



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2020

OF THE CONDITION AND AFFAIRS OF THE

American Equity Investment Life Insurance Company of New York

NAIC Group Code 2658 (Current) 2658 (Prior) NAIC Company Code 11135 Employer's ID Number 22-3762465

Organized under the Laws of New York, State of Domicile or Port of Entry NY

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies [ ]

Incorporated/Organized 03/01/2001 Commenced Business 07/01/2001

Statutory Home Office 1979 Marcus Avenue, Ste 210 Lake Success, NY, US 11042

Main Administrative Office 6000 Westown Pkwy West Des Moines, IA, US 50266-5921 866-233-6660

Mail Address PO Box 71157 Des Moines, IA, US 50325

Primary Location of Books and Records 6000 Westown Pkwy West Des Moines, IA, US 50266-5921 515-221-0002

Internet Website Address www.eagle-lifeco.com/american-equity-of-new-york

Statutory Statement Contact Scott Anthony Samuelson 515-457-1718 ssamuels@american-equity.com 515-440-2715

OFFICERS

President Ronald James Grensteiner Chief Financial Officer & Treasurer Ted Morris Johnson Executive Vice President, General Counsel & Secretary Renee Denise Montz Vice President & Chief Actuary John Robert Miller

OTHER

Anant Bhalla #

DIRECTORS OR TRUSTEES

Anant Bhalla # Brenda Jean Cushing Ronald James Grensteiner Robert Lee Howe Ted Morris Johnson David Stephen Mulcahy Thomas Sterling Swain

State of Iowa County of Polk SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Ronald James Grensteiner President

Renee Denise Montz Executive Vice President, General Counsel & Secretary

Ted Morris Johnson Chief Financial Officer & Treasurer

Subscribed and sworn to before me this 7th day of August 2020

- a. Is this an original filing? Yes [X] No [ ] b. If no, 1. State the amendment number..... 2. Date filed ..... 3. Number of pages attached.....

Kirsten S Habgood

September 26, 2022

STATEMENT AS OF JUNE 30, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

**ASSETS**

|   | Current Statement Date |                         |   | 4<br>December 31<br>Prior Year Net<br>Admitted Assets |
|---|------------------------|-------------------------|---|---|
|   | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |   |
| 1. Bonds .....  | 167,531,843            |                         | 167,531,843                               | 180,969,725   |
| 2. Stocks:  |                        |                         |   |   |
| 2.1 Preferred stocks .....  |                        |                         |   |   |
| 2.2 Common stocks .....   |                        |                         |   |   |
| 3. Mortgage loans on real estate:   |                        |                         |   |   |
| 3.1 First liens .....   |                        |                         |   |   |
| 3.2 Other than first liens.....   |                        |                         |   |   |
| 4. Real estate:   |                        |                         |   |   |
| 4.1 Properties occupied by the company (less \$<br>encumbrances) .....  |                        |                         |   |   |
| 4.2 Properties held for the production of income (less<br>\$ ..... encumbrances) .....  |                        |                         |   |   |
| 4.3 Properties held for sale (less \$<br>encumbrances) .....  |                        |                         |   |   |
| 5. Cash (\$ ..... 544,712 ), cash equivalents<br>(\$ ..... 11,534,000 ) and short-term<br>investments (\$ ..... ) .....                                     | 12,078,712             |                         | 12,078,712                                | 2,134,181   |
| 6. Contract loans (including \$ ..... premium notes) .....  |                        |                         |   |   |
| 7. Derivatives .....  |                        |                         |   |   |
| 8. Other invested assets .....  | 3,156,139              |                         | 3,156,139                                 | 3,162,428   |
| 9. Receivables for securities .....   |                        |                         |   |   |
| 10. Securities lending reinvested collateral assets .....   |                        |                         |   |   |
| 11. Aggregate write-ins for invested assets .....   |                        |                         |   |   |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) .....   | 182,766,694            |                         | 182,766,694                               | 186,266,333   |
| 13. Title plants less \$ ..... charged off (for Title insurers<br>only) .....   |                        |                         |   |   |
| 14. Investment income due and accrued .....   | 1,748,624              |                         | 1,748,624                                 | 1,958,469   |
| 15. Premiums and considerations:  |                        |                         |   |   |
| 15.1 Uncollected premiums and agents' balances in the course of collection .....  |                        |                         |   |   |
| 15.2 Deferred premiums, agents' balances and installments booked but<br>deferred and not yet due (including \$ .....<br>earned but unbilled premiums) ..... |                        |                         |   |   |
| 15.3 Accrued retrospective premiums (\$ ..... ) and<br>contracts subject to redetermination (\$ ..... ) .....   |                        |                         |   |   |
| 16. Reinsurance:  |                        |                         |   |   |
| 16.1 Amounts recoverable from reinsurers .....  |                        |                         |   |   |
| 16.2 Funds held by or deposited with reinsured companies .....  |                        |                         |   |   |
| 16.3 Other amounts receivable under reinsurance contracts .....   |                        |                         |   |   |
| 17. Amounts receivable relating to uninsured plans .....  |                        |                         |   |   |
| 18.1 Current federal and foreign income tax recoverable and interest thereon ....   |                        |                         |   |   |
| 18.2 Net deferred tax asset .....   | 2,109,411              | 1,709,366               | 400,045                                   | 386,344   |
| 19. Guaranty funds receivable or on deposit .....   |                        |                         |   |   |
| 20. Electronic data processing equipment and software .....   |                        |                         |   |   |
| 21. Furniture and equipment, including health care delivery assets<br>(\$ ..... ) .....   |                        |                         |   |   |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....  |                        |                         |   |   |
| 23. Receivables from parent, subsidiaries and affiliates .....  |                        |                         |   |   |
| 24. Health care (\$ ..... ) and other amounts receivable .....  |                        |                         |   |   |
| 25. Aggregate write-ins for other than invested assets .....  | 4,553                  |                         | 4,553                                     | 5,283   |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and<br>Protected Cell Accounts (Lines 12 to 25) .....                                     | 186,629,282            | 1,709,366               | 184,919,916                               | 188,616,429   |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell<br>Accounts .....  |                        |                         |   |   |
| 28. Total (Lines 26 and 27)   | 186,629,282            | 1,709,366               | 184,919,916                               | 188,616,429   |
| <b>DETAILS OF WRITE-INS</b>   |                        |                         |   |   |
| 1101. ....  |                        |                         |   |   |
| 1102. ....  |                        |                         |   |   |
| 1103. ....  |                        |                         |   |   |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....   |                        |                         |   |   |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)   |                        |                         |   |   |
| 2501. STATE INCOME TAX RECOVERABLE .....  | 4,553                  |                         | 4,553                                     | 5,283   |
| 2502. ....  |                        |                         |   |   |
| 2503. ....  |                        |                         |   |   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....   |                        |                         |   |   |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)   | 4,553                  |                         | 4,553                                     | 5,283   |

STATEMENT AS OF JUNE 30, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

**LIABILITIES, SURPLUS AND OTHER FUNDS**

|   | 1<br>Current<br>Statement Date | 2<br>December 31<br>Prior Year |
|---|--------------------------------|--------------------------------|
| 1. Aggregate reserve for life contracts \$ ..... 139,582,425 less \$ ..... included in Line 6.3<br>(including \$ ..... Modco Reserve) .....   | 139,582,425                    | 144,286,442                    |
| 2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....   |                                |                                |
| 3. Liability for deposit-type contracts (including \$ ..... Modco Reserve).....   | 768,626                        | 830,764                        |
| 4. Contract claims:   |                                |                                |
| 4.1 Life .....  | 625,386                        | 33,776                         |
| 4.2 Accident and health .....   |                                |                                |
| 5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due<br>and unpaid .....  |                                |                                |
| 6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated<br>amounts:  |                                |                                |
| 6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ .....<br>Modco) .....   |                                |                                |
| 6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....  |                                |                                |
| 6.3 Coupons and similar benefits (including \$ ..... Modco) .....   |                                |                                |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6 .....  |                                |                                |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less<br>\$ ..... discount; including \$ ..... accident and health premiums .....  |                                |                                |
| 9. Contract liabilities not included elsewhere:   |                                |                                |
| 9.1 Surrender values on canceled contracts .....  |                                |                                |
| 9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health<br>experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health<br>Service Act ..... |                                |                                |
| 9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ .....<br>ceded .....  |                                |                                |
| 9.4 Interest Maintenance Reserve .....  | 320,386                        | 286,702                        |
| 10. Commissions to agents due or accrued-life and annuity contracts \$ ..... , accident and health<br>\$ ..... and deposit-type contract funds \$ .....   |                                |                                |
| 11. Commissions and expense allowances payable on reinsurance assumed .....   |                                |                                |
| 12. General expenses due or accrued .....   | 39,375                         | 26,519                         |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense<br>allowances recognized in reserves, net of reinsured allowances) .....  |                                |                                |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....   | 90,000                         | 48,480                         |
| 15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....  | 1,047,437                      | 769,639                        |
| 15.2 Net deferred tax liability .....   |                                |                                |
| 16. Unearned investment income .....  |                                |                                |
| 17. Amounts withheld or retained by reporting entity as agent or trustee .....  | (96,186)                       | 1,655                          |
| 18. Amounts held for agents' account, including \$ ..... agents' credit balances .....  |                                |                                |
| 19. Remittances and items not allocated .....   | 27,915                         | 23,041                         |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates .....  |                                |                                |
| 21. Liability for benefits for employees and agents if not included above .....   |                                |                                |
| 22. Borrowed money \$ ..... and interest thereon \$ .....   |                                |                                |
| 23. Dividends to stockholders declared and unpaid .....   |                                |                                |
| 24. Miscellaneous liabilities:  |                                |                                |
| 24.01 Asset valuation reserve .....   | 1,161,873                      | 1,259,407                      |
| 24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....   |                                |                                |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....  |                                |                                |
| 24.04 Payable to parent, subsidiaries and affiliates .....  | 71,483                         | 297                            |
| 24.05 Drafts outstanding .....  |                                |                                |
| 24.06 Liability for amounts held under uninsured plans .....  |                                |                                |
| 24.07 Funds held under coinsurance .....  |                                |                                |
| 24.08 Derivatives .....   |                                |                                |
| 24.09 Payable for securities .....  |                                | 788,137                        |
| 24.10 Payable for securities lending .....  |                                |                                |
| 24.11 Capital notes \$ ..... and interest thereon \$ .....  |                                |                                |
| 25. Aggregate write-ins for liabilities .....   |                                |                                |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....  | 143,638,721                    | 148,354,860                    |
| 27. From Separate Accounts Statement .....  |                                |                                |
| 28. Total liabilities (Lines 26 and 27) .....   | 143,638,721                    | 148,354,860                    |
| 29. Common capital stock .....  | 2,000,000                      | 2,000,000                      |
| 30. Preferred capital stock .....   |                                |                                |
| 31. Aggregate write-ins for other than special surplus funds .....  |                                |                                |
| 32. Surplus notes .....   |                                |                                |
| 33. Gross paid in and contributed surplus .....   | 28,000,000                     | 27,948,754                     |
| 34. Aggregate write-ins for special surplus funds .....   |                                |                                |
| 35. Unassigned funds (surplus) .....  | 11,281,195                     | 10,312,816                     |
| 36. Less treasury stock, at cost:   |                                |                                |
| 36.1 ..... shares common (value included in Line 29 \$ ..... ) .....  |                                |                                |
| 36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....   |                                |                                |
| 37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....   | 39,281,195                     | 38,261,570                     |
| 38. Totals of Lines 29, 30 and 37 .....   | 41,281,195                     | 40,261,570                     |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....   | 184,919,916                    | 188,616,429                    |
| <b>DETAILS OF WRITE-INS</b>   |                                |                                |
| 2501. ....  |                                |                                |
| 2502. ....  |                                |                                |
| 2503. ....  |                                |                                |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....   |                                |                                |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....   |                                |                                |
| 3101. ....  |                                |                                |
| 3102. ....  |                                |                                |
| 3103. ....  |                                |                                |
| 3198. Summary of remaining write-ins for Line 31 from overflow page .....   |                                |                                |
| 3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....   |                                |                                |
| 3401. ....  |                                |                                |
| 3402. ....  |                                |                                |
| 3403. ....  |                                |                                |
| 3498. Summary of remaining write-ins for Line 34 from overflow page .....   |                                |                                |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....   |                                |                                |

