



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2020

OF THE CONDITION AND AFFAIRS OF THE

American Equity Investment Life Insurance Company of New York

NAIC Group Code 2658 (Current) 2658 (Prior) NAIC Company Code 11135 Employer's ID Number 22-3762465

Organized under the Laws of New York, State of Domicile or Port of Entry NY

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 03/01/2001 Commenced Business 07/01/2001

Statutory Home Office 1979 Marcus Avenue, Ste 210 Lake Success, NY, US 11042

Main Administrative Office 6000 Westown Pkwy West Des Moines, IA, US 50266-5921

866-233-6660 (Area Code) (Telephone Number)

Mail Address PO Box 71157 Des Moines, IA, US 50325

Primary Location of Books and Records 6000 Westown Pkwy West Des Moines, IA, US 50266-5921

515-221-0002 (Area Code) (Telephone Number)

Internet Website Address www.eagle-lifeco.com/american-equity-of-new-york

Statutory Statement Contact Scott Anthony Samuelson 515-457-1718

ssamuels@american-equity.com 515-440-2715

OFFICERS

President Ronald James Grensteiner Chief Financial Officer & Treasurer Ted Morris Johnson

Executive Vice President, General Counsel & Secretary Renee Denise Montz Vice President & Chief Actuary John Robert Miller

OTHER

Anant Bhalla #

DIRECTORS OR TRUSTEES

Anant Bhalla # Brenda Jean Cushing Ronald James Grensteiner Robert Lee Howe Ted Morris Johnson David Stephen Mulcahy Thomas Sterling Swain

State of Iowa County of Polk SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Ronald James Grensteiner President

Renee Denise Montz Executive Vice President, General Counsel & Secretary

Ted Morris Johnson Chief Financial Officer & Treasurer

Subscribed and sworn to before me this 8th day of May 2020

- a. Is this an original filing? Yes [X] No []
b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

Kirsten S Habgood

September 26, 2022

STATEMENT AS OF MARCH 31, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF
NEW YORK

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	170,887,816		170,887,816	180,969,725
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 1,218,312), cash equivalents (\$ 7,919,000) and short-term investments (\$)	9,137,312		9,137,312	2,134,181
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets	3,159,299		3,159,299	3,162,428
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	183,184,427		183,184,427	186,266,333
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	2,140,562		2,140,562	1,958,469
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	2,108,029	1,707,379	400,650	386,344
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	12,421	7,425	4,996	5,283
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	187,445,440	1,714,804	185,730,636	188,616,429
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	187,445,440	1,714,804	185,730,636	188,616,429
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. PREPAID ASSETS	7,425	7,425		
2502. STATE INCOME TAX RECOVERABLE	4,996		4,996	5,283
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	12,421	7,425	4,996	5,283

STATEMENT AS OF MARCH 31, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF
NEW YORK

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 141,065,589 less \$ included in Line 6.3 (including \$ Modco Reserve)	141,065,589	144,286,442
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	728,164	830,764
4. Contract claims:		
4.1 Life	596,222	33,776
4.2 Accident and health		
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve	322,433	286,702
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$		
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	23,125	26,519
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	150,620	48,480
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	912,843	769,639
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	6,611	1,655
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	30,086	23,041
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	1,120,887	1,259,407
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	4,309	297
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		788,137
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	144,960,888	148,354,860
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	144,960,888	148,354,860
29. Common capital stock	2,000,000	2,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	27,948,754	27,948,754
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	10,820,994	10,312,816
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	38,769,748	38,261,570
38. Totals of Lines 29, 30 and 37	40,769,748	40,261,570
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	185,730,636	188,616,429
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF
NEW YORK

