investment Life Insurance Company ("American Equity Life"), a life insurance company domiciled in the State of Iowa. American Equity Life is wholly owned by American Equity Investment Life Holding Company ("Holding Company").

Refer to Note 22 for subsequent events impacting the Company's ultimate controlling parent.

NOTE 11 Debt

- A. The Company has no debentures outstanding or any reverse repurchase agreements.
- B. FHLB (Federal Home Loan Bank) Agreements
The Company does not have any FHLB agreements for the three months ended March 31, 2024.

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. Defined Benefit Plan
The Company did not have a Defined Benefit Plan for the three months ended March 31, 2024.
- B-I. No significant changes have occurred in disclosure from December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

NOTE 13 Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 14 Liabilities, Contingencies and Assessments

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 15 Leases

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company did not have financial instruments with off-balance sheet risk or derivative financial instruments for the three months ended March 31, 2024.

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

For the three months ended March 31, 2024, the Company did not have transfers of receivables reported as sales.

B. Transfer and Servicing of Financial Assets

The company did not have any transactions surrounding the transfers and servicing of financial assets during the three months ended March 31, 2024.

C. Wash Sales

In the course of the Company's asset management, securities are sold and reacquired within 30 days of the sale date. During the three months ended March 31, 2024, the Company did not have any transactions qualifying as wash sales.

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 20 Fair Value Measurements

A.

(1) Fair Value Measurements at Reporting Date - None.

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy - None

(3) Policy on Transfers Into and Out of Level 3

No significant changes since December 31, 2023.

(4) Inputs and Techniques Used for Level 2 and Level 3 Fair Values

No significant changes since December 31, 2023.

(5) Derivative Fair Values - None.

B. Other Fair Value Disclosures - None.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

The following table represents the fair values and admitted values of all admitted assets and liabilities that are financial instruments excluding those accounted for under the equity method (subsidiaries and joint ventures). The fair values are also categorized into the three level fair value hierarchy.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets							
Bonds	\$ 84,598,009	\$ 96,625,920	\$ 415,500	\$ 83,738,266	\$ 444,243		
Other invested assets	\$ 1,946,298	\$ 2,111,813		\$ 1,946,298			
Cash and cash equivalents	\$ 25,868,790	\$ 25,868,790	\$ 25,868,790				
Liabilities							
Policy benefit reserves	\$ 64,130,458	\$ 64,170,140	\$ -	\$ -	\$ 64,130,458	\$ -	\$ -

Bonds: The fair values of bonds are obtained from third parties and are based on quoted market prices when available. The third parties use yield data and other factors relating to instruments or securities with similar characteristics to determine fair value for securities that are not actively traded.

Other invested assets: The fair values of other invested assets are obtained from third parties and are based on quoted market prices when available. The third parties use yield data and other factors relating to instruments or securities with similar characteristics to determine fair value for securities that are not actively traded.

Cash and cash equivalents: Amounts reported in the statutory-basis balance sheets for these instruments are reported at their historical cost which approximates fair value due to the nature of the assets assigned to this category.

Policy benefit reserves: The fair values of the liabilities under contracts are stated at the cost the Company would incur to extinguish the liability (i.e., the cash surrender value). For period-certain annuity benefit contracts, the fair value is determined by discounting the benefits at the interest rates currently in effect for newly issued immediate annuity contracts.

D. Not Practicable to Estimate Fair Value

The Company does not have any assets where it is not practicable to estimate fair value as of March 31, 2024.

NOTES TO FINANCIAL STATEMENTS

E. Estimates using NAV practical expedient

As of December 31, 2023, the Company did not have any investments measured using the NAV practical expedient.

NOTE 21 Other Items

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 22 Events Subsequent

Type I – Recognized Subsequent Events:

Subsequent events have been considered through May 9, 2024.

There are no subsequent events to report.

Type II – Nonrecognized Subsequent Events:

Subsequent events have been considered through May 9, 2024.

Agreement and Plan of Merger

On May 2, 2024, the Holding Company completed the transactions contemplated by the Agreement and Plan of Merger, dated as of July 4, 2023 (the "Merger Agreement"), by and among the Holding Company, Brookfield Reinsurance Ltd., a Bermuda exempted company limited by shares ("Parent" or "Brookfield Reinsurance"), Arches Merger Sub Inc., an Iowa corporation and an indirect, wholly owned subsidiary of Parent ("Merger Sub") and, solely for the purposes set forth in the Merger Agreement, Brookfield Asset Management Ltd., a company incorporated under the laws of the Province of British Columbia ("BAM"). Pursuant to the Merger Agreement, the Holding Company merged with and into Merger Sub, with the Holding Company surviving as a wholly owned subsidiary of Parent (the "Brookfield Merger"). At the effective time of the Brookfield Merger, each issued and outstanding share of common stock, par value \$1.00 per share, of the Holding Company was converted into the right to receive (i) \$38.85 per share in cash, without interest and (ii) the Stock Consideration equal to 0.45464 fully-paid and nonassessable shares of class A limited voting shares of BAM. Due to the recent closing of the acquisition, the complete valuation and initial purchase price accounting for the business combination is not available as of the date of release of these financial statements.

Post-Effective Merger and Redomestication

On May 7, 2024 (the "Post-Closing Effective Date"), the Holding Company completed its previously announced merger with American National Group, LLC, a Delaware limited liability company ("ANAT") and an indirect, wholly-owned subsidiary of Brookfield Reinsurance. Pursuant to the Agreement and Plan of Merger, dated as of May 7, 2024, by and among the Holding Company and ANAT (the "Post-Effective Merger Agreement"), ANAT merged with and into the Holding Company (the "Post-Effective Merger") in accordance with the Iowa Business Corporation Act (the "IBCA"), with the Holding Company surviving the Merger as an indirect wholly-owned subsidiary of Brookfield Reinsurance (such entity, the "Iowa Surviving Company").

Pursuant to a Plan of Domestication, dated as of May 7, 2024 (the "Plan of Domestication"), the Iowa Surviving Company discontinued its existence as an Iowa Corporation as provided under IBCA, including Section 931 of the IBCA, and, pursuant to the General Corporation Law of the State of Delaware (the "DGCL"), including Section 388 of the DGCL, continued its existence under the DGCL as a corporation incorporated in the State of Delaware (the "Reincorporation", and such corporation, the "Delaware Surviving Company"). In connection with the Reincorporation, the Delaware Surviving Company changed its name from American Equity Investment Life Holding Company to American National Group Inc. and adopted a new certificate of incorporation (the "Certificate of Incorporation") and bylaws. The Certificate of Incorporation and bylaws of American National Group Inc. are effective as of the Post-Closing Effective Date.

The Company is not subject to an annual fee under Section 9010 of the Federal Affordable Care Act.

NOTE 23 Reinsurance

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. Disclose the method used by the reporting entity to estimate accrued retrospective premium adjustments.

No significant changes have occurred in disclosure from December 31, 2023.

B. Disclose whether accrued retrospective premiums are recorded through written premium or as an adjustment to earned premium.