STATEMENT AS OF JUNE 30, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

**SUMMARY OF OPERATIONS**

|   | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| 1. Premiums and annuity considerations for life and accident and health contracts   | 258,274                      | 728,025                    | 1,614,459                            |
| 2. Considerations for supplementary contracts with life contingencies   |                              |                            |                                      |
| 3. Net investment income  | 4,034,004                    | 4,600,790                  | 8,951,591                            |
| 4. Amortization of Interest Maintenance Reserve (IMR)   | 4,134                        | (6,033)                    | (3,332)                              |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses  |                              |                            |                                      |
| 6. Commissions and expense allowances on reinsurance ceded  |                              |                            |                                      |
| 7. Reserve adjustments on reinsurance ceded   |                              |                            |                                      |
| 8. Miscellaneous Income:  |                              |                            |                                      |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts   |                              |                            |                                      |
| 8.2 Charges and fees for deposit-type contracts   |                              |                            |                                      |
| 8.3 Aggregate write-ins for miscellaneous income  |                              | 37                         | 37                                   |
| 9. Totals (Lines 1 to 8.3)  | 4,296,411                    | 5,322,819                  | 10,562,755                           |
| 10. Death benefits  |                              |                            |                                      |
| 11. Matured endowments (excluding guaranteed annual pure endowments)  |                              |                            |                                      |
| 12. Annuity benefits  | 1,645,245                    | 777,254                    | 1,385,938                            |
| 13. Disability benefits and benefits under accident and health contracts  |                              |                            |                                      |
| 14. Coupons, guaranteed annual pure endowments and similar benefits   |                              |                            |                                      |
| 15. Surrender benefits and withdrawals for life contracts   | 5,445,501                    | 10,546,018                 | 15,977,316                           |
| 16. Group conversions   |                              |                            |                                      |
| 17. Interest and adjustments on contract or deposit-type contract funds   | 21,308                       | 3,803                      | 40,520                               |
| 18. Payments on supplementary contracts with life contingencies   | 70,497                       | 215,778                    | 185,421                              |
| 19. Increase in aggregate reserves for life and accident and health contracts   | (4,704,017)                  | (8,481,592)                | (11,334,527)                         |
| 20. Totals (Lines 10 to 19)   | 2,478,535                    | 3,061,261                  | 6,254,666                            |
| 21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)   | 2,800                        | 21,060                     | 50,722                               |
| 22. Commissions and expense allowances on reinsurance assumed   |                              |                            |                                      |
| 23. General insurance expenses and fraternal expenses   | 306,836                      | 272,456                    | 538,323                              |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes  | 167,645                      | 22,028                     | 120,356                              |
| 25. Increase in loading on deferred and uncollected premiums  |                              |                            |                                      |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance   |                              |                            |                                      |
| 27. Aggregate write-ins for deductions  |                              |                            |                                      |
| 28. Totals (Lines 20 to 27)   | 2,955,815                    | 3,376,805                  | 6,964,068                            |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)  | 1,340,595                    | 1,946,014                  | 3,598,687                            |
| 30. Dividends to policyholders and refunds to members   |                              |                            |                                      |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)   | 1,340,595                    | 1,946,014                  | 3,598,687                            |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains)  | 316,162                      | 413,288                    | 753,565                              |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)      | 1,024,434                    | 1,532,726                  | 2,845,122                            |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (48,417) (excluding taxes of \$ 10,053 transferred to the IMR) | (182,139)                    |                            | (56,499)                             |
| 35. Net income (Line 33 plus Line 34)   | 842,295                      | 1,532,726                  | 2,788,624                            |
| <b>CAPITAL AND SURPLUS ACCOUNT</b>  |                              |                            |                                      |
| 36. Capital and surplus, December 31, prior year  | 40,261,570                   | 37,437,813                 | 37,437,813                           |
| 37. Net income (Line 35)  | 842,295                      | 1,532,726                  | 2,788,624                            |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$  |                              |                            |                                      |
| 39. Change in net unrealized foreign exchange capital gain (loss)   |                              |                            |                                      |
| 40. Change in net deferred income tax   | 32,386                       | (448)                      | (4,156)                              |
| 41. Change in nonadmitted assets  | (3,835)                      | (6,926)                    | 3,590                                |
| 42. Change in liability for reinsurance in unauthorized and certified companies   |                              |                            |                                      |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease   |                              |                            |                                      |
| 44. Change in asset valuation reserve   | 97,534                       | 101,935                    | 35,699                               |
| 45. Change in treasury stock  |                              |                            |                                      |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period   |                              |                            |                                      |
| 47. Other changes in surplus in Separate Accounts Statement   |                              |                            |                                      |
| 48. Change in surplus notes   |                              |                            |                                      |
| 49. Cumulative effect of changes in accounting principles   |                              |                            |                                      |
| 50. Capital changes:  |                              |                            |                                      |
| 50.1 Paid in  |                              |                            |                                      |
| 50.2 Transferred from surplus (Stock Dividend)  |                              |                            |                                      |
| 50.3 Transferred to surplus   |                              |                            |                                      |
| 51. Surplus adjustment:   |                              |                            |                                      |
| 51.1 Paid in  | 51,246                       |                            |                                      |
| 51.2 Transferred to capital (Stock Dividend)  |                              |                            |                                      |
| 51.3 Transferred from capital   |                              |                            |                                      |
| 51.4 Change in surplus as a result of reinsurance   |                              |                            |                                      |
| 52. Dividends to stockholders   |                              |                            |                                      |
| 53. Aggregate write-ins for gains and losses in surplus   |                              |                            |                                      |
| 54. Net change in capital and surplus for the year (Lines 37 through 53)  | 1,019,625                    | 1,627,286                  | 2,823,757                            |
| 55. Capital and surplus, as of statement date (Lines 36 + 54)   | 41,281,195                   | 39,065,099                 | 40,261,570                           |
| <b>DETAILS OF WRITE-INS</b>   |                              |                            |                                      |
| 08.301. MISCELLANEOUS INCOME  |                              | 37                         | 37                                   |
| 08.302.   |                              |                            |                                      |
| 08.303.   |                              |                            |                                      |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page  |                              |                            |                                      |
| 08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)   |                              | 37                         | 37                                   |
| 2701.   |                              |                            |                                      |
| 2702.   |                              |                            |                                      |
| 2703.   |                              |                            |                                      |
| 2798. Summary of remaining write-ins for Line 27 from overflow page   |                              |                            |                                      |
| 2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)   |                              |                            |                                      |
| 5301.   |                              |                            |                                      |
| 5302.   |                              |                            |                                      |
| 5303.   |                              |                            |                                      |
| 5398. Summary of remaining write-ins for Line 53 from overflow page   |                              |                            |                                      |
| 5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)   |                              |                            |                                      |

STATEMENT AS OF JUNE 30, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

**CASH FLOW**

|  | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|--|------------------------------|----------------------------|--------------------------------------|
| <b>Cash from Operations</b>  |                              |                            |                                      |
| 1. Premiums collected net of reinsurance .....   | 258,274                      | 728,025                    | 1,614,459                            |
| 2. Net investment income .....   | 4,341,006                    | 4,875,404                  | 9,379,640                            |
| 3. Miscellaneous income .....  |                              | 37                         | 37                                   |
| 4. Total (Lines 1 to 3) .....  | 4,599,279                    | 5,603,466                  | 10,994,137                           |
| 5. Benefit and loss related payments .....   | 6,569,633                    | 11,311,213                 | 17,581,713                           |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                             |                              |                            |                                      |
| 7. Commissions, expenses paid and aggregate write-ins for deductions .....   | 370,929                      | 302,723                    | 672,157                              |
| 8. Dividends paid to policyholders .....   |                              |                            |                                      |
| 9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....                 |                              |                            | 525,422                              |
| 10. Total (Lines 5 through 9) .....  | 6,940,562                    | 11,613,936                 | 18,779,292                           |
| 11. Net cash from operations (Line 4 minus Line 10) .....  | (2,341,283)                  | (6,010,469)                | (7,785,155)                          |
| <b>Cash from Investments</b>   |                              |                            |                                      |
| 12. Proceeds from investments sold, matured or repaid:   |                              |                            |                                      |
| 12.1 Bonds .....   | 17,576,502                   | 11,409,967                 | 26,947,692                           |
| 12.2 Stocks .....  |                              |                            |                                      |
| 12.3 Mortgage loans .....  |                              |                            |                                      |
| 12.4 Real estate .....   |                              |                            |                                      |
| 12.5 Other invested assets .....   |                              |                            |                                      |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....                                    |                              |                            |                                      |
| 12.7 Miscellaneous proceeds .....  |                              |                            |                                      |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) .....  | 17,576,502                   | 11,409,967                 | 26,947,692                           |
| 13. Cost of investments acquired (long-term only):   |                              |                            |                                      |
| 13.1 Bonds .....   | 4,412,174                    | 542,936                    | 19,638,239                           |
| 13.2 Stocks .....  |                              |                            |                                      |
| 13.3 Mortgage loans .....  |                              |                            |                                      |
| 13.4 Real estate .....   |                              |                            |                                      |
| 13.5 Other invested assets .....   |                              |                            |                                      |
| 13.6 Miscellaneous applications .....  |                              |                            |                                      |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) .....   | 4,412,174                    | 542,936                    | 19,638,239                           |
| 14. Net increase (or decrease) in contract loans and premium notes .....   |                              |                            |                                      |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....  | 13,164,328                   | 10,867,031                 | 7,309,453                            |
| <b>Cash from Financing and Miscellaneous Sources</b>   |                              |                            |                                      |
| 16. Cash provided (applied):   |                              |                            |                                      |
| 16.1 Surplus notes, capital notes .....  |                              |                            |                                      |
| 16.2 Capital and paid in surplus, less treasury stock .....  |                              |                            |                                      |
| 16.3 Borrowed funds .....  |                              |                            |                                      |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities .....  | (83,446)                     | (169,695)                  | (269,606)                            |
| 16.5 Dividends to stockholders .....   |                              |                            |                                      |
| 16.6 Other cash provided (applied) .....   | (795,068)                    | 29,615                     | 798,668                              |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) ..... | (878,515)                    | (140,080)                  | 529,062                              |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>   |                              |                            |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....                | 9,944,531                    | 4,716,482                  | 53,360                               |
| 19. Cash, cash equivalents and short-term investments:   |                              |                            |                                      |
| 19.1 Beginning of year .....   | 2,134,181                    | 2,080,820                  | 2,080,820                            |
| 19.2 End of period (Line 18 plus Line 19.1) .....  | 12,078,712                   | 6,797,302                  | 2,134,181                            |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

|   | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| 1. Industrial life .....  |                              |                            |                                      |
| 2. Ordinary life insurance .....  |                              |                            |                                      |
| 3. Ordinary individual annuities .....                                    | 258,274                      | 728,025                    | 1,614,459                            |
| 4. Credit life (group and individual) .....                               |                              |                            |                                      |
| 5. Group life insurance .....   |                              |                            |                                      |
| 6. Group annuities .....  |                              |                            |                                      |
| 7. A & H - group .....  |                              |                            |                                      |
| 8. A & H - credit (group and individual) .....                            |                              |                            |                                      |
| 9. A & H - other .....  |                              |                            |                                      |
| 10. Aggregate of all other lines of business .....                        |                              |                            |                                      |
| 11. Subtotal (Lines 1 through 10) .....                                   | 258,274                      | 728,025                    | 1,614,459                            |
| 12. Fraternal (Fraternal Benefit Societies Only) .....                    |                              |                            |                                      |
| 13. Subtotal (Lines 11 through 12) .....                                  | 258,274                      | 728,025                    | 1,614,459                            |
| 14. Deposit-type contracts .....  |                              |                            |                                      |
| 15. Total (Lines 13 and 14)   | 258,274                      | 728,025                    | 1,614,459                            |
| DETAILS OF WRITE-INS  |                              |                            |                                      |
| 1001. ....  |                              |                            |                                      |
| 1002. ....  |                              |                            |                                      |
| 1003. ....  |                              |                            |                                      |
| 1098. Summary of remaining write-ins for Line 10 from overflow page ..... |                              |                            |                                      |
| 1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)           |                              |                            |                                      |

## NOTES TO FINANCIAL STATEMENTS

### 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES:

#### A. Accounting Practices

The financial statements of American Equity Investment Life Insurance Company of New York (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the New York State Insurance Department (the “Insurance Department”).

The Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under New York Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the Insurance Department. There are no differences between accounting practices prescribed or permitted by the Insurance Department and NAIC SAP that materially impact the Company.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the Insurance Department is shown below:

| NET INCOME  | SSAP # | F/S Page | F/S Line # | June 30, 2020        | December 31, 2019    |
|---|--------|----------|------------|----------------------|----------------------|
| <b>Net income, New York basis</b>                             |        |          |            | \$ 842,295           | \$ 2,788,624         |
| State Prescribed Practices that increase/(decrease) NAIC SAP: |        |          |            | —                    | —                    |
| State Permitted Practices that increase/(decrease) NAIC SAP:  |        |          |            | —                    | —                    |
| <b>Net income, NAIC SAP</b>                                   |        |          |            | <u>\$ 842,295</u>    | <u>\$ 2,788,624</u>  |
| <b>SURPLUS</b>  |        |          |            |                      |                      |
| <b>Statutory surplus, New York basis</b>                      |        |          |            | \$ 41,281,195        | \$ 40,261,570        |
| State Prescribed Practices that increase/(decrease) NAIC SAP: |        |          |            | —                    | —                    |
| State Permitted Practices that increase/(decrease) NAIC SAP:  |        |          |            | —                    | —                    |
| <b>Statutory surplus, NAIC SAP</b>                            |        |          |            | <u>\$ 41,281,195</u> | <u>\$ 40,261,570</u> |

#### B. Use of Estimates in the Preparation of the Financial Statements

No significant changes have occurred in disclosure from December 31, 2019.

#### C. Accounting Policy

- No significant changes have occurred in disclosure from December 31, 2019.
- Investments in bonds rated NAIC 1-5 (including loan-backed securities), are reported at cost adjusted for amortization of premiums or discounts. Bonds with NAIC 6 ratings are reported at the lower of amortized cost or fair value. Amortization is computed using methods which result in a level yield over the life of the security. The Company reviews its prepayment assumptions on mortgage and other asset-backed securities at regular intervals and adjusts amortization rates retrospectively when such assumptions are changed due to experience and/or expected future patterns. Other admitted assets are valued principally at cost as required or permitted by New York insurance laws.

Realized capital gains and losses are recorded on the trade date and determined on the basis of specific identification and are recorded net of related federal income taxes and amounts transferred to the Interest Maintenance Reserve (“IMR”). Under a formula prescribed by the NAIC, the Company defers, in the IMR, the portion of realized gains and losses on sales of fixed income investments, principally bonds, attributable to changes in the general level of interest rates and amortizes those deferrals over the remaining period to maturity of the security. The Asset Valuation Reserve (“AVR”) is established by the Company to provide for anticipated losses in the event of default by issuers

## NOTES TO FINANCIAL STATEMENTS

of certain invested assets. The AVR is determined using a formula that is intended to establish a reserve to offset potential credit-related investment losses.

The carrying values of all investments are reviewed on an ongoing basis for credit deterioration. An other-than-temporary impairment shall be considered to have occurred if it is probable that the reporting entity will be unable to collect all amounts due according to the contractual terms of a debt security in effect at the date of acquisition. If this review indicates a decline in fair value that is other than temporary, the carrying amount of the investment, other than loan-backed and structured securities, is reduced to its fair value and a specific other than temporary impairment is taken. A decline in fair value which is other than temporary includes situations where the Company has made a decision to sell a security prior to its maturity at an amount below its carrying value. Such reductions in carrying values are recognized as realized losses on investments.

3. No significant changes have occurred in disclosure from December 31, 2019.
4. No significant changes have occurred in disclosure from December 31, 2019.
5. No significant changes have occurred in disclosure from December 31, 2019.
6. If the fair value of a loan-backed or structured security is less than its amortized cost at the reporting date, the Company assesses whether the impairment is other than temporary. If the Company intends to sell the loan-backed or structured security, an other than temporary impairment is considered to have occurred and a loss is recognized through earnings in an amount equal to the excess of amortized cost over fair value at the reporting date.

If the Company does not intend to sell the loan-backed or structured security, the Company assesses whether it has the intent and ability to retain the investment in the security for a period of time sufficient to recover the amortized cost. If the Company does not have the intent and ability to retain the investment for the time sufficient to recover the amortized cost, an other than temporary impairment is considered to have occurred and a loss is recognized through earnings in an amount equal to the excess of amortized cost over fair value at the reporting date.

If the Company does not expect to recover the amortized cost basis of the security, it is unable to assert that it will recover its amortized cost even if it does not intend to sell the security and the entity has the intent and ability hold such security. Therefore, in those situations, an other than temporary impairment is considered to have occurred and a loss is recognized in an amount equal to the excess of amortized cost over the present value of cash flows expected to be collected, discounted at the loan-backed or structured security's effective interest rate.

Interest income is recognized on an accrual basis. Dividend income is recognized when declared. The Company does not accrue income on bonds in default which are delinquent more than twelve months. Further, income is not accrued when collection is uncertain.

7. No significant changes have occurred in disclosure from December 31, 2019.
8. No significant changes have occurred in disclosure from December 31, 2019.
9. No significant changes have occurred in disclosure from December 31, 2019.
10. No significant changes have occurred in disclosure from December 31, 2019.
11. No significant changes have occurred in disclosure from December 31, 2019.
12. No significant changes have occurred in disclosure from December 31, 2019.
13. No significant changes have occurred in disclosure from December 31, 2019.

#### D. Going Concern

The Company's management has evaluated its ability to continue as a going concern and does not have substantial doubt the entity will continue as a going concern.

#### 2 - ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS:

No significant changes have occurred in disclosure from December 31, 2019.

#### 3 - BUSINESS COMBINATIONS AND GOODWILL:

No significant changes have occurred in disclosure from December 31, 2019.



## NOTES TO FINANCIAL STATEMENTS

### 4 - DISCONTINUED OPERATIONS:

No significant changes have occurred in disclosure from December 31, 2019.

### 5 - INVESTMENTS:

#### A. Mortgage Loans, including Mezzanine Real Estate Loans

No significant changes have occurred in disclosure from December 31, 2019.

#### B. Debt Restructuring

No significant changes have occurred in disclosure from December 31, 2019.

#### C. Reverse Mortgages

No significant changes have occurred in disclosure from December 31, 2019.

#### D. Loan-Backed Securities

1. Prepayment assumptions for loan-backed securities were obtained from third party rating agencies and/or third party loan servicers.

2. For the six months ended June 30, 2020, the Company did not recognize any other than temporary impairments (OTTI) on the basis of the intent to sell or the basis of the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost.

3. The Company did not have any loan-backed securities for which the present value of cash flows expected to be collected was less than amortized cost, and as a result no OTTI was recorded during the six months ended June 30, 2020.

4. For loan-backed and structured securities with unrealized losses as of June 30, 2020, the gross unrealized losses and fair value, aggregated by length of time that individual securities have been in a continuous unrealized loss position are summarized as follows:

|   |    |            |
|---|----|------------|
| a. Aggregate amount of unrealized loss:                               |    |            |
| Less than 12 months   | \$ | 1,153,010  |
| 12 months or longer   | \$ | 1,158,237  |
| b. Aggregate related fair value of securities with unrealized losses: |    |            |
| Less than 12 months   | \$ | 19,135,286 |
| 12 months or longer   | \$ | 8,990,210  |

5. At June 30, 2020 the Company had no exposure to subprime loan-backed securities.

#### E. Dollar Repurchase Agreements and/or Securities Lending Transactions

1. No significant changes have occurred in disclosure from December 31, 2019.

2. No significant changes have occurred in disclosure from December 31, 2019.

3. The Company has not pledged as collateral any assets as part of a repurchase agreement or securities lending transaction during the six months ended June 30, 2020.

4. No significant changes have occurred in disclosure from December 31, 2019.

5. No significant changes have occurred in disclosure from December 31, 2019.

6. No significant changes have occurred in disclosure from December 31, 2019.

7. No significant changes have occurred in disclosure from December 31, 2019.

## NOTES TO FINANCIAL STATEMENTS

### F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any repurchase agreements accounted for as secured borrowing as of June 30, 2020.

### G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any reverse repurchase agreements transactions accounted for as secured borrowing as of June 30, 2020.

### H. Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any repurchase agreements transactions accounted for as a sale as of June 30, 2020.

### I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any reverse repurchase agreements transactions accounted for as a sale as of June 30, 2020.

### J. Real Estate

No significant changes have occurred in disclosure from December 31, 2019.

### K. Low Income Housing Credits

No significant changes have occurred in disclosure from December 31, 2019.

### L. Restricted Assets

No significant changes have occurred in disclosure from December 31, 2019.

### M. Working Capital Finance Investments

The Company did not have any working capital finance investments as of June 30, 2020.

### N. Offsetting and Netting of Assets and Liabilities

The Company did not have any offsetting and netting of assets and liabilities as of June 30, 2020.

### O. 5GI Securities

No significant changes have occurred in disclosure from December 31, 2019.

### P. Short Sales

The Company did not have unsettled and settled short sale transactions outstanding as of June 30, 2020.

### Q. Prepayment Penalty and Acceleration Fees

|   | General Account | Separate Accounts |
|---|-----------------|-------------------|
| (1) Number of CUSIPS                      | 16              | —                 |
| (2) Aggregate Amount of Investment Income | \$ 113,631      | \$ —              |

## 6 - JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES:

No significant changes have occurred in disclosure from December 31, 2019.

## 7 - INVESTMENT INCOME:

No significant changes have occurred in disclosure from December 31, 2019.

## 8 - DERIVATIVE INSTRUMENTS:

The Company did not hold any derivatives during the six months ended June 30, 2020.

## NOTES TO FINANCIAL STATEMENTS

### 9 - INCOME TAXES:

A.-B. No significant changes have occurred in disclosure from December 31, 2019.

C. Current income taxes incurred consist of the following major components:

#### 1. Current Income Tax

|  | 6/30/2020         | 12/31/2019        | Change              |
|--|-------------------|-------------------|---------------------|
| (a) Federal  | \$ 316,162        | \$ 753,565        | \$ (437,403)        |
| (b) Foreign  | —                 | —                 | —                   |
| (c) Subtotal   | 316,162           | 753,565           | (437,403)           |
| (d) Federal income tax on net capital gains (losses) | (38,364)          | 16,074            | (54,438)            |
| (e) Utilization of capital loss carry-forwards       | —                 | —                 | —                   |
| (f) Other - Stock based compensation                 | —                 | —                 | —                   |
| (g) Federal & Foreign income tax incurred            | <u>\$ 277,798</u> | <u>\$ 769,639</u> | <u>\$ (491,841)</u> |

2.-4.No significant changes have occurred in disclosure from December 31, 2019.

#### D. Analysis of Actual Income Tax Expense

As of June 30, 2020, the income tax expense and change in deferred taxes differs from the amount obtained by applying the federal statutory rate of 21% to pretax net income for the following reasons:

|                                       | Amounts           | Effective Tax Rate (%) |
|---------------------------------------|-------------------|------------------------|
| Provisions computed at statutory rate | \$ 243,161        | 21.00 %                |
| IMR                                   | (868)             | (0.08)%                |
| Nonadmitted Assets                    | 3,119             | 0.27 %                 |
| Total                                 | <u>\$ 245,412</u> | <u>21.19 %</u>         |
| Federal income tax incurred           | \$ 277,798        |                        |
| Change in net deferred income taxes   | (32,386)          |                        |
| Total statutory income tax            | <u>\$ 245,412</u> | <u>21.19 %</u>         |

#### E. Operating Loss and Tax Credit Carryforwards and Protective Tax Deposits

No significant changes have occurred in disclosure from December 31, 2019.

#### F. Consolidated Federal Income Tax Return

No significant changes have occurred in disclosure from December 31, 2019.

#### G. Federal or Foreign Federal Income Tax Loss Contingencies

No significant changes have occurred in disclosure from December 31, 2019.

#### H. Repatriation Transition Tax (RTT)

No significant changes have occurred in disclosure from December 31, 2019.

#### I. Alternative Minimum Tax (AMT) Credit

No significant changes have occurred in disclosure from December 31, 2019.

### 10 - INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES:

American Equity Investment Life Holding Company redeemed and dissolved eight Trusts with funds raised from its 2019 Preferred Stock Issuance.

On June 5, 2020 American Equity Investment Life Insurance Company established a new, wholly owned Trust with the purpose of holding investments in residential mortgages.