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	252,424	65,760	1,614,459
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	2,126,330	2,304,618	8,951,591
4. Amortization of Interest Maintenance Reserve (IMR)	2,064	(3,352)	(3,332)
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			37
9. Totals (Lines 1 to 8.3)	2,380,818	2,367,026	10,562,755
10. Death benefits			
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits	655,086	611,806	1,385,938
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	3,943,311	5,923,410	15,977,316
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	7,269	(6,555)	40,520
18. Payments on supplementary contracts with life contingencies	26,978	95,758	185,421
19. Increase in aggregate reserves for life and accident and health contracts	(3,220,853)	(5,347,353)	(11,334,527)
20. Totals (Lines 10 to 19)	1,411,791	1,277,066	6,254,666
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	2,800	350	50,722
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses and fraternal expenses	135,280	144,408	538,323
24. Insurance taxes, licenses and fees, excluding federal income taxes	123,845	10,039	120,356
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	1,673,716	1,431,863	6,964,068
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	707,102	935,163	3,598,687
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	707,102	935,163	3,598,687
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	180,621	269,864	753,565
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	526,481	665,299	2,845,122
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (47,464) (excluding taxes of \$ 10,047 transferred to the IMR)	(178,554)		(56,499)
35. Net income (Line 33 plus Line 34)	347,926	665,299	2,788,624
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	40,261,570	37,437,813	37,437,813
37. Net income (Line 35)	347,926	665,299	2,788,624
38. Change in net unrealized capital gains (losses) less capital gains tax of \$			
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	31,004	68,970	(4,156)
41. Change in nonadmitted assets	(9,273)	(77,947)	3,590
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	138,521	19,613	35,699
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	508,178	675,935	2,823,757
55. Capital and surplus, as of statement date (Lines 36 + 54)	40,769,748	38,113,748	40,261,570
DETAILS OF WRITE-INS			
08.301. MISCELLANEOUS INCOME			37
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			37
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF MARCH 31, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF
NEW YORK

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	252,424	65,760	1,614,459
2. Net investment income	1,948,797	2,118,380	9,379,640
3. Miscellaneous income			37
4. Total (Lines 1 to 3)	2,201,221	2,184,141	10,994,137
5. Benefit and loss related payments	4,062,929	6,325,596	17,581,713
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	162,893	168,973	672,157
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)			525,422
10. Total (Lines 5 through 9)	4,225,821	6,494,569	18,779,292
11. Net cash from operations (Line 4 minus Line 10)	(2,024,600)	(4,310,429)	(7,785,155)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	14,314,473	5,269,062	26,947,692
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	14,314,473	5,269,062	26,947,692
13. Cost of investments acquired (long-term only):			
13.1 Bonds	4,412,173	542,936	19,638,239
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	4,412,173	542,936	19,638,239
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	9,902,300	4,726,126	7,309,453
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(109,869)	(94,772)	(269,606)
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(764,700)	(11,842)	798,668
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(874,569)	(106,614)	529,062
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	7,003,131	309,084	53,360
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,134,181	2,080,820	2,080,820
19.2 End of period (Line 18 plus Line 19.1)	9,137,312	2,389,904	2,134,181

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance			
3. Ordinary individual annuities	252,424	65,760	1,614,459
4. Credit life (group and individual)			
5. Group life insurance			
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)			
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal (Lines 1 through 10)	252,424	65,760	1,614,459
12. Fraternal (Fraternal Benefit Societies Only)			
13. Subtotal (Lines 11 through 12)	252,424	65,760	1,614,459
14. Deposit-type contracts			
15. Total (Lines 13 and 14)	252,424	65,760	1,614,459
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES:

A. Accounting Practices

The financial statements of American Equity Investment Life Insurance Company of New York (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the New York State Insurance Department (the “Insurance Department”).

The Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under New York Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the Insurance Department. There are no differences between accounting practices prescribed or permitted by the Insurance Department and NAIC SAP that materially impact the Company.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the Insurance Department is shown below:

NET INCOME	SSAP #	F/S Page	F/S Line #	March 31, 2020	December 31, 2019
Net income, New York basis				\$ 347,926	\$ 2,788,624
State Prescribed Practices that increase/(decrease) NAIC SAP:				—	—
State Permitted Practices that increase/(decrease) NAIC SAP:				—	—
Net income, NAIC SAP				<u>\$ 347,926</u>	<u>\$ 2,788,624</u>
SURPLUS					
Statutory surplus, New York basis				\$ 40,769,748	\$ 40,261,570
State Prescribed Practices that increase/(decrease) NAIC SAP:				—	—
State Permitted Practices that increase/(decrease) NAIC SAP:				—	—
Statutory surplus, NAIC SAP				<u>\$ 40,769,748</u>	<u>\$ 40,261,570</u>

B. Use of Estimates in the Preparation of the Financial Statements

No significant changes have occurred in disclosure from December 31, 2019.