No significant changes have occurred in disclosure from December 31, 2023.

C. Disclose the amount of net premiums written that are subject to retrospective rating features, as well as the corresponding percentage to total net premiums written.

No significant changes have occurred in disclosure from December 31, 2023.

D. Medical loss ratio rebates required pursuant to the Public Health Service Act.

No significant changes have occurred in disclosure from December 31, 2023.

E. Risk Sharing Provisions of the Affordable Care Act

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

The Company did not have any changes in incurred losses attributable to insured events of prior years as March 31, 2024.

NOTE 26 Intercompany Pooling Arrangements

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 27 Structured Settlements

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 28 Health Care Receivables

No significant changes have occurred in disclosure from December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

NOTE 29 Participating Policies

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 30 Premium Deficiency Reserves

The Company did not have any premium deficiency reserves in the three months ended March 31, 2024.

NOTE 31 Reserves for Life Contracts and Annuity Contracts

No significant changes have occurred in disclosure from December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

A. INDIVIDUAL ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ -	\$ -	\$ -	\$ -	
b. At book value less current surrender charge of 5% or more	\$ 1,312,868	\$ -	\$ -	\$ 1,312,868	2.00%
c. At fair value	\$ -	\$ -	\$ -	\$ -	
d. Total with market value adjustment or at fair value (total of a through c)	\$ 1,312,868	\$ -	\$ -	\$ 1,312,868	2.00%
e. At book value without adjustment (minimal or no charge or adjustment)	\$ 61,600,348	\$ -	\$ -	\$ 61,600,348	93.70%
(2) Not subject to discretionary withdrawal	\$ 2,843,646	\$ -	\$ -	\$ 2,843,646	4.30%
(3) Total (gross: direct + assumed)	\$ 65,756,862	\$ -	\$ -	\$ 65,756,862	100.00%
(4) Reinsurance ceded	\$ -	\$ -	\$ -	\$ -	
(5) Total (net)* (3) - (4)	\$ 65,756,862	\$ -	\$ -	\$ 65,756,862	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ -	\$ -	\$ -	\$ -	

* Reconciliation of total annuity actuarial reserves and deposit fund liabilities.

B. GROUP ANNUITIES:

The Company did not have any Group Annuities as of December 31, 2023.

C. DEPOSIT-TYPE CONTRACTS (no life contingencies):

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ -	\$ -	\$ -	\$ -	
b. At book value less current surrender charge of 5% or more	\$ -	\$ -	\$ -	\$ -	
c. At fair value	\$ -	\$ -	\$ -	\$ -	
d. Total with market value adjustment or at fair value (total of a through c)	\$ -	\$ -	\$ -	\$ -	
e. At book value without adjustment (minimal or no charge or adjustment)	\$ -	\$ -	\$ -	\$ -	
(2) Not subject to discretionary withdrawal	\$ 1,256,924	\$ -	\$ -	\$ 1,256,924	100.00%
(3) Total (gross: direct + assumed)	\$ 1,256,924	\$ -	\$ -	\$ 1,256,924	100.00%
(4) Reinsurance ceded	\$ -	\$ -	\$ -	\$ -	
(5) Total (net)* (3) - (4)	\$ 1,256,924	\$ -	\$ -	\$ 1,256,924	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$ -	\$ -	\$ -	\$ -	

D. Life & Accident & Health Annual Statement:

	Amount
(1) Exhibit 5, Annuities Section, Total (net)	\$ 64,902,107
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	\$ 854,755
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	\$ 1,256,924
(4) Subtotal (1+2+3)	\$ 67,013,786
Separate Accounts Annual Statement:	
(5) Exhibit 3, Line 0299999, Column 2	\$ -
(6) Exhibit 3, Line 0399999, Column 2	\$ -
(7) Policyholder dividend and coupon accumulations	\$ -
(8) Policyholder premiums	\$ -
(9) Guaranteed interest contracts	\$ -
(10) Other contract deposit funds	\$ -
(11) Subtotal (5+6+7+8+9+10)	\$ -
(12) Combined Total (4+11)	\$ 67,013,786

NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics

A. General Account

(1) Subject to discretionary withdrawal, surrender values or policy loans:

	Account Value	Cash Value	Reserve
a. Term Policies with Cash Value	\$ -	\$ -	\$ -
b. Universal Life	\$ -	\$ -	\$ -
c. Universal Life with Secondary Guarantees	\$ -	\$ -	\$ -
d. Indexed Universal Life	\$ -	\$ -	\$ -
e. Indexed Universal Life with Secondary Guarantees	\$ -	\$ -	\$ -
f. Indexed Life	\$ -	\$ -	\$ -
g. Other Permanent Cash Value Life Insurance	\$ -	\$ -	\$ -
h. Variable Life	\$ -	\$ -	\$ -
i. Variable Universal Life	\$ -	\$ -	\$ -
j. Miscellaneous Reserves	\$ -	\$ -	\$ -

(2) Not subject to discretionary withdrawal or no cash values:

a. Term Policies without Cash Value	XXX	XXX	\$ -
b. Accidental Death Benefits	XXX	XXX	\$ -
c. Disability - Active Lives	XXX	XXX	\$ -
d. Disability - Disabled Lives	XXX	XXX	\$ -
e. Miscellaneous Reserves	XXX	XXX	\$ 22,350,000
(3) Total (gross: direct + assumed)	\$ -	\$ -	\$ 22,350,000
(4) Reinsurance ceded	\$ -	\$ -	\$ -
(5) Total (net) (3) - (4)	\$ -	\$ -	\$ 22,350,000

NOTES TO FINANCIAL STATEMENTS

	Account Value	Cash Value	Reserve
B. Separate Account with Guarantees			
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$ -	\$ -	\$ -
b. Universal Life	\$ -	\$ -	\$ -
c. Universal Life with Secondary Guarantees	\$ -	\$ -	\$ -
d. Indexed Universal Life	\$ -	\$ -	\$ -
e. Indexed Universal Life with Secondary Guarantees	\$ -	\$ -	\$ -
f. Indexed Life	\$ -	\$ -	\$ -
g. Other Permanent Cash Value Life Insurance	\$ -	\$ -	\$ -
h. Variable Life	\$ -	\$ -	\$ -
i. Variable Universal Life	\$ -	\$ -	\$ -
j. Miscellaneous Reserves	\$ -	\$ -	\$ -
(2) Not subject to discretionary withdrawal or no cash values:			
a. Term Policies without Cash Value	XXX	XXX	\$ -
b. Accidental Death Benefits	XXX	XXX	\$ -
c. Disability - Active Lives	XXX	XXX	\$ -
d. Disability - Disabled Lives	XXX	XXX	\$ -
e. Miscellaneous Reserves	XXX	XXX	\$ -
(3) Total (gross: direct + assumed)	\$ -	\$ -	\$ -
(4) Reinsurance ceded	\$ -	\$ -	\$ -
(5) Total (net) (3) - (4)	\$ -	\$ -	\$ -