## NOTES TO FINANCIAL STATEMENTS

### 11 - DEBT:

- A. No significant changes have occurred in disclosure from December 31, 2019.
- B. The Company does not have any FHLB agreements for the six months ended June 30, 2020.

### 12 - RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS:

- A. The Company does not participate in a defined benefit plan.
- B-I. No significant changes have occurred in disclosure from December 31, 2019.

### 13 - CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS:

No significant changes have occurred in disclosure from December 31, 2019.

### 14 - LIABILITIES, CONTINGENCIES AND ASSESSMENTS:

No significant changes have occurred in disclosure from December 31, 2019.

### 15 - LEASES:

No significant changes have occurred in disclosure from December 31, 2019.

### 16 - INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK:

No significant changes have occurred in disclosure from December 31, 2019.

### 17 - SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES:

- A. No significant changes have occurred in disclosure from December 31, 2019.
- B. The company did not have any transactions surrounding the transfers and servicing of financial assets during the six months ended June 30, 2020.
- C. In the course of the Company's asset management, securities are sold and reacquired within 30 days of the sale date. During the six months ended June 30, 2020, the Company did not have any transactions qualifying as wash sales.

### 18 - GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS:

No significant changes have occurred in disclosure from December 31, 2019.

### 19 - DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS:

No significant changes have occurred in disclosure from December 31, 2019.

### 20 - FAIR VALUE MEASUREMENTS:

- A.-B. The Company did not have any assets measured at fair value as of June 30, 2020.

## NOTES TO FINANCIAL STATEMENTS

- C. The following table represents the fair values and admitted values of all admitted assets and liabilities that are financial instruments excluding those accounted for under the equity method (subsidiaries and joint ventures). The fair values are also categorized into the three-level fair value hierarchy.

| Type of Financial Instrument | Fair Value     | Admitted Value | Level 1    | Level 2        | Level 3        | Not Practicable (Carrying Value) | NAV  |
|------------------------------|----------------|----------------|------------|----------------|----------------|----------------------------------|------|
| <b>Assets:</b>               |                |                |            |                |                |                                  |      |
| Bonds                        | \$ 185,768,288 | \$ 167,531,843 | \$ 553,437 | \$ 185,214,851 | \$ —           | \$ —                             | \$ — |
| Other invested assets        | 3,787,388      | 3,156,139      | —          | 3,787,388      | —              | —                                | —    |
| Cash and cash equivalents    | 12,078,712     | 12,078,712     | 12,078,712 | —              | —              | —                                | —    |
| <b>Liabilities:</b>          |                |                |            |                |                |                                  |      |
| Policy benefit reserves      | \$ 126,268,570 | \$ 127,713,125 | \$ —       | \$ —           | \$ 126,268,570 | \$ —                             | \$ — |

- D. The Company does not have any assets where it is not practicable to estimate fair value as of June 30, 2020.

- E. The Company does not have any assets measured using the NAV practical expedient as of June 30, 2020.

### 21 - OTHER ITEMS:

No significant changes have occurred in disclosure from December 31, 2019.

### 22 - EVENTS SUBSEQUENT:

Subsequent events have been considered through August 7, 2020 for the statutory statement issued on August 7, 2020. The Company did not have any subsequent events to report.

### 23 - REINSURANCE:

No significant changes have occurred in disclosure from December 31, 2019.

### 24 - RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDETERMINATION:

- A.-D. No significant changes have occurred in disclosure from December 31, 2019.

- E. The Company did not have any risk-sharing provisions of the Affordable Care Act for the six months ended June 30, 2020.

### 25 - CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES:

The Company did not have any changes in incurred losses attributable to insured events of prior years as of June 30, 2020.

### 26 - INTERCOMPANY POOLING ARRANGEMENTS:

No significant changes have occurred in disclosure from December 31, 2019.

### 27 - STRUCTURED SETTLEMENTS:

No significant changes have occurred in disclosure from December 31, 2019.

### 28 - HEALTH CARE RECEIVABLES:

No significant changes have occurred in disclosure from December 31, 2019.

### 29 - PARTICIPATING POLICIES:

No significant changes have occurred in disclosure from December 31, 2019.

## NOTES TO FINANCIAL STATEMENTS

### 30 - PREMIUM DEFICIENCY RESERVES:

No significant changes have occurred in disclosure from December 31, 2019.

### 31 - RESERVES FOR LIFE CONTRACTS AND ANNUITY CONTRACTS:

No significant changes have occurred in disclosure from December 31, 2019.

### 32 - ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE CONTRACT LIABILITIES BY WITHDRAWAL CHARACTERISTICS:

#### A. INDIVIDUAL ANNUITIES:

|  | General<br>Account | Separate<br>Account<br>with<br>Guarantees | Separate<br>Account<br>Non-guaranteed | Amount         | % of Total |
|--|--------------------|---|---------------------------------------|----------------|------------|
| 1. Subject to discretionary withdrawal   |                    |   |                                       |                |            |
| a. With fair value adjustment  | \$ 65,076          | \$ —                                      | \$ —                                  | \$ 65,076      | —%         |
| b. At book value less current surrender charge of 5% or more                                   | 1,372,364          | —   | —                                     | 1,372,364      | 1.1%       |
| c. At fair value   | —                  | —   | —                                     | —              | —%         |
| d. Total with adjustment or at market value<br>(Total of 1 through 3)                          | 1,437,440          | —   | —                                     | 1,437,440      | 1.1%       |
| e. At book value without adjustment<br>(minimal or no charge or adjustment)                    | 125,507,059        | —   | —                                     | 125,507,059    | 96.4%      |
| 2. Not subject to discretionary withdrawal   | 3,287,927          | —   | —                                     | 3,287,927      | 2.5%       |
| 3. Total (gross)   | 130,232,426        | —   | —                                     | 130,232,426    | 100.0%     |
| 4. Reinsurance ceded   | —                  | —   | —                                     | —              |            |
| 5. Total (net)*(C-D)   | \$ 130,232,426     | \$ —                                      | \$ —                                  | \$ 130,232,426 |            |
| 6. Amount included in A(1)b above that will move to A(1)e in the year after the statement date | \$ —               | \$ —                                      | \$ —                                  | \$ —           |            |

#### B. GROUP ANNUITIES:

The Company did not have any Group Annuities as of June 30, 2020.

#### C. DEPOSIT-TYPE CONTRACTS (NO LIFE CONTINGENCIES):

|  | General<br>Account | Separate<br>Account<br>with<br>Guarantees | Separate<br>Account<br>Non-guaranteed | Amount     | % of Total |
|--|--------------------|---|---------------------------------------|------------|------------|
| 1. Subject to discretionary withdrawal   |                    |   |                                       |            |            |
| a. With fair value adjustment  | \$ —               | \$ —                                      | \$ —                                  | \$ —       | —%         |
| b. At book value less current surrender charge of 5% or more                                   | —                  | —   | —                                     | —          | —%         |
| c. At fair value   | —                  | —   | —                                     | —          | —%         |
| d. Total with adjustment or at market value<br>(Total of 1 through 3)                          | —                  | —   | —                                     | —          | —%         |
| e. At book value without adjustment<br>(minimal or no charge or adjustment)                    | —                  | —   | —                                     | —          | —%         |
| 2. Not subject to discretionary withdrawal   | 768,625            | —   | —                                     | 768,625    | 100.0%     |
| 3. Total (gross)   | 768,625            | —   | —                                     | 768,625    | 100.0%     |
| 4. Reinsurance ceded   | —                  | —   | —                                     | —          |            |
| 5. Total (net)*(C-D)   | \$ 768,625         | \$ —                                      | \$ —                                  | \$ 768,625 |            |
| 6. Amount included in C(1)b above that will move to C(1)e in the year after the statement date | \$ —               | \$ —                                      | \$ —                                  | \$ —       |            |

## NOTES TO FINANCIAL STATEMENTS

### D.

| Life, Accident and Health Annual Statement:  | Amount                |
|--|-----------------------|
| (1) Exhibit 5 - Annuities Section, Total (net)                                       | \$ 129,375,953        |
| (2) Exhibit 5 - Supplementary Contracts with Life Contingencies Section, Total (net) | 856,473               |
| (3) Exhibit 7 - Deposit-Type Contracts, Line 14, Column 1                            | 768,625               |
| (4) Subtotal   | <u>131,001,051</u>    |
| Separate Accounts Annual Statement:  |                       |
| (5) Exhibit 3, Line 299999, Column 2   | —                     |
| (6) Exhibit 3, Line 399999, Column 2   | —                     |
| (7) Policyholder dividend and coupon accumulations                                   | —                     |
| (8) Policyholder premiums  | —                     |
| (9) Guaranteed interest contracts  | —                     |
| (10) Other contract deposit funds  | —                     |
| (11) Subtotal  | <u>—</u>              |
| (12) Combined Total  | <u>\$ 131,001,051</u> |

## NOTES TO FINANCIAL STATEMENTS

### 33 - ANALYSIS OF LIFE ACTUARIAL RESERVES BY WITHDRAWAL CHARACTERISTICS:

|   | General Account |            |              | Separate Account - Nonguaranteed |            |         |
|---|-----------------|------------|--------------|----------------------------------|------------|---------|
|   | Account Value   | Cash Value | Reserve      | Account Value                    | Cash Value | Reserve |
| Subject to discretionary withdrawal, surrender values, or policy loans: |                 |            |              |                                  |            |         |
| A.  |                 |            |              |                                  |            |         |
| (1) Term policies with Cash Value                                       | \$ —            | \$ —       | \$ —         | \$ —                             | \$ —       | \$ —    |
| (2) Universal Life  | —               | —          | —            | —                                | —          | —       |
| (3) Universal Life with Secondary Guarantees                            | —               | —          | —            | —                                | —          | —       |
| (4) Indexed Universal Life  | —               | —          | —            | —                                | —          | —       |
| (5) Indexed Universal Life with Secondary Guarantees                    | —               | —          | —            | —                                | —          | —       |
| (6) Indexed Life  | —               | —          | —            | —                                | —          | —       |
| (7) Other Permanent Cash Value Life Insurance                           | —               | —          | —            | —                                | —          | —       |
| (8) Variable Life   | —               | —          | —            | —                                | —          | —       |
| (9) Variable Universal Life   | —               | —          | —            | —                                | —          | —       |
| (10) Miscellaneous Reserves   | —               | —          | —            | —                                | —          | —       |
| Not subject to discretionary withdrawal or no cash values:              |                 |            |              |                                  |            |         |
| B.  |                 |            |              |                                  |            |         |
| (1) Term Policies without Cash Value                                    | XXX             | XXX        | —            | XXX                              | XXX        | —       |
| (2) Accidental Death Benefits   | XXX             | XXX        | —            | XXX                              | XXX        | —       |
| (3) Disability - Active Lives   | XXX             | XXX        | —            | XXX                              | XXX        | —       |
| (4) Disability - Disabled Lives   | XXX             | XXX        | —            | XXX                              | XXX        | —       |
| (5) Miscellaneous Reserves  | XXX             | XXX        | 9,350,000    | XXX                              | XXX        | —       |
| C. Total (gross: direct + assumed)                                      | —               | —          | —            | —                                | —          | —       |
| D. Reinsurance Ceded  | —               | —          | —            | —                                | —          | —       |
| E. Total (net) (C) - (D)  | \$ —            | \$ —       | 9,350,000    | \$ —                             | \$ —       | —       |
| F. Amount   |                 |            |              |                                  |            |         |
| Life & Accident & Health Annual Statement:                              |                 |            |              |                                  |            |         |
| (1) Exhibit 5, Life Insurance Section, Total (net)                      |                 |            | \$ —         |                                  |            |         |
| (2) Exhibit 5, Accidental Death Benefits Section, Total (net)           |                 |            | —            |                                  |            |         |
| (3) Exhibit 5, Disability - Active Lives Section, Total (net)           |                 |            | —            |                                  |            |         |
| (4) Exhibit 5, Disability - Disabled Lives Section, Total (net)         |                 |            | —            |                                  |            |         |
| (5) Exhibit 5, Miscellaneous Reserves Section, Total (net)              |                 |            | 9,350,000    |                                  |            |         |
| (6) Subtotal  |                 |            | 9,350,000    |                                  |            |         |
| Separate Accounts Annual Statement:                                     |                 |            |              |                                  |            |         |
| (7) Exhibit 3, Line 0199999, Column 2                                   |                 |            | —            |                                  |            |         |
| (8) Exhibit 3, Line 0499999, Column 2                                   |                 |            | —            |                                  |            |         |
| (9) Exhibit 3, Line 0599999, Column 2                                   |                 |            | —            |                                  |            |         |
| (10) Subtotal (Lines 7 through 9)                                       |                 |            | —            |                                  |            |         |
| (11) Combined Total (6 and 10)  |                 |            | \$ 9,350,000 |                                  |            |         |

### 34 - PREMIUMS AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED:

No significant changes have occurred in disclosure from December 31, 2019.