C. Accounting Policy

- No significant changes have occurred in disclosure from December 31, 2019.
- Investments in bonds rated NAIC 1-5 (including loan-backed securities), are reported at cost adjusted for amortization of premiums or discounts. Bonds with NAIC 6 ratings are reported at the lower of amortized cost or fair value. Amortization is computed using methods which result in a level yield over the life of the security. The Company reviews its prepayment assumptions on mortgage and other asset-backed securities at regular intervals and adjusts amortization rates retrospectively when such assumptions are changed due to experience and/or expected future patterns. Other admitted assets are valued principally at cost as required or permitted by New York insurance laws.

Realized capital gains and losses are recorded on the trade date and determined on the basis of specific identification and are recorded net of related federal income taxes and amounts transferred to the Interest Maintenance Reserve (“IMR”). Under a formula prescribed by the NAIC, the Company defers, in the IMR, the portion of realized gains and losses on sales of fixed income investments, principally bonds, attributable to changes in the general level of interest rates and amortizes those deferrals over the remaining period to maturity of the security. The Asset Valuation Reserve (“AVR”) is established by the Company to provide for anticipated losses in the event of default by issuers of certain invested assets. The AVR is determined using a formula that is intended to establish a reserve to offset potential credit-related investment losses.

The carrying values of all investments are reviewed on an ongoing basis for credit deterioration. An other-than-temporary impairment shall be considered to have occurred if it is probable that the reporting entity will be unable to collect all amounts due according to the contractual terms of a debt security in effect at the date of acquisition. If this review indicates a decline in fair value that is other than temporary, the carrying amount of the investment, other than loan-backed and structured securities, is reduced to its fair value and a specific other than temporary impairment

NOTES TO FINANCIAL STATEMENTS

is taken. A decline in fair value which is other than temporary includes situations where the Company has made a decision to sell a security prior to its maturity at an amount below its carrying value. Such reductions in carrying values are recognized as realized losses on investments.

3. No significant changes have occurred in disclosure from December 31, 2019.
4. No significant changes have occurred in disclosure from December 31, 2019.
5. No significant changes have occurred in disclosure from December 31, 2019.
6. If the fair value of a loan-backed or structured security is less than its amortized cost at the reporting date, the Company assesses whether the impairment is other than temporary. If the Company intends to sell the loan-backed or structured security, an other than temporary impairment is considered to have occurred and a loss is recognized through earnings in an amount equal to the excess of amortized cost over fair value at the reporting date.

If the Company does not intend to sell the loan-backed or structured security, the Company assesses whether it has the intent and ability to retain the investment in the security for a period of time sufficient to recover the amortized cost. If the Company does not have the intent and ability to retain the investment for the time sufficient to recover the amortized cost, an other than temporary impairment is considered to have occurred and a loss is recognized through earnings in an amount equal to the excess of amortized cost over fair value at the reporting date.

If the Company does not expect to recover the amortized cost basis of the security, it is unable to assert that it will recover its amortized cost even if it does not intend to sell the security and the entity has the intent and ability hold such security. Therefore, in those situations, an other than temporary impairment is considered to have occurred and a loss is recognized in an amount equal to the excess of amortized cost over the present value of cash flows expected to be collected, discounted at the loan-backed or structured security's effective interest rate.

Interest income is recognized on an accrual basis. Dividend income is recognized when declared. The Company does not accrue income on bonds in default which are delinquent more than twelve months. Further, income is not accrued when collection is uncertain.

7. No significant changes have occurred in disclosure from December 31, 2019.
8. No significant changes have occurred in disclosure from December 31, 2019.
9. No significant changes have occurred in disclosure from December 31, 2019.
10. No significant changes have occurred in disclosure from December 31, 2019.
11. No significant changes have occurred in disclosure from December 31, 2019.
12. No significant changes have occurred in disclosure from December 31, 2019.
13. No significant changes have occurred in disclosure from December 31, 2019.

D. Going Concern

The Company's management has evaluated its ability to continue as a going concern and does not have substantial doubt the entity will continue as a going concern.