	Account Value	Cash Value	Reserve
C. Separate Account Nonguaranteed			
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$ -	\$ -	\$ -
b. Universal Life	\$ -	\$ -	\$ -
c. Universal Life with Secondary Guarantees	\$ -	\$ -	\$ -
d. Indexed Universal Life	\$ -	\$ -	\$ -
e. Indexed Universal Life with Secondary Guarantees	\$ -	\$ -	\$ -
f. Indexed Life	\$ -	\$ -	\$ -
g. Other Permanent Cash Value Life Insurance	\$ -	\$ -	\$ -
h. Variable Life	\$ -	\$ -	\$ -
i. Variable Universal Life	\$ -	\$ -	\$ -
j. Miscellaneous Reserves	\$ -	\$ -	\$ -
(2) Not subject to discretionary withdrawal or no cash values:			
a. Term Policies without Cash Value	XXX	XXX	\$ -
b. Accidental Death Benefits	XXX	XXX	\$ -
c. Disability - Active Lives	XXX	XXX	\$ -
d. Disability - Disabled Lives	XXX	XXX	\$ -
e. Miscellaneous Reserves	XXX	XXX	\$ -
(3) Total (gross: direct + assumed)	\$ -	\$ -	\$ -
(4) Reinsurance ceded	\$ -	\$ -	\$ -
(5) Total (net) (3) - (4)	\$ -	\$ -	\$ -

D. Life & Accident & Health Annual Statement:		Amount
(1) Exhibit 5, Life Insurance Section, Total (net)		\$ -
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)		\$ -
(3) Exhibit 5, Disability - Active Lives Section, Total (net)		\$ -
(4) Exhibit 5, Disability - Disabled Lives Section, Total (net)		\$ -
(5) Exhibit 5, Miscellaneous reserves Section, Total (net)		\$ 22,350,000
(6) Subtotal (1+2+3+4+5)		\$ 22,350,000
Separate Accounts Statement		
(7) Exhibit 3, Line 0199999, Column 2		\$ -
(8) Exhibit 3, Line 0499999, Column 2		\$ -
(9) Exhibit 3, Line 0599999, Column 2		\$ -
(10) Subtotal (7+8+9)		\$ -
(11) Combined Total (6+10)		\$ 22,350,000

NOTE 34 Premium & Annuity Considerations Deferred and Uncollected

No significant changes have occurred in disclosure from December 31, 2023.

NOTE 35 Separate Accounts

The Company did not have any Separate Accounts in the three months ended March 31, 2023.

NOTE 36 Loss/Claim Adjustment Expenses

No significant changes have occurred in disclosure from December 31, 2023.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
.....
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 0001039828
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
.....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2023
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2018
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/26/2020
- 6.4 By what department or departments?
NEW YORK INSURANCE DEPARTMENT
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:

- 9.2 Has the code of ethics for senior managers been amended? Yes [] No []
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 194,889

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []
- 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A []
 If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 16.3 Total payable for securities lending reported on the liability page. \$

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
State Street Bank & Trust	225 Liberty Street, 2 World Financial Center, New York, NY 10281

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	A.....
BLACKROCK FINANCIAL MANAGEMENT INC.	U.....
.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [X] No []

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [X] No []

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107105	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	549300RK5RZQ740FPL83	SEC	DS.....
.....	BLACKROCK FINANCIAL MANAGEMENT INC.	549300LVXY1VJKE13M84	SEC #801-48433	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

- 18.2 If no, list exceptions:
.....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 b. Issuer or obligor is current on all contracted interest and principal payments.
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
 Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
 a. The security was purchased prior to January 1, 2018.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
 Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
 a. The shares were purchased prior to January 1, 2019.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 d. The fund only or predominantly holds bonds in its portfolio.
 e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
 Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages\$.....
- 1.12 Residential Mortgages\$.....
- 1.13 Commercial Mortgages\$.....
- 1.14 Total Mortgages in Good Standing\$.....
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages\$.....
- 1.32 Residential Mortgages\$.....
- 1.33 Commercial Mortgages\$.....
- 1.34 Total Mortgages with Interest Overdue more than Three Months\$.....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages\$.....
- 1.42 Residential Mortgages\$.....
- 1.43 Commercial Mortgages\$.....
- 1.44 Total Mortgages in Process of Foreclosure\$.....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)\$.....
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages\$.....
- 1.62 Residential Mortgages\$.....
- 1.63 Commercial Mortgages\$.....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate\$.....
2. Operating Percentages:
- 2.1 A&H loss percent %
- 2.2 A&H cost containment percent %
- 2.3 A&H expense percent excluding cost containment expenses %
- 3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....
- 3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [] No [X]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No [X]

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A []
- 5.2 If no, explain:
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
NONE									