## NOTES TO FINANCIAL STATEMENTS

### 35 - SEPARATE ACCOUNTS:

No significant changes have occurred in disclosure from December 31, 2019.

### 36 - LOSS/CLAIM ADJUSTMENT EXPENSES:

No significant changes have occurred in disclosure from December 31, 2019.

## GENERAL INTERROGATORIES

### PART 1 - COMMON INTERROGATORIES

#### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ X ] No [ ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
American Equity Investment Life Insurance Company established a new Trust for the purpose of purchasing residential loans.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ X ] No [ ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. .... 0001039828
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]  
If yes, complete and file the merger history data file with the NAIC.
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---------------------|------------------------|------------------------|
|                     |                        |                        |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2018
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2018
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/26/2020
- 6.4 By what department or departments?  
NEW YORK INSURANCE DEPARTMENT
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|---------------------|-----------------------------|----------|----------|-----------|----------|
|                     |                             |          |          |           |          |

**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ ] No [ X ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [ X ]
- 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....
13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ ] No [ X ]
- 14.2 If yes, please complete the following:

|   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ .....   | \$ .....  |
| 14.22 Preferred Stock .....   | \$ .....   | \$ .....  |
| 14.23 Common Stock .....  | \$ .....   | \$ .....  |
| 14.24 Short-Term Investments .....  | \$ .....   | \$ .....  |
| 14.25 Mortgage Loans on Real Estate .....   | \$ .....   | \$ .....  |
| 14.26 All Other .....   | \$ .....   | \$ .....  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ .....   | \$ .....  |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....   | \$ .....  |

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ ] No [ X ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ] N/A [ ]  
 If no, attach a description with this statement.
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. .... \$ .....
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....
- 16.3 Total payable for securities lending reported on the liability page. .... \$ .....

## GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s)       | 2<br>Custodian Address   |
|---------------------------------|--|
| STATE STREET BANK & TRUST ..... | 225 LIBERTY STREET, 2 WORLD FINANCIAL CENTER, NEW YORK, NY 10281 ..... |

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

- 17.4 If yes, give full information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

| 1<br>Name of Firm or Individual  | 2<br>Affiliation |
|----------------------------------|------------------|
| AMERICAN EQUITY HOLDING CO ..... | A.....           |

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [  ] No [  ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [  ] No [  ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1                                      | 2                                | 3                             | 4               | 5   |
|--|----------------------------------|-------------------------------|-----------------|---|
| Central Registration Depository Number | Name of Firm or Individual       | Legal Entity Identifier (LEI) | Registered With | Investment Management Agreement (IMA) Filed |
|  | AMERICAN EQUITY HOLDING CO ..... | 549300RK5RZQ740FPL83 .....    | SEC .....       | DS.....                                     |

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [  ] No [  ]

- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? ..... Yes [  ] No [  ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
  - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? ..... Yes [  ] No [  ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
  - d. The fund only or predominantly holds bonds in its portfolio.
  - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
  - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [  ] No [  ]

## GENERAL INTERROGATORIES

### PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1  
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages .....\$.....
- 1.12 Residential Mortgages .....\$.....
- 1.13 Commercial Mortgages .....\$.....
- 1.14 Total Mortgages in Good Standing .....\$.....
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages .....\$.....
- 1.32 Residential Mortgages .....\$.....
- 1.33 Commercial Mortgages .....\$.....
- 1.34 Total Mortgages with Interest Overdue more than Three Months .....\$.....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages .....\$.....
- 1.42 Residential Mortgages .....\$.....
- 1.43 Commercial Mortgages .....\$.....
- 1.44 Total Mortgages in Process of Foreclosure .....\$.....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....\$.....
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages .....\$.....
- 1.62 Residential Mortgages .....\$.....
- 1.63 Commercial Mortgages .....\$.....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....\$.....
2. Operating Percentages:
- 2.1 A&H loss percent ..... %
- 2.2 A&H cost containment percent ..... %
- 2.3 A&H expense percent excluding cost containment expenses ..... %
- 3.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....
- 3.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date .....\$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ ] No [ X ]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ X ]

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? ..... Yes [ ] No [ ] N/A [ ]
- 5.2 If no, explain:  
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

| Date  | Outstanding Lien Amount |
|-------|-------------------------|
| ..... | .....                   |

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Reinsurer | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Type of Reinsurer | 9<br>Certified<br>Reinsurer<br>Rating<br>(1 through 6) | 10<br>Effective<br>Date of<br>Certified<br>Reinsurer<br>Rating |
|------------------------------|-------------------|------------------------|------------------------|----------------------------------|--------------------------------------|-----------------------------------|------------------------|--|--|
| <b>NONE</b>                  |                   |                        |                        |                                  |                                      |                                   |                        |  |  |

STATEMENT AS OF JUNE 30, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

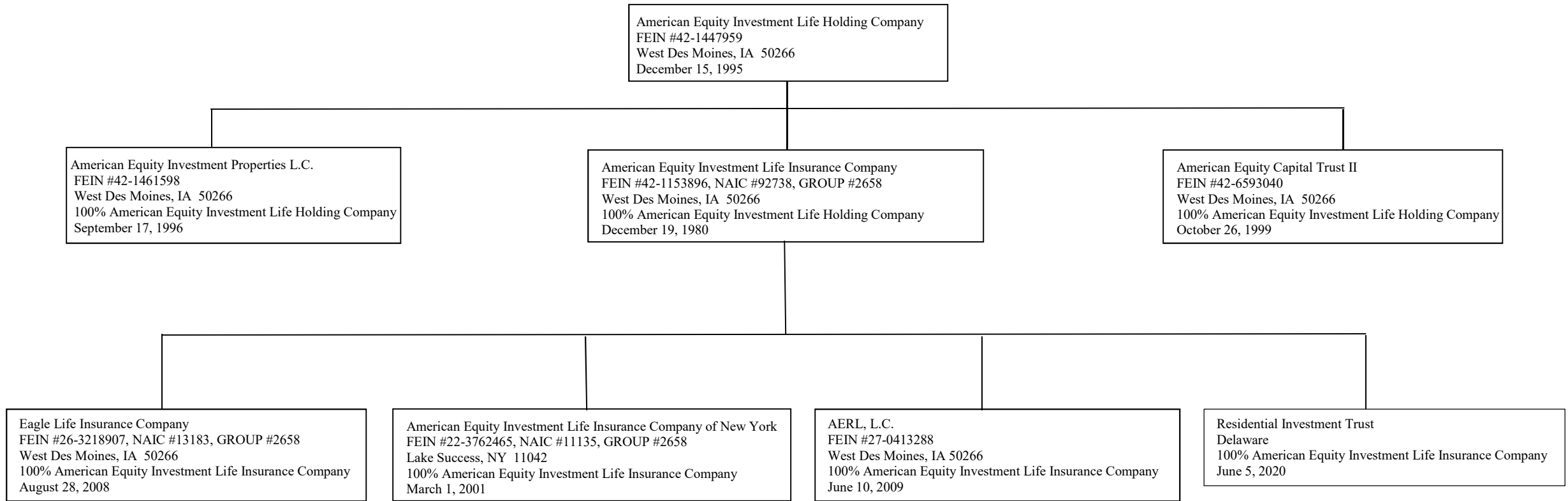
| States, Etc.   | 1<br>Active Status (a) | Life Contracts               |                             | Direct Business Only   |                           |                                | 7<br>Deposit-Type Contracts |
|--|------------------------|------------------------------|-----------------------------|--|---------------------------|--------------------------------|-----------------------------|
|  |                        | 2<br>Life Insurance Premiums | 3<br>Annuity Considerations | 4<br>Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees | 5<br>Other Considerations | 6<br>Total Columns 2 Through 5 |                             |
| 1. Alabama   | AL                     | N                            |                             |  |                           |                                |                             |
| 2. Alaska  | AK                     | N                            |                             |  |                           |                                |                             |
| 3. Arizona   | AZ                     | N                            |                             |  |                           |                                |                             |
| 4. Arkansas  | AR                     | N                            |                             |  |                           |                                |                             |
| 5. California  | CA                     | N                            |                             |  |                           |                                |                             |
| 6. Colorado  | CO                     | N                            |                             |  |                           |                                |                             |
| 7. Connecticut   | CT                     | N                            |                             |  |                           |                                |                             |
| 8. Delaware  | DE                     | N                            |                             |  |                           |                                |                             |
| 9. District of Columbia  | DC                     | N                            |                             |  |                           |                                |                             |
| 10. Florida  | FL                     | N                            | 400                         |  |                           | 400                            |                             |
| 11. Georgia  | GA                     | N                            |                             |  |                           |                                |                             |
| 12. Hawaii   | HI                     | N                            |                             |  |                           |                                |                             |
| 13. Idaho  | ID                     | N                            |                             |  |                           |                                |                             |
| 14. Illinois   | IL                     | N                            |                             |  |                           |                                |                             |
| 15. Indiana  | IN                     | N                            |                             |  |                           |                                |                             |
| 16. Iowa   | IA                     | N                            |                             |  |                           |                                |                             |
| 17. Kansas   | KS                     | N                            |                             |  |                           |                                |                             |
| 18. Kentucky   | KY                     | N                            |                             |  |                           |                                |                             |
| 19. Louisiana  | LA                     | N                            |                             |  |                           |                                |                             |
| 20. Maine  | ME                     | N                            |                             |  |                           |                                |                             |
| 21. Maryland   | MD                     | N                            |                             |  |                           |                                |                             |
| 22. Massachusetts  | MA                     | N                            |                             |  |                           |                                |                             |
| 23. Michigan   | MI                     | N                            |                             |  |                           |                                |                             |
| 24. Minnesota  | MN                     | N                            |                             |  |                           |                                |                             |
| 25. Mississippi  | MS                     | N                            |                             |  |                           |                                |                             |
| 26. Missouri   | MO                     | N                            |                             |  |                           |                                |                             |
| 27. Montana  | MT                     | N                            |                             |  |                           |                                |                             |
| 28. Nebraska   | NE                     | N                            |                             |  |                           |                                |                             |
| 29. Nevada   | NV                     | N                            |                             |  |                           |                                |                             |
| 30. New Hampshire  | NH                     | N                            |                             |  |                           |                                |                             |
| 31. New Jersey   | NJ                     | N                            |                             |  |                           |                                |                             |
| 32. New Mexico   | NM                     | N                            |                             |  |                           |                                |                             |
| 33. New York   | NY                     | L                            | 257,724                     |  |                           | 257,724                        |                             |
| 34. North Carolina   | NC                     | N                            |                             |  |                           |                                |                             |
| 35. North Dakota   | ND                     | N                            |                             |  |                           |                                |                             |
| 36. Ohio   | OH                     | N                            |                             |  |                           |                                |                             |
| 37. Oklahoma   | OK                     | N                            |                             |  |                           |                                |                             |
| 38. Oregon   | OR                     | N                            |                             |  |                           |                                |                             |
| 39. Pennsylvania   | PA                     | N                            | 150                         |  |                           | 150                            |                             |
| 40. Rhode Island   | RI                     | N                            |                             |  |                           |                                |                             |
| 41. South Carolina   | SC                     | N                            |                             |  |                           |                                |                             |
| 42. South Dakota   | SD                     | N                            |                             |  |                           |                                |                             |
| 43. Tennessee  | TN                     | N                            |                             |  |                           |                                |                             |
| 44. Texas  | TX                     | N                            |                             |  |                           |                                |                             |
| 45. Utah   | UT                     | N                            |                             |  |                           |                                |                             |
| 46. Vermont  | VT                     | N                            |                             |  |                           |                                |                             |
| 47. Virginia   | VA                     | N                            |                             |  |                           |                                |                             |
| 48. Washington   | WA                     | N                            |                             |  |                           |                                |                             |
| 49. West Virginia  | WV                     | N                            |                             |  |                           |                                |                             |
| 50. Wisconsin  | WI                     | N                            |                             |  |                           |                                |                             |
| 51. Wyoming  | WY                     | N                            |                             |  |                           |                                |                             |
| 52. American Samoa   | AS                     | N                            |                             |  |                           |                                |                             |
| 53. Guam   | GU                     | N                            |                             |  |                           |                                |                             |
| 54. Puerto Rico  | PR                     | N                            |                             |  |                           |                                |                             |
| 55. U.S. Virgin Islands  | VI                     | N                            |                             |  |                           |                                |                             |
| 56. Northern Mariana Islands   | MP                     | N                            |                             |  |                           |                                |                             |
| 57. Canada   | CAN                    | N                            |                             |  |                           |                                |                             |
| 58. Aggregate Other Aliens   | OT                     | XXX                          |                             |  |                           |                                |                             |
| 59. Subtotal   | XXX                    |                              | 258,274                     |  |                           | 258,274                        |                             |
| 90. Reporting entity contributions for employee benefits plans                             | XXX                    |                              |                             |  |                           |                                |                             |
| 91. Dividends or refunds applied to purchase paid-up additions and annuities               | XXX                    |                              |                             |  |                           |                                |                             |
| 92. Dividends or refunds applied to shorten endowment or premium paying period             | XXX                    |                              |                             |  |                           |                                |                             |
| 93. Premium or annuity considerations waived under disability or other contract provisions | XXX                    |                              |                             |  |                           |                                |                             |
| 94. Aggregate or other amounts not allocable by State                                      | XXX                    |                              |                             |  |                           |                                |                             |
| 95. Totals (Direct Business)   | XXX                    |                              | 258,274                     |  |                           | 258,274                        |                             |
| 96. Plus Reinsurance Assumed   | XXX                    |                              |                             |  |                           |                                |                             |
| 97. Totals (All Business)  | XXX                    |                              | 258,274                     |  |                           | 258,274                        |                             |
| 98. Less Reinsurance Ceded   | XXX                    |                              |                             |  |                           |                                |                             |
| 99. Totals (All Business) less Reinsurance Ceded   | XXX                    |                              | 258,274                     |  |                           | 258,274                        |                             |
| DETAILS OF WRITE-INS   |                        |                              |                             |  |                           |                                |                             |
| 58001.   | XXX                    |                              |                             |  |                           |                                |                             |
| 58002.   | XXX                    |                              |                             |  |                           |                                |                             |
| 58003.   | XXX                    |                              |                             |  |                           |                                |                             |
| 58998. Summary of remaining write-ins for Line 58 from overflow page                       | XXX                    |                              |                             |  |                           |                                |                             |
| 58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)                        | XXX                    |                              |                             |  |                           |                                |                             |
| 9401.  | XXX                    |                              |                             |  |                           |                                |                             |
| 9402.  | XXX                    |                              |                             |  |                           |                                |                             |
| 9403.  | XXX                    |                              |                             |  |                           |                                |                             |
| 9498. Summary of remaining write-ins for Line 94 from overflow page                        | XXX                    |                              |                             |  |                           |                                |                             |
| 9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)                            | XXX                    |                              |                             |  |                           |                                |                             |