2 - ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS:

No significant changes have occurred in disclosure from December 31, 2019.

3 - BUSINESS COMBINATIONS AND GOODWILL:

No significant changes have occurred in disclosure from December 31, 2019.

4 - DISCONTINUED OPERATIONS:

No significant changes have occurred in disclosure from December 31, 2019.

5 - INVESTMENTS:

A. Mortgage Loans, including Mezzanine Real Estate Loans

No significant changes have occurred in disclosure from December 31, 2019.

B. Debt Restructuring

No significant changes have occurred in disclosure from December 31, 2019.

NOTES TO FINANCIAL STATEMENTS

C. Reverse Mortgages

No significant changes have occurred in disclosure from December 31, 2019.

D. Loan-Backed Securities

1. Prepayment assumptions for loan-backed securities were obtained from third party rating agencies and/or third party loan servicers.
2. For the three months ended March 31, 2020, the Company did not recognize any other than temporary impairments (OTTI) on the basis of the intent to sell or the basis of the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost.
3. The Company did not have any loan-backed securities for which the present value of cash flows expected to be collected was less than amortized cost, and as a result no OTTI was recorded during the three months ended March 31, 2020.
4. For loan-backed and structured securities with unrealized losses as of March 31, 2020, the gross unrealized losses and fair value, aggregated by length of time that individual securities have been in a continuous unrealized loss position are summarized as follows:

a. Aggregate amount of unrealized loss:		
Less than 12 months	\$	2,484,464
12 months or longer	\$	2,832,107
b. Aggregate related fair value of securities with unrealized losses:		
Less than 12 months	\$	27,156,680
12 months or longer	\$	7,326,522
5. At March 31, 2020 the Company had no exposure to subprime loan-backed securities.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

1. No significant changes have occurred in disclosure from December 31, 2019.
2. No significant changes have occurred in disclosure from December 31, 2019.
3. The Company has not pledged as collateral any assets as part of a repurchase agreement or securities lending transaction during the three months ended March 31, 2020.
4. No significant changes have occurred in disclosure from December 31, 2019.
5. No significant changes have occurred in disclosure from December 31, 2019.
6. No significant changes have occurred in disclosure from December 31, 2019.
7. No significant changes have occurred in disclosure from December 31, 2019.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any repurchase agreements accounted for as secured borrowing as of March 31, 2020.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any reverse repurchase agreements transactions accounted for as secured borrowing as of March 31, 2020.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any repurchase agreements transactions accounted for as a sale as of March 31, 2020.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any reverse repurchase agreements transactions accounted for as a sale as of March 31, 2020.

J. Real Estate

No significant changes have occurred in disclosure from December 31, 2019.

K. Low Income Housing Credits

No significant changes have occurred in disclosure from December 31, 2019.

NOTES TO FINANCIAL STATEMENTS

L. Restricted Assets

No significant changes have occurred in disclosure from December 31, 2019.

M. Working Capital Finance Investments

The Company did not have any working capital finance investments as of March 31, 2020.

N. Offsetting and Netting of Assets and Liabilities

The Company did not have any offsetting and netting of assets and liabilities as of March 31, 2020.

O. 5GI Securities

No significant changes have occurred in disclosure from December 31, 2019.

P. Short Sales

The Company did not have unsettled and settled short sale transactions outstanding as of March 31, 2020.

Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Accounts
(1) Number of CUSIPS	11	—
(2) Aggregate Amount of Investment Income	\$ 113,631	\$ —

6 - JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES:

No significant changes have occurred in disclosure from December 31, 2019.

7 - INVESTMENT INCOME:

No significant changes have occurred in disclosure from December 31, 2019.

8 - DERIVATIVE INSTRUMENTS:

The Company did not hold any derivatives during the three months ended March 31, 2020.

9 - INCOME TAXES:

A.-B. No significant changes have occurred in disclosure from December 31, 2019.