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

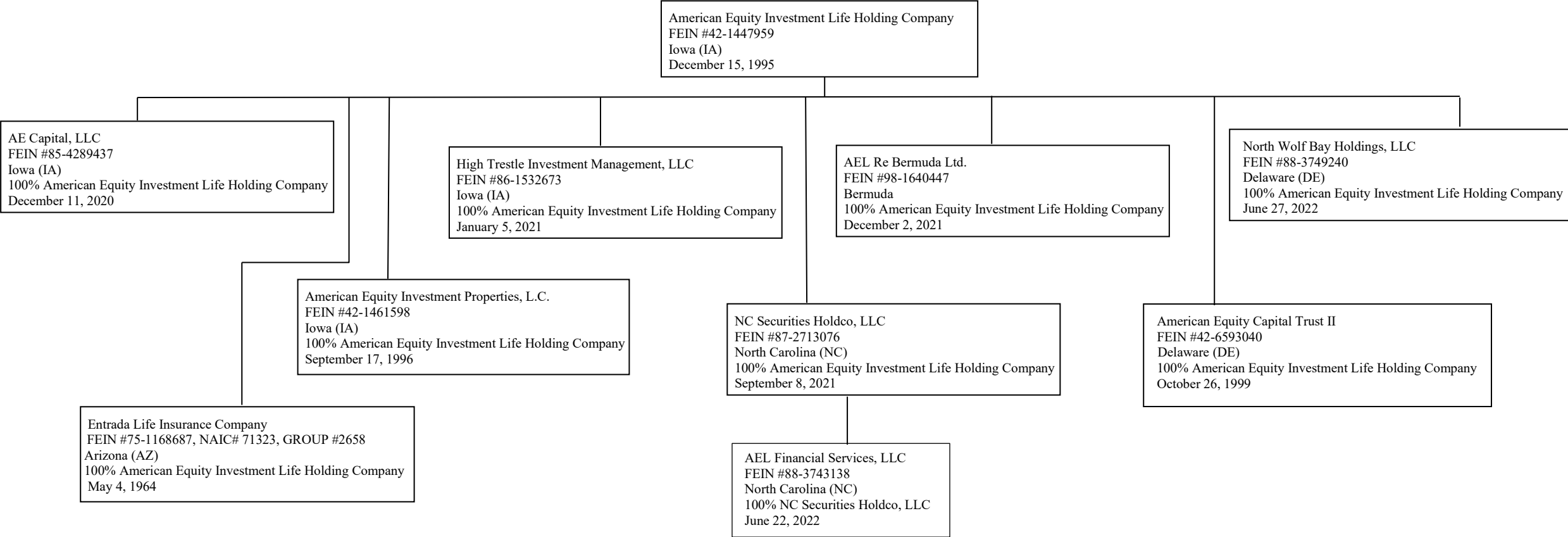
States, Etc.	1 Active Status (a)	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama	AL	N					
2. Alaska	AK	N					
3. Arizona	AZ	N					
4. Arkansas	AR	N					
5. California	CA	N					
6. Colorado	CO	N					
7. Connecticut	CT	N					
8. Delaware	DE	N					
9. District of Columbia	DC	N					
10. Florida	FL	N					
11. Georgia	GA	N					
12. Hawaii	HI	N					
13. Idaho	ID	N					
14. Illinois	IL	N					
15. Indiana	IN	N					
16. Iowa	IA	N					
17. Kansas	KS	N					
18. Kentucky	KY	N					
19. Louisiana	LA	N					
20. Maine	ME	N					
21. Maryland	MD	N					
22. Massachusetts	MA	N					
23. Michigan	MI	N					
24. Minnesota	MN	N					
25. Mississippi	MS	N					
26. Missouri	MO	N					
27. Montana	MT	N					
28. Nebraska	NE	N					
29. Nevada	NV	N					
30. New Hampshire	NH	N					
31. New Jersey	NJ	N					
32. New Mexico	NM	N					
33. New York	NY	L		2,800		2,800	
34. North Carolina	NC	N					
35. North Dakota	ND	N					
36. Ohio	OH	N					
37. Oklahoma	OK	N					
38. Oregon	OR	N					
39. Pennsylvania	PA	N					
40. Rhode Island	RI	N					
41. South Carolina	SC	N					
42. South Dakota	SD	N					
43. Tennessee	TN	N					
44. Texas	TX	N					
45. Utah	UT	N					
46. Vermont	VT	N					
47. Virginia	VA	N					
48. Washington	WA	N					
49. West Virginia	WV	N					
50. Wisconsin	WI	N					
51. Wyoming	WY	N					
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Aliens	OT	XXX					
59. Subtotal	XXX			2,800		2,800	
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX			2,800		2,800	
96. Plus Reinsurance Assumed	XXX						
97. Totals (All Business)	XXX			2,800		2,800	
98. Less Reinsurance Ceded	XXX						
99. Totals (All Business) less Reinsurance Ceded	XXX			2,800		2,800	
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX						
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

- 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 1
- 2. R - Registered - Non-domiciled RRGs.....
- 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....
- 4. Q - Qualified - Qualified or accredited reinsurer.....
- 5. N - None of the above - Not allowed to write business in the state..... 56