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG..... 1  
 E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....  
 N - None of the above - Not allowed to write business in the state..... 56

R - Registered - Non-domiciled RRGs.....  
 Q - Qualified - Qualified or accredited reinsurer.....

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**





STATEMENT AS OF JUNE 30, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2                                | 3                 | 4          | 5            | 6          | 7  | 8   | 9                     | 10                                | 11  | 12   | 13   | 14  | 15                                | 16 |
|------------|----------------------------------|-------------------|------------|--------------|------------|--|---|-----------------------|-----------------------------------|---|--|--|---|-----------------------------------|----|
| Group Code | Group Name                       | NAIC Company Code | ID Number  | Federal RSSD | CIK        | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates                   | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person)    | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s)      | Is an SCA Filing Re-quired? (Y/N) | *  |
|            |                                  |                   | 42-1447959 | 3981379      | 0001039828 | NEW YORK STOCK EXCHANGE  | AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY               | .. IA.....            | UIP.....                          | SHAREHOLDERS                                      | Ownership.....   | 100.000                                    | SHAREHOLDERS                                    | .. N.....                         |    |
| . 2658     | AMERICAN EQUITY INVESTMENT GROUP | .. 92738          | 42-1153896 |              |            |  | AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY             | .. IA.....            | UDP.....                          | AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY   | Ownership.....   | 100.000                                    | AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY | .. N.....                         |    |
| . 2658     | AMERICAN EQUITY INVESTMENT GROUP | .. 11135          | 22-3762465 |              |            |  | AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK | .. NY.....            | RE.....                           | AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY | Ownership.....   | 100.000                                    | AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY | .. N.....                         |    |
| . 2658     | AMERICAN EQUITY INVESTMENT GROUP | .. 13183          | 26-3218907 |              |            |  | EAGLE LIFE INSURANCE COMPANY                                  | .. IA.....            | IA.....                           | AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY | Ownership.....   | 100.000                                    | AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY | .. N.....                         |    |
|            |                                  |                   |            |              |            |  | RESIDENTIAL INVESTMENT TRUST                                  | .. DE.....            | NIA.....                          | AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY | Ownership.....   | 100.000                                    | AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY | .. N.....                         |    |
|            |                                  |                   | 27-0413288 |              |            |  | AERL, LC  | .. IA.....            | NIA.....                          | AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY | Ownership.....   | 100.000                                    | AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY | .. Y.....                         |    |
|            |                                  |                   | 42-1461598 |              |            |  | AMERICAN EQUITY INVESTMENT PROPERTIES, LC                     | .. IA.....            | NIA.....                          | AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY   | Ownership.....   | 100.000                                    | AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY | .. N.....                         |    |
|            |                                  |                   | 42-6593040 |              |            |  | AMERICAN EQUITY CAPITAL TRUST II                              | .. IA.....            | NIA.....                          | AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY   | Ownership.....   | 100.000                                    | AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY | .. N.....                         |    |

|          |             |
|----------|-------------|
| Asterisk | Explanation |
|----------|-------------|

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|   | Response |
|---|----------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....  | NO       |
| 2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....   | NO       |
| 3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....  | NO       |
| 4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....  | NO       |
| 5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....  | NO       |
| 6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....  | NO       |
| 7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....  | NO       |
| 8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. .... | NO       |

Explanation:

1. Not required to be filed by Company
2. Not required to be filed by Company
3. Not required to be filed by Company
4. Not required to be filed by Company
5. Not required to be filed by Company
6. Not required to be filed by Company
7. Not required to be filed by Company
8. Not required to be filed by Company

Bar Code:

|   |  |
|---|--|
| 1. Trusteed Surplus Statement [Document Identifier 490]   |  |
| 2. Medicare Part D Coverage Supplement [Document Identifier 365]  |  |
| 3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]   |  |
| 4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]                         |  |
| 5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]     |  |
| 6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]                        |  |
| 7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449] |  |
| 8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]   |  |

**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

**SCHEDULE A - VERIFICATION**

Real Estate

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                           |                   |                                      |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition .....   |                   |                                      |
| 2.2 Additional investment made after acquisition .....                                     |                   |                                      |
| 3. Current year change in encumbrances .....   |                   |                                      |
| 4. Total gain (loss) on disposals .....  |                   |                                      |
| 5. Deduct amounts received on disposals .....  |                   |                                      |
| 6. Total foreign exchange change in book/adjusted carrying value .....                     |                   |                                      |
| 7. Deduct current year's other than temporary impairment recognized .....                  |                   |                                      |
| 8. Deduct current year's depreciation .....  |                   |                                      |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) ..... |                   |                                      |
| 10. Deduct total nonadmitted amounts .....   |                   |                                      |
| 11. Statement value at end of current period (Line 9 minus Line 10)                        |                   |                                      |

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....                             |                   |                                      |
| 2. Cost of acquired:  |                   |                                      |
| 2.1 Actual cost at time of acquisition .....  |                   |                                      |
| 2.2 Additional investment made after acquisition .....  |                   |                                      |
| 3. Capitalized deferred interest and other .....  |                   |                                      |
| 4. Accrual of discount .....  |                   |                                      |
| 5. Unrealized valuation increase (decrease) .....   |                   |                                      |
| 6. Total gain (loss) on disposals .....   |                   |                                      |
| 7. Deduct amounts received on disposals .....   |                   |                                      |
| 8. Deduct amortization of premium and mortgage interest prepayment and commitment fees .....                              |                   |                                      |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....                       |                   |                                      |
| 10. Deduct current year's other than temporary impairment recognized .....  |                   |                                      |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... |                   |                                      |
| 12. Total valuation allowance .....   |                   |                                      |
| 13. Subtotal (Line 11 plus Line 12) .....   |                   |                                      |
| 14. Deduct total nonadmitted amounts .....  |                   |                                      |
| 15. Statement value at end of current period (Line 13 minus Line 14)  |                   |                                      |

**NONE**

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                             | 3,162,428         | 3,174,517                            |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition .....   |                   |                                      |
| 2.2 Additional investment made after acquisition .....                                       |                   |                                      |
| 3. Capitalized deferred interest and other .....   |                   |                                      |
| 4. Accrual of discount .....   | 76                | 144                                  |
| 5. Unrealized valuation increase (decrease) .....  |                   |                                      |
| 6. Total gain (loss) on disposals .....  |                   |                                      |
| 7. Deduct amounts received on disposals .....  |                   |                                      |
| 8. Deduct amortization of premium and depreciation .....                                     | 6,364             | 12,233                               |
| 9. Total foreign exchange change in book/adjusted carrying value .....                       |                   |                                      |
| 10. Deduct current year's other than temporary impairment recognized .....                   |                   |                                      |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 3,156,140         | 3,162,428                            |
| 12. Deduct total nonadmitted amounts .....   |                   |                                      |
| 13. Statement value at end of current period (Line 11 minus Line 12)                         | 3,156,140         | 3,162,428                            |

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....                      | 180,969,724       | 188,362,275                          |
| 2. Cost of bonds and stocks acquired .....  | 4,412,173         | 19,638,236                           |
| 3. Accrual of discount .....  | 125,222           | 275,445                              |
| 4. Unrealized valuation increase (decrease) .....   |                   |                                      |
| 5. Total gain (loss) on disposals .....   | 47,871            | 193,326                              |
| 6. Deduct consideration for bonds and stocks disposed of .....  | 17,576,502        | 26,947,692                           |
| 7. Deduct amortization of premium .....   | 329,722           | 644,015                              |
| 8. Total foreign exchange change in book/adjusted carrying value .....                                    |                   |                                      |
| 9. Deduct current year's other than temporary impairment recognized .....                                 | 230,556           | 116,785                              |
| 10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees ..... | 113,631           | 208,934                              |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....              | 167,531,841       | 180,969,724                          |
| 12. Deduct total nonadmitted amounts .....  |                   |                                      |
| 13. Statement value at end of current period (Line 11 minus Line 12)                                      | 167,531,841       | 180,969,724                          |

STATEMENT AS OF JUNE 30, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| NAIC Designation                    | 1<br>Book/Adjusted<br>Carrying Value<br>Beginning<br>of Current Quarter | 2<br>Acquisitions<br>During<br>Current Quarter | 3<br>Dispositions<br>During<br>Current Quarter | 4<br>Non-Trading Activity<br>During<br>Current Quarter | 5<br>Book/Adjusted<br>Carrying Value<br>End of<br>First Quarter | 6<br>Book/Adjusted<br>Carrying Value<br>End of<br>Second Quarter | 7<br>Book/Adjusted<br>Carrying Value<br>End of<br>Third Quarter | 8<br>Book/Adjusted<br>Carrying Value<br>December 31<br>Prior Year |
|-------------------------------------|---|--|--|--|---|--|---|---|
| <b>BONDS</b>                        |   |  |  |  |   |  |   |   |
| 1. NAIC 1 (a) .....                 | 93,902,301  |  | 2,695,247                                      | (5,191,700)  | 93,902,301  | 86,015,354   |   | 103,224,325   |
| 2. NAIC 2 (a) .....                 | 73,479,270  |  | 556,654  | 4,703,308  | 73,479,270  | 77,625,924   |   | 75,285,888  |
| 3. NAIC 3 (a) .....                 | 3,137,232   |  | 10,092   | 398,794  | 3,137,232   | 3,525,934  |   | 2,025,092   |
| 4. NAIC 4 (a) .....                 | 369,013   |  | 36   | (199,506)  | 369,013   | 169,471  |   | 434,420   |
| 5. NAIC 5 (a) .....                 |   |  |  | 167,934  |   | 167,934  |   |   |
| 6. NAIC 6 (a) .....                 |   |  |  | 27,225   |   | 27,225   |   |   |
| 7. Total Bonds                      | 170,887,816   |  | 3,262,029                                      | (93,945)   | 170,887,816   | 167,531,842  |   | 180,969,725   |
| <b>PREFERRED STOCK</b>              |   |  |  |  |   |  |   |   |
| 8. NAIC 1 .....                     |   |  |  |  |   |  |   |   |
| 9. NAIC 2 .....                     |   |  |  |  |   |  |   |   |
| 10. NAIC 3 .....                    |   |  |  |  |   |  |   |   |
| 11. NAIC 4 .....                    |   |  |  |  |   |  |   |   |
| 12. NAIC 5 .....                    |   |  |  |  |   |  |   |   |
| 13. NAIC 6 .....                    |   |  |  |  |   |  |   |   |
| 14. Total Preferred Stock .....     |   |  |  |  |   |  |   |   |
| 15. Total Bonds and Preferred Stock | 170,887,816   |  | 3,262,029                                      | (93,945)   | 170,887,816   | 167,531,842  |   | 180,969,725   |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