C. Current income taxes incurred consist of the following major components:

1. Current Income Tax

	3/31/2020	12/31/2019	Change
(a) Federal	\$ 180,621	\$ 753,565	\$ (572,944)
(b) Foreign	—	—	—
(c) Subtotal	180,621	753,565	(572,944)
(d) Federal income tax on net capital gains (losses)	(37,417)	16,074	(53,491)
(e) Utilization of capital loss carry-forwards	—	—	—
(f) Other - Stock based compensation	—	—	—
(g) Federal & Foreign income tax incurred	<u>\$ 143,204</u>	<u>\$ 769,639</u>	<u>\$ (626,435)</u>

2.-4. No significant changes have occurred in disclosure from December 31, 2019.

D. Analysis of Actual Income Tax Expense

As of March 31, 2020, the income tax expense and change in deferred taxes differs from the amount obtained by applying the federal statutory rate of 21% to pretax net income for the following reasons:

NOTES TO FINANCIAL STATEMENTS

	Amounts	Effective Tax Rate (%)
Provisions computed at statutory rate	\$ 111,074	21.00 %
IMR	(433)	(0.08)%
Nonadmitted Assets	1,559	0.29 %
Other	—	— %
Total	\$ 112,200	21.21 %
Federal income tax incurred	\$ 143,204	
Change in net deferred income taxes	(31,004)	
Total statutory income tax	\$ 112,200	21.21 %

E. Operating Loss and Tax Credit Carryforwards and Protective Tax Deposits

No significant changes have occurred in disclosure from December 31, 2019.

F. Consolidated Federal Income Tax Return

No significant changes have occurred in disclosure from December 31, 2019.

G. Federal or Foreign Federal Income Tax Loss Contingencies

No significant changes have occurred in disclosure from December 31, 2019.

H. Repatriation Transition Tax (RTT)

No significant changes have occurred in disclosure from December 31, 2019.

I. Alternative Minimum Tax (AMT) Credit

No significant changes have occurred in disclosure from December 31, 2019.

10 - INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES:

American Equity Investment Life Holding Company redeemed and dissolved eight Trusts with funds raised from its 2019 Preferred Stock Issuance.

11 - DEBT:

A. No significant changes have occurred in disclosure from December 31, 2019.

B. The Company does not have any FHLB agreements for the three months ended March 31, 2020.

12 - RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS:

A. The Company does not participate in a defined benefit plan.

B-I. No significant changes have occurred in disclosure from December 31, 2019.

13 - CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS:

No significant changes have occurred in disclosure from December 31, 2019.

14 - LIABILITIES, CONTINGENCIES AND ASSESSMENTS:

No significant changes have occurred in disclosure from December 31, 2019.

15 - LEASES:

No significant changes have occurred in disclosure from December 31, 2019.

16 - INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK:

No significant changes have occurred in disclosure from December 31, 2019.

17 - SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES:

A. No significant changes have occurred in disclosure from December 31, 2019.

NOTES TO FINANCIAL STATEMENTS

- B. The company did not have any transactions surrounding the transfers and servicing of financial assets during the three months ended March 31, 2020.
- C. In the course of the Company's asset management, securities are sold and reacquired within 30 days of the sale date. During the three months ended March 31, 2020, the Company did not have any transactions qualifying as wash sales.

18 - GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS:

No significant changes have occurred in disclosure from December 31, 2019.

19 - DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS:

No significant changes have occurred in disclosure from December 31, 2019.

20 - FAIR VALUE MEASUREMENTS:

- A.-B. The Company did not have any assets measured at fair value as of March 31, 2020.
- C. The following table represents the fair values and admitted values of all admitted assets and liabilities that are financial instruments excluding those accounted for under the equity method (subsidiaries and joint ventures). The fair values are also categorized into the three-level fair value hierarchy.

Type of Financial Instrument	Fair Value	Admitted Value	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)	NAV
<u>Assets:</u>							
Bonds	\$ 178,265,697	\$ 170,887,816	\$ 549,938	\$ 177,715,759	\$ —	\$ —	\$ —
Other invested assets	3,780,234	3,159,299	—	3,780,234	—	—	—
Cash and cash equivalents	9,137,312	9,137,312	9,137,312	—	—	—	—
<u>Liabilities:</u>							
Policy benefit reserves	\$ 127,486,870	\$ 128,980,031	\$ —	\$ —	\$ 127,486,870	\$ —	\$ —

- D. The Company does not have any assets where it is not practicable to estimate fair value as of March 31, 2020.
- E. The Company does not have any assets measured using the NAV practical expedient as of March 31, 2020.