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

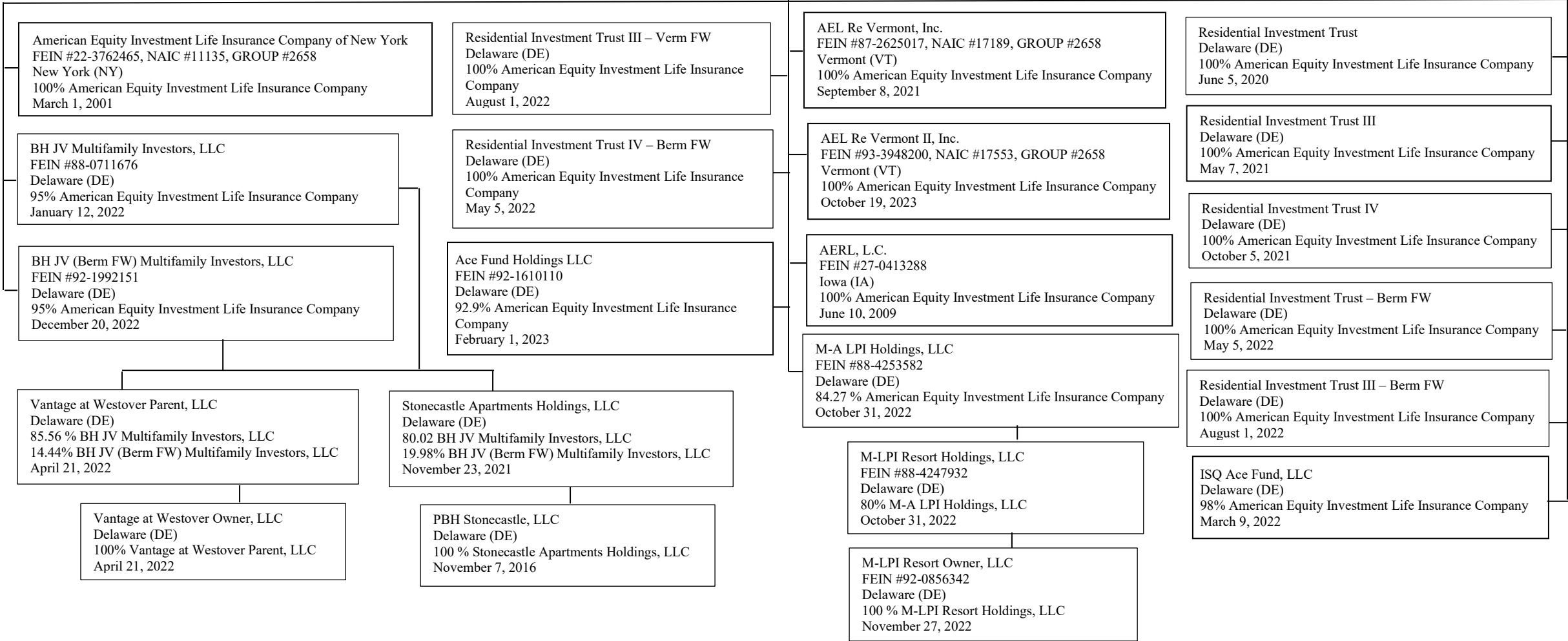


SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

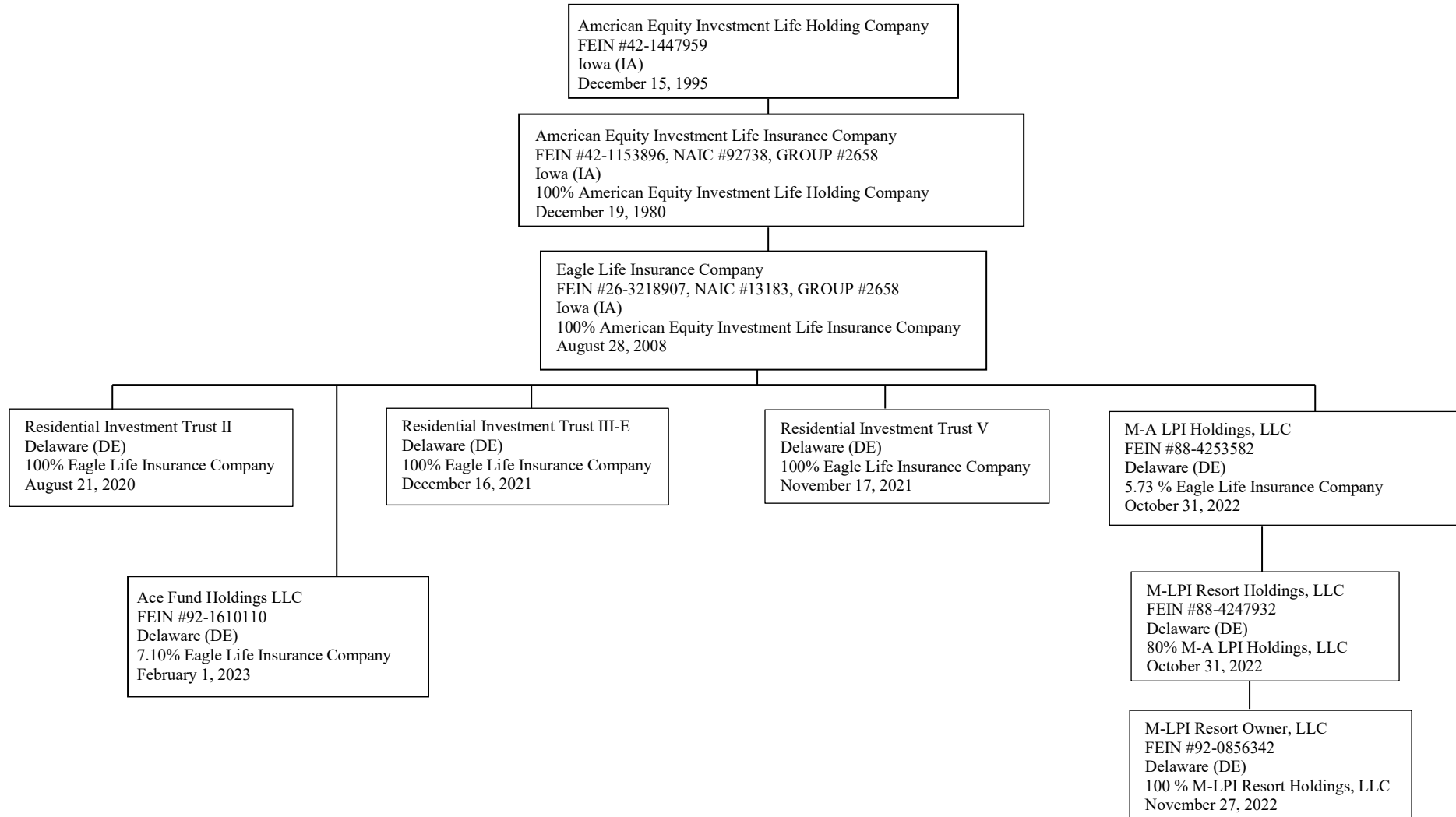
American Equity Investment Life Holding Company
 FEIN #42-1447959
 Iowa (IA)
 December 15, 1995

American Equity Investment Life Insurance Company
 FEIN #42-1153896, NAIC #92738, GROUP #2658
 Iowa (IA)
 100% American Equity Investment Life Holding Company
 December 19, 1980



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			42-1447959	3981379	0001039828	NEW YORK STOCK EXCHANGE	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	IA	UIP	SHAREHOLDERS	Ownership	100.000	SHAREHOLDERS	NO	
2658	AMERICAN EQUITY INVESTMENT GROUP	92738	42-1153896				AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	IA	UDP	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
2658	AMERICAN EQUITY INVESTMENT GROUP	11135	22-3762465				AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK	NY	IA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
2658	AMERICAN EQUITY INVESTMENT GROUP	13183	26-3218907				EAGLE LIFE INSURANCE COMPANY	IA	RE	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
2658	AMERICAN EQUITY INVESTMENT GROUP	17189	87-2625017				AEL RE VERMONT INC	VT	IA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
2658	AMERICAN EQUITY INVESTMENT GROUP	17553	93-3948200				AEL RE VERMONT II INC	VT	IA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
2658	AMERICAN EQUITY INVESTMENT GROUP	71323	75-1168687				ENTRADA LIFE INSURANCE COMPANY	AZ	IA	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
			27-0413288				AERL, LC	IA	IA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
			88-0711676				BH JV MULTIFAMILY INVESTORS, LLC	DE	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	95.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							VANTAGE AT WESTOVER PARENT, LLC	DE	NIA	BH JV MULTIFAMILY INVESTORS, LLC	Ownership	85.560	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							STONECASTLE APARTMENTS HOLDINGS, LLC	DE	NIA	BH JV MULTIFAMILY INVESTORS, LLC	Ownership	80.020	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							RESIDENTIAL INVESTMENT TRUST	DE	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							RESIDENTIAL INVESTMENT TRUST III	DE	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							RESIDENTIAL INVESTMENT TRUST IV	DE	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							RESIDENTIAL INVESTMENT TRUST - BERM FW	DE	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							RESIDENTIAL INVESTMENT TRUST III - BERM FW	DE	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							RESIDENTIAL INVESTMENT TRUST IV - BERM FW	DE	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							RESIDENTIAL INVESTMENT TRUST III - VERM FW	DE	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							ISQ ACE FUND, LLC	DE	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	98.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
			92-1992151				BH JV (BERM FW) MULTIFAMILY INVESTORS, LLC	DE	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	95.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
			92-1610110				ACE FUND HOLDINGS LLC	DE	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	92.900	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							VANTAGE AT WESTOVER PARENT, LLC	DE	NIA	BH JV (BERM FW) MULTIFAMILY INVESTORS, LLC	Ownership	14.440	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							VANTAGE AT WESTOVER OWNER, LLC	DE	NIA	VANTAGE AT WESTOVER PARENT, LLC	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							STONECASTLE APARTMENTS HOLDINGS, LLC	DE	NIA	BH JV (BERM FW) MULTIFAMILY INVESTORS, LLC	Ownership	19.980	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
							PBH STONECASTLE, LLC	DE	NIA	STONECASTLE APARTMENTS HOLDINGS, LLC	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	
			88-4253582				M-A LPI HOLDINGS, LLC	DE	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	84.270	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	NO	