S102

Schedule DA - Part 1 - Short-Term Investments

**N O N E**

Schedule DA - Verification - Short-Term Investments

**N O N E**

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

**N O N E**

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

|   | 1            | 2                               |
|---|--------------|---------------------------------|
|   | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 724,000      | 1,350,000                       |
| 2. Cost of cash equivalents acquired .....  | 19,930,000   | 28,114,000                      |
| 3. Accrual of discount .....  |              |                                 |
| 4. Unrealized valuation increase (decrease) .....   |              |                                 |
| 5. Total gain (loss) on disposals .....   |              |                                 |
| 6. Deduct consideration received on disposals .....                                       | 9,120,000    | 28,740,000                      |
| 7. Deduct amortization of premium .....   |              |                                 |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    |              |                                 |
| 9. Deduct current year's other than temporary impairment recognized .....                 |              |                                 |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 11,534,000   | 724,000                         |
| 11. Deduct total nonadmitted amounts .....  |              |                                 |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 11,534,000   | 724,000                         |

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**NONE**

Schedule A - Part 3 - Real Estate Disposed

**NONE**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**NONE**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**NONE**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**NONE**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**NONE**

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired

**NONE**



STATEMENT AS OF JUNE 30, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1                    | 2   | 3       | 4             | 5                 | 6                         | 7                | 8                | 9                | 10                                      | Change In Book/Adjusted Carrying Value   |   |   |   |   | 16  | 17                                       | 18                               | 19                            | 20   | 21                               | 22   |
|----------------------|---|---------|---------------|-------------------|---------------------------|------------------|------------------|------------------|---|--|---|---|---|---|---|--|----------------------------------|-------------------------------|--|----------------------------------|--|
|                      |   |         |               |                   |                           |                  |                  |                  |   | 11                                       | 12                                      | 13  | 14  | 15  |   |  |                                  |                               |  |                                  |  |
| CUSIP Identification | Description   | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration    | Par Value        | Actual Cost      | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book/Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation and Administrative Symbol |
| ..31392F-XU-6        | FEDERAL NATL MTG ASSN FHR 2002-88 AL 5.500% 12/25/22                          |         | 06/01/2020    | Paydown           |                           | 2,075            | 2,075            | 2,075            | 2,075                                   |  |   |   |   |   | 2,075   |  |                                  |                               | 46   | 12/25/2022                       | 1  |
| ..31392X-NF-1        | FED HOME LOAN MTG CORP FHR 2523 PH 5.500% 11/15/32                            |         | 06/01/2020    | Paydown           |                           | 2,445            | 2,445            | 2,426            | 2,436                                   |  | 8                                       |   | 8   |   | 2,445   |  |                                  |                               | 51   | 11/15/2032                       | 1  |
| ..314120-4X-4        | FNMA FN 932438 4.000% 01/01/25  |         | 06/01/2020    | Paydown           |                           | 2,954            | 2,954            | 2,992            | 2,966                                   |  | (13)                                    |   | (13)  |   | 2,954   |  |                                  |                               | 48   | 01/01/2025                       | 1  |
| ..383730-5Z-0        | GNMA GNR 2003-46 PC 5.000% 06/20/33   |         | 06/01/2020    | Paydown           |                           | 55,624           | 55,624           | 53,582           | 54,743                                  |  | 881                                     |   | 881   |   | 55,624  |  |                                  |                               | 1,142  | 06/20/2033                       | 1  |
| ..38374H-J8-4        | GNMA GNR 2004-72 PN 5.500% 09/20/34   |         | 06/01/2020    | Paydown           |                           | 17,250           | 17,250           | 17,250           | 17,250                                  |  |   |   |   |   | 17,250  |  |                                  |                               | 407  | 09/20/2034                       | 1  |
| ..59455T-Q3-9        | MICHIGAN ST MUNI BOND AUTH BUILD AMERICA BONDS-TAXABLE-LO 6.250% 05/01/25     |         | 05/01/2020    | Call              | 100.0000                  | 125,000          | 125,000          | 125,000          | 125,000                                 |  |   |   |   |   | 125,000                                       |  |                                  |                               | 3,906  | 05/01/2025                       | 1FE  |
| ..647421-DA-1        | NEW MEXICO ST UNIV RGTS IMPT R BUILD AMERICA BONDS-TAXABLE-B- 6.124% 04/01/30 |         | 04/01/2020    | Call              | 100.0000                  | 320,000          | 320,000          | 320,000          | 320,000                                 |  |   |   |   |   | 320,000                                       |  |                                  |                               | 9,798  | 04/01/2030                       | 1  |
| ..647421-DG-8        | NEW MEXICO ST UNIV RGTS IMPT R BUILD AMERICA BONDS-TAXABLE-B- 6.124% 04/01/30 |         | 04/01/2020    | Call              | 100.0000                  | 430,000          | 430,000          | 430,000          | 430,000                                 |  |   |   |   |   | 430,000                                       |  |                                  |                               | 13,167   | 04/01/2030                       | 1FE  |
| ..735351-CJ-5        | PORT SAINT LUCIE FL STORMWATER BUILD AMERICA BONDS-RECOVERY Z 6.516% 05/01/26 |         | 05/01/2020    | Call              | 100.0000                  | 750,000          | 750,000          | 750,000          | 750,000                                 |  |   |   |   |   | 750,000                                       |  |                                  |                               | 24,435   | 05/01/2026                       | 1FE  |
| <b>319999</b>        | <b>Subtotal - Bonds - U.S. Special Revenues</b>                               |         |               |                   |                           | <b>1,705,348</b> | <b>1,705,348</b> | <b>1,703,325</b> | <b>1,704,470</b>                        |  | <b>876</b>                              |   | <b>876</b>  |   | <b>1,705,348</b>                              |  |                                  |                               | <b>53,000</b>                                      | <b>XXX</b>                       | <b>XXX</b>                                 |
| ..02147L-AM-5        | COUNTRYWIDE ALTERNATIVE LN TR CIWALT 2006-22R 2A2 6.250% 05/25/36             |         | 06/01/2020    | Paydown           |                           | 5,570            | 6,813            | 4,168            | 3,641                                   |  | 1,929                                   |   | 1,929   |   | 5,570   |  |                                  |                               | 167  | 05/25/2036                       | 1FM  |
| ..048677-AB-4        | ATLANTIC MARINE CORP ATLMAR 5.343 12/01/50 5.343% 12/01/50                    |         | 06/01/2020    | Redemption        | 100.0000                  | 2,021            | 2,021            | 1,689            | 1,735                                   |  | 286                                     |   | 286   |   | 2,021   |  |                                  |                               | 54   | 12/01/2050                       | 1FE  |
| ..059475-AB-9        | BANC OF AMERICA ALT LN TR BOAA 2007-2 1A2 5.500% 06/25/37                     |         | 06/01/2020    | Paydown           |                           | 1,161            | 1,714            | 1,334            | 1,225                                   |  | (63)                                    |   | (63)  |   | 1,161   |  |                                  |                               | 39   | 06/25/2037                       | 1FM  |
| ..05950N-BH-0        | BANC OF AMERICA FUNDING CORP BAFC 2006-5 3A4 5.750% 09/25/36                  |         | 06/01/2020    | Paydown           |                           | 1,366            | 3,083            | 3,072            | 3,071                                   |  | (1,705)                                 |   | (1,705)   |   | 1,366   |  |                                  |                               | 74   | 09/25/2036                       | 2FM  |
| ..059529-AJ-6        | BANC OF AMERICA FUNDING CORP BAFC 2007-7 3A2 4.899% 09/25/37                  |         | 06/01/2020    | Paydown           |                           | 4,225            | 10,924           | 8,443            | 7,495                                   |  | (3,270)                                 |   | (3,270)   |   | 4,225   |  |                                  |                               | 183  | 09/25/2037                       | 1FM  |
| ..12326Q-AA-2        | Business Jet Securities, LLC SERIES 20191 CLASS A 4.212% 07/15/34             |         | 06/15/2020    | Paydown           |                           | 15,572           | 15,572           | 15,682           |   |  | (110)                                   |   | (110)   |   | 15,572  |  |                                  |                               | 166  | 07/15/2034                       | 1FE  |
| ..12667F-J4-8        | COUNTRYWIDE ALT LN TR CIWALT 2004-300B 2A3 5.750% 02/25/35                    |         | 06/01/2020    | Paydown           |                           | 145,905          | 146,094          | 132,786          | 130,531                                 |  | 15,374                                  |   | 15,374  |   | 145,905                                       |  |                                  |                               | 3,121  | 02/25/2035                       | 1FM  |
| ..12667G-RF-2        | COUNTRYWIDE ALT LN TR CIWALT 2005-25T1 A5 5.750% 07/25/35                     |         | 06/01/2020    | Paydown           |                           | 14,906           | 14,878           | 13,251           | 11,097                                  |  | 3,809                                   |   | 3,809   |   | 14,906  |  |                                  |                               | 292  | 07/25/2035                       | 1FM  |
| ..12668B-PS-6        | COUNTRYWIDE ALT LN TR CIWALT 2006-4CB 1A6 6.000% 04/25/36                     |         | 06/01/2020    | Paydown           |                           | 19,588           | 20,057           | 15,886           | 11,045                                  |  | 8,543                                   |   | 8,543   |   | 19,588  |  |                                  |                               | 547  | 04/25/2036                       | 1FM  |
| ..12668B-VB-6        | COUNTRYWIDE ALT LN TR CIWALT 2006-9T1 A2 5.750% 05/25/36                      |         | 06/01/2020    | Paydown           |                           | 8,568            | 8,578            | 6,604            | 4,582                                   |  | 3,986                                   |   | 3,986   |   | 8,568   |  |                                  |                               | 227  | 05/25/2036                       | 1FM  |
| ..16163H-AQ-4        | CHASE MORTGAGE FINANCE CORP CHASE 2007-53 1A15 6.000% 05/25/37                |         | 06/01/2020    | Paydown           |                           | 15,989           | 16,031           | 12,582           | 10,704                                  |  | 5,284                                   |   | 5,284   |   | 15,989  |  |                                  |                               | 456  | 05/25/2037                       | 1FM  |
| ..17316Y-AG-3        | CITIGROUP MORTGAGE LOAN TRUST CMLTI 2010-6 4A1 5.500% 12/25/36                |         | 04/01/2020    | Paydown           |                           | 5,291            | 5,291            | 5,265            | 5,271                                   |  | 20                                      |   | 20  |   | 5,291   |  |                                  |                               | 73   | 12/25/2036                       | 1FM  |
| ..26208D-AF-3        | DRIVE AUTO RECEIVABLES TRUST DRIVE 2017-BA D 3.720% 10/17/22                  |         | 06/15/2020    | Paydown           |                           | 74,650           | 74,650           | 74,648           | 74,649                                  |  |   |   |   |   | 74,650  |  |                                  |                               | 1,133  | 10/17/2022                       | 1FE  |
| ..36242D-VE-0        | GSR MORTGAGE LOAN TRUST GSR 2005-1F 2A2 6.000% 02/25/35                       |         | 06/01/2020    | Paydown           |                           | 10,092           | 10,092           | 10,149           | 10,095                                  |  | (2)                                     |   | (2)   |   | 10,092  |  |                                  |                               | 284  | 02/25/2035                       | 3FM  |
| ..36258F-AA-7        | GS Mortgage-Backed Securities SERIES 2020PJ1 CLASS A1 3.500% 05/25/50         |         | 06/01/2020    | Paydown           |                           | 59,596           | 59,596           | 61,020           |   |  | (1,425)                                 |   | (1,425)   |   | 59,596  |  |                                  |                               | 526  | 05/25/2050                       | 1FE  |
| ..36262D-AA-6        | GS Mortgage-Backed Securities SERIES 2020PJ2 CLASS A1 3.500% 07/25/50         |         | 06/01/2020    | Paydown           |                           | 35,152           | 35,152           | 35,965           |   |  | (813)                                   |   | (813)   |   | 35,152  |  |                                  |                               | 347  | 07/25/2050                       | 1FE  |
| ..45660L-NQ-8        | RESIDENTIAL ASSET SEC TR RAST 2005-A7 A3 5.500% 06/25/35                      |         | 04/01/2020    | Paydown           |                           | 36               | 36               | 34               | 32                                      |  | 4                                       |   | 4   |   | 36  |  |                                  |                               | 1  | 06/25/2035                       | 4FM  |
| ..46591K-AC-7        | JP MORGAN MORTGAGE TRUST SERIES 20198 CLASS A3 3.500% 03/25/50                |         | 06/01/2020    | Paydown           |                           | 83,725           | 83,725           | 84,811           | 84,814                                  |  | (1,089)                                 |   | (1,089)   |   | 83,725  |  |                                  |                               | 1,130  | 03/25/2050                       | 1FM  |
| ..46591T-AC-8        | JP MORGAN MORTGAGE TRUST SERIES 20202 CLASS A3 3.500% 07/25/50                |         | 06/01/2020    | Paydown           |                           | 56,799           | 56,799           | 58,139           |   |  | (1,340)                                 |   | (1,340)   |   | 56,799  |  |                                  |                               | 504  | 07/25/2050                       | 1FE  |
| ..487312-AA-8        | KEENAN FT DETRICK ENERGY KEENAN 6.093 05/15/33 6.093% 05/15/33                |         | 05/15/2020    | Redemption        | 100.0000                  | 1,338            | 1,338            | 1,305            | 1,317                                   |  | 22                                      |   | 22  |   | 1,338   |  |                                  |                               | 41   | 05/15/2033                       | 1FE  |