21 - OTHER ITEMS:

No significant changes have occurred in disclosure from December 31, 2019.

22 - EVENTS SUBSEQUENT:

Subsequent events have been considered through May 8, 2020 for the statutory statement issued on May 8, 2020. The Company did not have any subsequent events to report.

23 - REINSURANCE:

No significant changes have occurred in disclosure from December 31, 2019.

24 - RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDETERMINATION:

- A.-D. No significant changes have occurred in disclosure from December 31, 2019.
- E. The Company did not have any risk-sharing provisions of the Affordable Care Act for the three months ended March 31, 2020.

25 - CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES:

The Company did not have any changes in incurred losses attributable to insured events of prior years as of March 31, 2020.

26 - INTERCOMPANY POOLING ARRANGEMENTS:

No significant changes have occurred in disclosure from December 31, 2019.

NOTES TO FINANCIAL STATEMENTS

27 - STRUCTURED SETTLEMENTS:

No significant changes have occurred in disclosure from December 31, 2019.

28 - HEALTH CARE RECEIVABLES:

No significant changes have occurred in disclosure from December 31, 2019.

29 - PARTICIPATING POLICIES:

No significant changes have occurred in disclosure from December 31, 2019.

30 - PREMIUM DEFICIENCY RESERVES:

No significant changes have occurred in disclosure from December 31, 2019.

31 - RESERVES FOR LIFE CONTRACTS AND ANNUITY CONTRACTS:

No significant changes have occurred in disclosure from December 31, 2019.

32 - ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE CONTRACT LIABILITIES BY WITHDRAWAL CHARACTERISTICS:

A. INDIVIDUAL ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Non-guaranteed	Amount	% of Total
1. Subject to discretionary withdrawal					
a. With fair value adjustment	\$ 64,489	\$ —	\$ —	\$ 64,489	—%
b. At book value less current surrender charge of 5% or more	1,555,352	—	—	1,555,352	1.2%
c. At fair value	—	—	—	—	—%
d. Total with adjustment or at market value	1,619,841	—	—	1,619,841	1.2%
(Total of 1 through 3)					
e. At book value without adjustment	126,632,026	—	—	126,632,026	96.2%
(minimal or no charge or adjustment)					
2. Not subject to discretionary withdrawal	3,463,722	—	—	3,463,722	2.6%
3. Total (gross)	131,715,589	—	—	131,715,589	100.0%
4. Reinsurance ceded	—	—	—	—	
5. Total (net)*(C-D)	\$ 131,715,589	\$ —	\$ —	\$ 131,715,589	
6. Amount included in A(1)b above that will move to A(1)e in the year after the statement date	\$ 135,841	\$ —	\$ —	\$ 135,841	

B. GROUP ANNUITIES:

The Company did not have any Group Annuities as of March 31, 2020.

NOTES TO FINANCIAL STATEMENTS

C. DEPOSIT-TYPE CONTRACTS (NO LIFE CONTINGENCIES):

	General Account	Separate Account with Guarantees	Separate Account Non-guaranteed	Amount	% of Total
1. Subject to discretionary withdrawal					
a. With fair value adjustment	\$ —	\$ —	\$ —	\$ —	—%
b. At book value less current surrender charge of 5% or more	—	—	—	—	—%
c. At fair value	—	—	—	—	—%
d. Total with adjustment or at market value	—	—	—	—	—%
(Total of 1 through 3)					
e. At book value without adjustment	—	—	—	—	—%
(minimal or no charge or adjustment)					
2. Not subject to discretionary withdrawal	728,164	—	—	728,164	100.0%
3. Total (gross)	728,164	—	—	728,164	100.0%
4. Reinsurance ceded	—	—	—	—	
5. Total (net)*(C-D)	\$ 728,164	\$ —	\$ —	\$ 728,164	
6. Amount included in C(1)b above that will move to C(1)e in the year after the statement date	\$ —	\$ —	\$ —	\$ —	

D.