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							RESIDENTIAL INVESTMENT TRUST II .....	.. DE.....	.. NIA.....	EAGLE LIFE INSURANCE COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
							RESIDENTIAL INVESTMENT TRUST III-E .....	.. DE.....	.. NIA.....	EAGLE LIFE INSURANCE COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
							RESIDENTIAL INVESTMENT TRUST V .....	.. DE.....	.. NIA.....	EAGLE LIFE INSURANCE COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
			88-4253582 ..				M-A LPI HOLDINGS, LLC .....	.. DE.....	.. NIA.....	EAGLE LIFE INSURANCE COMPANY	Ownership.....	5.730	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
			88-4247932 ..				M-LPI RESORT HOLDINGS, LLC .....	.. DE.....	.. NIA.....	M-A LPI HOLDINGS, LLC	Ownership.....	80.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
			92-1610110 ..				ACE FUND HOLDINGS LLC .....	.. DE.....	.. NIA.....	EAGLE LIFE INSURANCE COMPANY	Ownership.....	7.100	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
			92-0856342 ..				M-LPI RESORT OWNER, LLC .....	.. DE.....	.. NIA.....	M-LPI RESORT HOLDINGS, LLC	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
			85-4289437 ..				AE CAPITAL, LLC .....	.. IA.....	.. NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
			98-1640447 ..				AEL RE BERMUDA LTD .....	.. BMU.....	.. IA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
			42-6593040 ..				AMERICAN EQUITY CAPITAL TRUST II .....	.. DE.....	.. NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
			42-1461598 ..				AMERICAN EQUITY INVESTMENT PROPERTIES, L.C. ....	.. IA.....	.. NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
			86-1532673 ..				HIGH TRESTLE INVESTMENT MANAGEMENT, LLC .....	.. IA.....	.. NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
			88-3749240 ..				NORTH WOLF BAY HOLDINGS, LLC .....	.. DE.....	.. NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
			87-2713076 ..				NC SECURITIES HOLDCO, LLC .....	.. NC.....	.. NIA.....	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	
			88-3743138 ..				AEL FINANCIAL SERVICES, LLC .....	.. NC.....	.. NIA.....	NC SECURITIES HOLDCO, LLC	Ownership.....	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY .....	.. NO.....	

Asterisk	Explanation

13.1

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A

AUGUST FILING

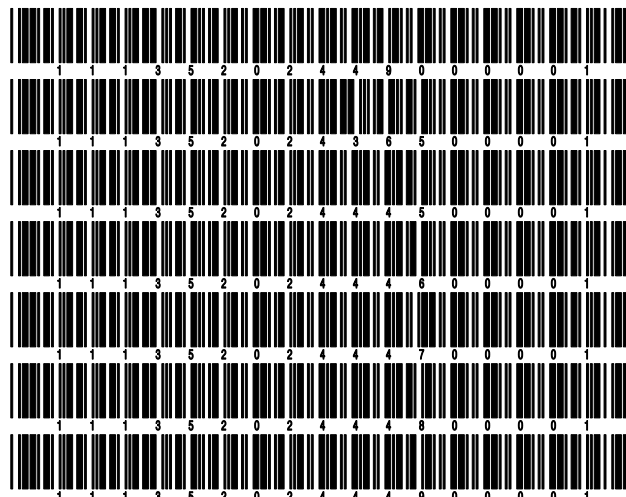
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
--	-----

Explanation:

1. Not required to be filed by Company
2. Not required to be filed by Company
3. Not required to be filed by Company
4. Not required to be filed by Company
5. Not required to be filed by Company
6. Not required to be filed by Company
7. Not required to be filed by Company

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

NONE

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF
NEW YORK

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest protection and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,113,009	3,122,079
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		31
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		10,941
7. Deduct amounts received on disposals		1,009,765
8. Deduct amortization of premium and depreciation	1,196	10,277
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	2,111,813	2,113,009
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	2,111,813	2,113,009

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	100,400,870	149,025,799
2. Cost of bonds and stocks acquired		27
3. Accrual of discount	26,000	80,118
4. Unrealized valuation increase/(decrease)		(49,115)
5. Total gain (loss) on disposals	(90,608)	(736,089)
6. Deduct consideration for bonds and stocks disposed of	3,584,351	47,289,299
7. Deduct amortization of premium	125,991	610,017
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		20,554
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	96,625,920	100,400,870
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	96,625,920	100,400,870

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	83,724,106	94,494,391	85,371,898	(5,243,906)	87,602,693			83,724,106
2. NAIC 2 (a)	39,716,900	10,458,308	20,761,986	5,517,842	34,931,064			39,716,900
3. NAIC 3 (a)	586,481		370,735	(155)	215,591			586,481
4. NAIC 4 (a)								
5. NAIC 5 (a)	298,987		13,204	1,638	287,421			298,987
6. NAIC 6 (a)								
7. Total Bonds	124,326,474	104,952,699	106,517,823	275,419	123,036,769			124,326,474
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	124,326,474	104,952,699	106,517,823	275,419	123,036,769			124,326,474

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 18,176,448 ; NAIC 2 \$ 8,234,405 ; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	23,925,608	3,805,213
2. Cost of cash equivalents acquired	104,952,699	417,972,576
3. Accrual of discount	375,411	829,419
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	102,842,865	398,681,600
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	26,410,853	23,925,608
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	26,410,853	23,925,608