E05

STATEMENT AS OF JUNE 30, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1  | 2  | 3       | 4             | 5                 | 6                         | 7                | 8                | 9                | 10                                      | Change In Book/Adjusted Carrying Value   |   |   |   |  | 16  | 17                                       | 18                               | 19                            | 20   | 21                               | 22   |            |
|--|--|---------|---------------|-------------------|---------------------------|------------------|------------------|------------------|---|--|---|---|---|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|--|------------|
|  |  |         |               |                   |                           |                  |                  |                  |   | 11                                       | 12                                      | 13  | 14  | 15   |   |  |                                  |                               |  |                                  |  |            |
| CUSIP Identification   | Description  | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration    | Par Value        | Actual Cost      | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation and Administrative Symbol |            |
| ..576434-V6-8  | MASTR ALTERNATE LOAN TRUST MALT 2005-6 1A2 5.500% 12/25/35           |         | 06/01/2020    | Paydown           |                           | 8,261            | 8,440            | 7,621            | 7,595                                   |  | 666                                     |   | 666   |  | 8,261   |  |                                  |                               | 199  | 12/25/2035                       | 2FM  |            |
| ..576434-YL-2  | MASTR ALTERNATE LOAN TRUST MALT 2004-12 5A4 6.000% 12/25/34          |         | 06/01/2020    | Paydown           |                           | 28,287           | 28,287           | 29,068           | 28,463                                  |  | (177)                                   |   | (177)   |  | 28,287  |  |                                  |                               | 690  | 12/25/2034                       | 1FM  |            |
| ..81748A-AA-2  | SEQUOIA MORTGAGE TRUST SERIES 20203 CLASS A1 3.000% 04/25/50         |         | 06/01/2020    | Paydown           |                           | 16,733           | 16,733           | 17,078           |   |  | (345)                                   |   | (345)   |  | 16,733  |  |                                  |                               | 76   | 04/25/2050                       | 1FE  |            |
| ..81748K-AA-0  | SEQUOIA MORTGAGE TRUST SERIES 20202 CLASS A1 3.500% 03/25/50         |         | 06/01/2020    | Paydown           |                           | 33,344           | 33,344           | 34,167           |   |  | (823)                                   |   | (823)   |  | 33,344  |  |                                  |                               | 314  | 03/25/2050                       | 1FE  |            |
| ..82652N-AC-2  | SIERRA RECEIVABLES FUNDING CO SERIES 20193A CLASS C 3.000% 07/15/38  |         | 06/23/2020    | Paydown           |                           | 47,027           | 47,027           | 47,022           | 47,022                                  |  | 4                                       |   | 4   |  | 47,027  |  |                                  |                               | 575  | 07/15/2038                       | 2FE  |            |
| ..949831-AA-9  | Wells Fargo Mortgage Backed Se SERIES 20193 CLASS A1 3.500% 10/25/49 |         | 06/01/2020    | Paydown           |                           | 103,146          | 103,146          | 105,596          |   |  | (2,450)                                 |   | (2,450)   |  | 103,146                                       |  |                                  |                               | 889  | 10/25/2049                       | 1FM  |            |
| ..12479L-AA-8  | CAL FUNDING II LTD CAI 2012-1A A 3.470% 10/25/27                     | D       | 04/27/2020    | Call              | 100,000                   | 258,333          | 258,333          | 258,278          | 258,301                                 |  | 3                                       |   | 3   |  | 258,304                                       |  | 29                               | 29                            | 2,988  | 10/25/2027                       | 1FE  |            |
| ..87938W-AM-5  | TELEFONICA EMISIONES SAU TELEFO 5.134 04/27/20 5.134% 04/27/20       | D       | 04/27/2020    | Maturity          |                           | 500,000          | 500,000          | 486,555          | 499,417                                 |  | 583                                     |   | 583   |  | 500,000                                       |  |                                  |                               | 12,835   | 04/27/2020                       | 2FE  |            |
| <b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b> |  |         |               |                   |                           | <b>1,556,681</b> | <b>1,567,754</b> | <b>1,532,218</b> | <b>1,202,102</b>                        |  | <b>26,901</b>                           |   | <b>26,901</b>   |  | <b>1,556,652</b>                              |  | <b>29</b>                        | <b>29</b>                     | <b>27,931</b>                                      | <b>XXX</b>                       | <b>XXX</b>                                 |            |
| <b>8399997. Total - Bonds - Part 4</b>   |  |         |               |                   |                           | <b>3,262,029</b> | <b>3,273,102</b> | <b>3,235,543</b> | <b>2,906,572</b>                        |  | <b>27,777</b>                           |   | <b>27,777</b>   |  | <b>3,262,000</b>                              |  | <b>29</b>                        | <b>29</b>                     | <b>80,931</b>                                      | <b>XXX</b>                       | <b>XXX</b>                                 |            |
| <b>8399998. Total - Bonds - Part 5</b>   |  |         |               |                   |                           | <b>XXX</b>       | <b>XXX</b>       | <b>XXX</b>       | <b>XXX</b>                              | <b>XXX</b>                               | <b>XXX</b>                              | <b>XXX</b>  | <b>XXX</b>  | <b>XXX</b>   | <b>XXX</b>                                    | <b>XXX</b>                               | <b>XXX</b>                       | <b>XXX</b>                    | <b>XXX</b>   | <b>XXX</b>                       | <b>XXX</b>                                 | <b>XXX</b> |
| <b>8399999. Total - Bonds</b>  |  |         |               |                   |                           | <b>3,262,029</b> | <b>3,273,102</b> | <b>3,235,543</b> | <b>2,906,572</b>                        |  | <b>27,777</b>                           |   | <b>27,777</b>   |  | <b>3,262,000</b>                              |  | <b>29</b>                        | <b>29</b>                     | <b>80,931</b>                                      | <b>XXX</b>                       | <b>XXX</b>                                 |            |
| <b>8999997. Total - Preferred Stocks - Part 4</b>                              |  |         |               |                   |                           |                  | <b>XXX</b>       |                  |   |  |   |   |   |  |   |  |                                  |                               |  | <b>XXX</b>                       | <b>XXX</b>                                 |            |
| <b>8999998. Total - Preferred Stocks - Part 5</b>                              |  |         |               |                   |                           | <b>XXX</b>       | <b>XXX</b>       | <b>XXX</b>       | <b>XXX</b>                              | <b>XXX</b>                               | <b>XXX</b>                              | <b>XXX</b>  | <b>XXX</b>  | <b>XXX</b>   | <b>XXX</b>                                    | <b>XXX</b>                               | <b>XXX</b>                       | <b>XXX</b>                    | <b>XXX</b>   | <b>XXX</b>                       | <b>XXX</b>                                 | <b>XXX</b> |
| <b>8999999. Total - Preferred Stocks</b>                                       |  |         |               |                   |                           |                  | <b>XXX</b>       |                  |   |  |   |   |   |  |   |  |                                  |                               |  | <b>XXX</b>                       | <b>XXX</b>                                 |            |
| <b>9799997. Total - Common Stocks - Part 4</b>                                 |  |         |               |                   |                           |                  | <b>XXX</b>       |                  |   |  |   |   |   |  |   |  |                                  |                               |  | <b>XXX</b>                       | <b>XXX</b>                                 |            |
| <b>9799998. Total - Common Stocks - Part 5</b>                                 |  |         |               |                   |                           | <b>XXX</b>       | <b>XXX</b>       | <b>XXX</b>       | <b>XXX</b>                              | <b>XXX</b>                               | <b>XXX</b>                              | <b>XXX</b>  | <b>XXX</b>  | <b>XXX</b>   | <b>XXX</b>                                    | <b>XXX</b>                               | <b>XXX</b>                       | <b>XXX</b>                    | <b>XXX</b>   | <b>XXX</b>                       | <b>XXX</b>                                 | <b>XXX</b> |
| <b>9799999. Total - Common Stocks</b>  |  |         |               |                   |                           |                  | <b>XXX</b>       |                  |   |  |   |   |   |  |   |  |                                  |                               |  | <b>XXX</b>                       | <b>XXX</b>                                 |            |
| <b>9899999. Total - Preferred and Common Stocks</b>                            |  |         |               |                   |                           |                  | <b>XXX</b>       |                  |   |  |   |   |   |  |   |  |                                  |                               |  | <b>XXX</b>                       | <b>XXX</b>                                 |            |
| <b>9999999 - Totals</b>  |  |         |               |                   |                           | <b>3,262,029</b> | <b>XXX</b>       | <b>3,235,543</b> | <b>2,906,572</b>                        |  | <b>27,777</b>                           |   | <b>27,777</b>   |  | <b>3,262,000</b>                              |  | <b>29</b>                        | <b>29</b>                     | <b>80,931</b>                                      | <b>XXX</b>                       | <b>XXX</b>                                 |            |

E05.1

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**





Medicare Part D Coverage Supplement

**N O N E**

Trusted Surplus - Cover

**N O N E**

Trusted Surplus Statement - Assets

**N O N E**

Trusted Surplus Statement - Liabilities and Trusted Surplus

**N O N E**

**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

## LAH Quarterly Merger/History Data

|  | Amount |
|--|--------|
| 1. Bonds (Assets C3 L1 PY Annual) .....                                |        |
| 2. Subtotals cash and invested assets (Assets C3 L12 PY Annual).....   |        |
| 3. Total assets (Assets C3 L28 PY Annual) .....                        |        |
| 4. Total liabilities (Liabilities C1 L28 PY Annual) .....              |        |
| 5. Total surplus (Liabilities C1 L38 PY Annual) .....                  |        |
| 6. Total liabilities and surplus (Liabilities C1 L39 PY Annual) .....  |        |
| 7. Total income (Summary of Operations C1 L9 PY Annual) .....          |        |
| 8. Total benefits (Summary of Operations C1 L20 PY Annual) .....       |        |
| 9. Total expenses (Summary of Operations C1 L28 PY Annual) .....       |        |
| 10. Net income (Summary of Operations C1 L35 PY Annual) .....          |        |
| 11. Total capital and surplus (Summary of Operations C1 L55 PY Annual) |        |