Schedule A - Part 2 - Real Estate Acquired and Additions Made

NONE

Schedule A - Part 3 - Real Estate Disposed

NONE

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

NONE

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

NONE

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

NONE

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

NONE

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired

NONE

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	
..38370-5Z-0	GOVERNMENT NATIONAL MORTGAGE A AGENCY CM		03/01/2024	PAYDOWN		19,179	19,179	18,475	18,924		254		254		19,179				163	06/20/2033	1.A	
0109999999. Subtotal - Bonds - U.S. Governments						19,179	19,179	18,475	18,924		254		254		19,179				163	XXX	XXX	
..31392X-NF-1	FREDDIE MAC FHLMC 2523 SENIOR AGENCY_CMO		03/01/2024	PAYDOWN		205	205	204	204		1		1		205				2	11/15/2032	1.A	
..31412Q-4X-4	FEDERAL NATIONAL MORTGAGE ASSO POOL# 932		03/01/2024	PAYDOWN		2,392	2,392	2,423	2,395		(4)		(4)		2,392				16	01/01/2025	1.A	
0909999999. Subtotal - Bonds - U.S. Special Revenues						2,597	2,597	2,627	2,599		(3)		(3)		2,597				18	XXX	XXX	
..02147L-AM-5	COUNTRYWIDE ALTERNATIVE LOAN T WHOLE_CMO		03/01/2024	PAYDOWN		4,661	3,546	2,169	1,553		3,107		3,107		4,661				72	05/25/2036	1.A FM	
..048677-AB-4	ATLANTIC MARINE CORPS COMMUNIT SENIOR MU		01/29/2024	3RDPARTY		471,637	522,590	436,807	455,426		117		117		455,426		16,094	16,094	4,654	12/01/2050	1.G FE	
..059475-AB-9	BANK OF AMERICA ALTERNATIVE LO SUPSEN WH		03/01/2024	PAYDOWN		1,822	2,168	1,689	1,588		234		234		1,822				19	06/25/2037	1.A FM	
..05950N-BH-0	BANC OF AMERICA FUNDING CORP B SUPSEN WH		03/01/2024	PAYDOWN		902	1,484	1,479	1,446		(544)		(544)		902				14	09/25/2036	3.C CM	
..059529-AJ-6	BANC OF AMERICA FUNDING CORP B SUPSEN WH		03/01/2024	PAYDOWN		2,580	12,482	9,647	8,872		(6,292)		(6,292)		2,580				133	09/25/2037	1.A FM	
..12667F-J4-8	COUNTRYWIDE ALTERNATIVE LOAN T WHOLE_CMO		03/01/2024	PAYDOWN		2,004	2,004	1,503	1,503		501		501		2,004				20	02/25/2035	1.E FM	
..12667G-RF-2	COUNTRYWIDE ALTERNATIVE LOAN T WHOLE_CMO		03/01/2024	PAYDOWN		7,377	8,756	7,799	5,379		1,998		1,998		7,377				38	07/25/2035	1.A FM	
..12668B-PS-6	COUNTRYWIDE ALTERNATIVE LOAN T WHOLE_CMO		03/01/2024	PAYDOWN		3,038	3,059	2,423	1,286		1,752		1,752		3,038				15	04/25/2036	1.A FM	
..12668B-VB-6	COUNTRYWIDE ALTERNATIVE LOAN T SUPSEN WH		03/01/2024	PAYDOWN		1,034	796	376	(376)		(376)		(376)						15	05/25/2036	1.A FM	
..16163H-AQ-4	CHASE MORTGAGE FINANCE CORPORA SUPSEN WH		02/01/2024	PAYDOWN		2	(541)	(425)	(258)		259		259		2				2	05/25/2037	1.A FM	
..224399-AP-0	REDCO CORP SENIOR CORP_BND 6.550% 11/1		01/12/2024	3RDPARTY		346,865	346,000	381,541	369,899		(56)		(56)		369,833		(22,968)	(22,968)	3,903	11/15/2036	3.A FE	
..30212P-AP-0	EXPEDIA GROUP INC SENIOR CORP_BND 3.80		01/25/2024	3RDPARTY		478,866	500,000	508,815	504,648		(59)		(59)		504,590		(25,724)	(25,724)	8,179	02/15/2028	2.C FE	
..33845F-AG-1	FLAGSHIP CREDIT AUTO TRUST FCA SUB ABS_A		03/15/2024	PAYDOWN		116,452	116,452	116,427	116,444		9		9		116,452				606	01/15/2026	1.A FE	
..36242D-VE-0	GSR MORTGAGE LOAN TRUST GSR_05 WHOLE_CMO		01/01/2024	PAYDOWN		9,870	9,688	8,552	8,552		1,318		1,318		9,870				49	02/25/2035	5.A FM	
..36242D-VE-0	GSR MORTGAGE LOAN TRUST GSR_05 WHOLE_CMO		01/01/2024	PAYDOWN															49	02/25/2035	5.B FM	
..36258F-AA-7	GS MORTGAGE BACKED SECURITIES WHOLE_CMO		03/01/2024	PAYDOWN		1,042	1,042	1,067	1,126		(84)		(84)		1,042				7	05/25/2050	1.A	
..36262D-AA-6	GSMORTGAGE BACKED SECURITIES GSMBLS_20-PJ2		03/01/2024	PAYDOWN		2,454	2,511	2,505	2,505		(51)		(51)		2,454				12	07/25/2050	1.A	
..39121J-AE-0	GREAT RIVER ENERGY SECURED CORP_BND 144A		02/05/2024	3RDPARTY		174,558	168,046	167,626	167,825		20		20		167,846		6,712	6,712	6,306	07/01/2038	1.G FE	
..46591K-AC-7	JP MORGAN MORTGAGE TRUST JPMIT WHOLE_CMO		03/01/2024	PAYDOWN		792	792	802	798		(6)		(6)		792				6	03/25/2050	1.A	
..46591T-AC-8	JP MORGAN MORTGAGE TRUST JPMIT WHOLE_CMO		03/01/2024	PAYDOWN		3,232	3,232	3,308	3,497		(265)		(265)		3,232				17	07/25/2050	1.A	
..46644R-BD-6	JPMBB COMMERCIAL MORTGAGE SECU AM SUB_CM		01/11/2024	3RDPARTY		480,254	500,000	514,998	501,732		(75)		(75)		501,657		(21,403)	(21,403)	2,448	05/15/2048	1.A	
..546676-AU-1	LOUISVILLE GAS AND ELECTRIC CO SECURED C		01/05/2024	3RDPARTY		468,295	500,000	495,352	496,567		3		3		496,570		(28,275)	(28,275)	3,844	11/15/2040	1.F FE	
..576434-V6-8	MASTR ALTERNATIVE LOANS TRUST WHOLE_CMO		03/01/2024	PAYDOWN		3,334	3,350	3,025	3,014		320		320		3,334				22	12/25/2035	5.A FM	
..59524E-AB-8	MID-ATLANTIC FAMILY MILITARY C SENIOR MU		02/01/2024	PAYDOWN		3,058	3,058	2,173	2,355		703		703		3,058				80	08/01/2050	1.E FE	
..695114-CB-2	PACIFICORP SECURED CORP_BND 6.100% 08/		01/05/2024	3RDPARTY		521,804	500,000	540,705	526,845		(33)		(33)		526,812		(5,007)	(5,007)	13,386	08/01/2036	1.F FE	
..73102Q-AA-4	POLAR TANKERS INC SENIOR CORP_BND 144A		01/05/2024	3RDPARTY		446,124	436,546	476,656	456,214		(52)		(52)		456,162		(10,038)	(10,038)	4,258	05/10/2037	1.F FE	
..81748A-AA-2	SEQUOIA MORTGAGE TRUST SEMT_20 SEMT_20-3		03/01/2024	PAYDOWN		1,088	1,088	1,110	1,131		(43)		(43)		1,088				5	04/25/2050	1.A	
..81748K-AA-0	SEQUOIA MORTGAGE TRUST SEMT_20 WHOLE_CMO		03/01/2024	PAYDOWN		2,732	2,732	2,799	2,879		(147)		(147)		2,732				16	03/25/2050	1.A	
..82652N-AC-2	SIERRA RECEIVABLES FUNDING COM SUB ABS_A		03/20/2024	PAYDOWN		7,397	7,397	7,396	7,396		1		1		7,397				37	08/20/2036	2.B FE	
..949831-AA-9	WELLS FARGO MORTGAGE BACKED SE WHOLE_CMO		03/01/2024	PAYDOWN		335	335	343	374		(39)		(39)		335				2	07/26/2049	1.A	
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						3,562,575	3,658,794	3,699,093	3,650,962		2,220		2,220		3,653,185		(90,609)	(90,609)	48,165	XXX	XXX	
2509999997. Total - Bonds - Part 4						3,584,351	3,680,570	3,720,195	3,672,485		2,471		2,471		3,674,961		(90,609)	(90,609)	48,346	XXX	XXX	
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999. Total - Bonds						3,584,351	3,680,570	3,720,195	3,672,485		2,471		2,471		3,674,961		(90,609)	(90,609)	48,346	XXX	XXX	
4509999997. Total - Preferred Stocks - Part 4							XXX														XXX	XXX
4509999998. Total - Preferred Stocks - Part 5							XXX														XXX	XXX
4509999999. Total - Preferred Stocks							XXX														XXX	XXX
5989999997. Total - Common Stocks - Part 4							XXX														XXX	XXX
5989999998. Total - Common Stocks - Part 5							XXX														XXX	XXX

E05

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	
5989999999	Total - Common Stocks						XXX													XXX	XXX	
5999999999	Total - Preferred and Common Stocks						XXX													XXX	XXX	
6009999999	Totals					3,584,351	XXX	3,720,195	3,672,485		2,471		2,471		3,674,961		(90,609)	(90,609)		48,346	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
STATE STREET BOSTON, MA		5.330	14,156		1,485,575	587,709	1,117,449	.XXX.
CITIBANK NEW YORK, NY					775,591	742,536	537,911	.XXX.
PNC PITTSBURGH, PA					3,405	(54,897)	(2,252,227)	.XXX.
0199998. Deposits in ... 1 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			38,937	55,973	54,804	XXX
0199999. Totals - Open Depositories	XXX	XXX	14,156		2,303,508	1,331,321	(542,063)	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	14,156		2,303,508	1,331,321	(542,063)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
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0599999. Total - Cash	XXX	XXX	14,156		2,303,508	1,331,321	(542,063)	XXX

STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
	UNITED STATES TREASURY TBILL CASH		01/19/2024	5.202	04/18/2024	997,518		10,521
	UNITED STATES TREASURY TBILL CASH		01/10/2024	5.222	04/04/2024	2,998,677		37,158
	UNITED STATES TREASURY TREASURYBILL		01/18/2024	5.210	04/11/2024	1,747,436		19,605
	UNITED STATES TREASURY TREASURYBILL		02/08/2024	5.220	04/25/2024	1,992,986		15,316
	UNITED STATES TREASURY TBILL CASH		02/09/2024	5.230	05/09/2024	994,437		7,512
	UNITED STATES TREASURY TREASURYBILL		02/27/2024	0.000	05/23/2024	2,977,134		14,763
	UNITED STATES TREASURY TREASURYBILL		03/14/2024	5.243	06/06/2024	1,980,727		5,192
	UNITED STATES TREASURY TBILL CASH		02/22/2024	5.270	04/09/2024	2,497,055		14,256
	UNITED STATES TREASURY TREASURYBILL		02/20/2024	0.000	04/16/2024	997,792		5,986
	UNITED STATES TREASURY TREASURYBILL		03/27/2024	5.262	05/21/2024	992,686		726
0019999999	Subtotal - Bonds - U.S. Governments - Issuer Obligations					18,176,448		131,035
0109999999	Total - U.S. Government Bonds					18,176,448		131,035
0309999999	Total - All Other Government Bonds							
0509999999	Total - U.S. States, Territories and Possessions Bonds							
0709999999	Total - U.S. Political Subdivisions Bonds							
0909999999	Total - U.S. Special Revenues Bonds							
	AMERICAN ELECTRIC POWER COMPAN CP CASH		03/18/2024	5.560	05/15/2024	248,297		537
	ARIZONA PUBLIC SERVICE COMPANY CP CASH		03/26/2024	5.400	04/02/2024	249,962		225
	CVS HEALTH CORP CP CASH		03/28/2024	5.400	04/01/2024	250,000		150
	CENTERPOINT ENERGY INC CP CASH		03/14/2024	5.460	04/17/2024	498,783		1,362
	CONSOLIDATED EDISON COMPANY OF CP CASH		03/28/2024	5.490	04/23/2024	249,161		152
	CONSTELLATION ENERGY GROUP INC CP CASH		03/22/2024	5.490	04/05/2024	249,847		381
	DOVER CORP CP CASH		03/19/2024	5.500	04/02/2024	249,962		496
	ERAC USA FINANCE LLC CP CASH		03/27/2024	5.450	04/03/2024	249,924		189
	EDISON INTERNATIONAL CP CASH		03/28/2024	5.450	04/01/2024	250,000		151
	EQUIFAX INC CP CASH		03/26/2024	5.470	04/08/2024	249,734		228
	GENERAL MILLS INC CP CASH		03/19/2024	5.400	04/08/2024	249,737		487
	GENERAL MOTORS FINANCIAL CO IN CP CASH		02/15/2024	0.000	04/29/2024	248,905		1,778
	HUMANA INC CP CASH		03/28/2024	5.410	04/01/2024	250,000		150
	KELLANOVA CP CASH 144A		03/28/2024	5.430	04/04/2024	249,887		151
	KEURIG DR PEPPER INC CP CASH		03/26/2024	5.480	04/22/2024	249,200		228
	KINDER MORGAN INC CP CASH		03/28/2024	5.450	04/01/2024	250,000		151
	MCCORMICK & COMPANY INCORPORAT CP CASH		03/22/2024	5.400	04/12/2024	249,587		374
	NEXTERA ENERGY CAPITAL HOLDING CP CASH		03/04/2024	5.550	04/16/2024	249,419		1,077
	OREILLY AUTOMOTIVE INC CP CASH		03/20/2024	5.480	04/01/2024	250,000		457
	PENSKETRUCKLEASINGCOLP CP CASH		03/20/2024	5.530	05/03/2024	248,769		459
	REPUBLIC SERVICES INC CP CASH		03/20/2024	5.420	04/10/2024	249,661		451
	SEMPRA CP CASH		03/20/2024	5.520	04/01/2024	250,000		460
	SHERWIN-WILLIAMS COMPANY THE CP CASH		03/04/2024	5.450	05/20/2024	248,138		1,052
	VERIZON COMMUNICATIONS INC CP CASH		03/21/2024	5.450	04/16/2024	249,431		415
	ALIMENTATION COUCHE-TARD INC CP CASH		03/22/2024	5.510	04/08/2024	249,732		382
	ALIMENTATION COUCHE-TARD INC CP CASH		03/21/2024	5.460	04/15/2024	249,468		416
	BELLTELEPHONECOMPANYOFCA CP CASH		01/03/2024	5.600	04/02/2024	249,961		3,461
	NUTRIEN LTD CP CASH		03/26/2024	5.500	04/22/2024	249,197		228
	THOMSON REUTERS CORPORATION CP CASH		03/19/2024	5.550	04/10/2024	249,652		500
	TRANSCANADA PIPELINES LTD CP CASH		03/25/2024	5.460	04/25/2024	249,089		264
	EXPERIAN FINANCE PLC CP CASH		03/21/2024	5.450	04/30/2024	248,902		414
	TYCO ELECTRONICS GROUP SA CP CASH		03/26/2024	5.430	04/01/2024	250,000		226
1019999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					8,234,405		17,452
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					8,234,405		17,452
1309999999	Total - Hybrid Securities							
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds							
1909999999	Subtotal - Unaffiliated Bank Loans							
2419999999	Total - Issuer Obligations					26,410,853		148,487
2429999999	Total - Residential Mortgage-Backed Securities							

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STATEMENT AS OF MARCH 31, 2024 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
	2439999999. Total - Commercial Mortgage-Backed Securities							
	2449999999. Total - Other Loan-Backed and Structured Securities							
	2459999999. Total - SVO Identified Funds							
	2469999999. Total - Affiliated Bank Loans							
	2479999999. Total - Unaffiliated Bank Loans							
	2509999999. Total Bonds					26,410,853		148,487
	8609999999 - Total Cash Equivalents					26,410,853		148,487