Life, Accident and Health Annual Statement:

	Amount
(1) Exhibit 5 - Annuities Section, Total (net)	\$ 130,832,499
(2) Exhibit 5 - Supplementary Contracts with Life Contingencies Section, Total (net)	883,090
(3) Exhibit 7 - Deposit-Type Contracts, Line 14, Column 1	728,164
(4) Subtotal	<u>132,443,753</u>

Separate Accounts Annual Statement:

(5) Exhibit 3, Line 299999, Column 2	—
(6) Exhibit 3, Line 399999, Column 2	—
(7) Policyholder dividend and coupon accumulations	—
(8) Policyholder premiums	—
(9) Guaranteed interest contracts	—
(10) Other contract deposit funds	—
(11) Subtotal	<u>—</u>
(12) Combined Total	<u>\$ 132,443,753</u>

NOTES TO FINANCIAL STATEMENTS

33 - ANALYSIS OF LIFE ACTUARIAL RESERVES BY WITHDRAWAL CHARACTERISTICS:

	General Account			Separate Account - Nonguaranteed		
	Account Value	Cash Value	Reserve	Account Value	Cash Value	Reserve
Subject to discretionary withdrawal, surrender values, or policy loans:						
A.						
(1) Term policies with Cash Value	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(2) Universal Life	—	—	—	—	—	—
(3) Universal Life with Secondary Guarantees	—	—	—	—	—	—
(4) Indexed Universal Life	—	—	—	—	—	—
(5) Indexed Universal Life with Secondary Guarantees	—	—	—	—	—	—
(6) Indexed Life	—	—	—	—	—	—
(7) Other Permanent Cash Value Life Insurance	—	—	—	—	—	—
(8) Variable Life	—	—	—	—	—	—
(9) Variable Universal Life	—	—	—	—	—	—
(10) Miscellaneous Reserves	—	—	—	—	—	—
Not subject to discretionary withdrawal or no cash values:						
B.						
(1) Term Policies without Cash Value	XXX	XXX	—	XXX	XXX	—
(2) Accidental Death Benefits	XXX	XXX	—	XXX	XXX	—
(3) Disability - Active Lives	XXX	XXX	—	XXX	XXX	—
(4) Disability - Disabled Lives	XXX	XXX	—	XXX	XXX	—
(5) Miscellaneous Reserves	XXX	XXX	9,350,000	XXX	XXX	—
C. Total (gross: direct + assumed)	—	—	—	—	—	—
D. Reinsurance Ceded	—	—	—	—	—	—
E. Total (net) (C) - (D)	\$ —	\$ —	\$ 9,350,000	\$ —	\$ —	\$ —

F. Amount

Life & Accident & Health Annual Statement:

(1) Exhibit 5, Life Insurance Section, Total (net)	\$ —
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	—
(3) Exhibit 5, Disability - Active Lives Section, Total (net)	—
(4) Exhibit 5, Disability - Disabled Lives Section, Total (net)	—
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	9,350,000
(6) Subtotal	<u>9,350,000</u>

Separate Accounts Annual Statement:

(7) Exhibit 3, Line 0199999, Column 2	—
(8) Exhibit 3, Line 0499999, Column 2	—
(9) Exhibit 3, Line 0599999, Column 2	—
(10) Subtotal (Lines 7 through 9)	<u>—</u>
(11) Combined Total (6 and 10)	<u>\$ 9,350,000</u>

34 - PREMIUMS AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED:

No significant changes have occurred in disclosure from December 31, 2019.

35 - SEPARATE ACCOUNTS:

No significant changes have occurred in disclosure from December 31, 2019.

NOTES TO FINANCIAL STATEMENTS

36 - LOSS/CLAIM ADJUSTMENT EXPENSES:

No significant changes have occurred in disclosure from December 31, 2019.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No []
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
American Equity Investment Holding Company redeemed and dissolved eight Trusts with funds raised from it's 2019 Preferred Stock issuance.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 0001039828
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
If yes, complete and file the merger history data file with the NAIC.
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2018
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2013
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 11/28/2017
- 6.4 By what department or departments?
NEW YORK INSURANCE DEPARTMENT
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [X] No [] N/A []
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No []
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []
- 14.2 If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ | \$ |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A []
 If no, attach a description with this statement.
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 16.3 Total payable for securities lending reported on the liability page. \$

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
STATE STREET BANK & TRUST	225 LIBERTY STREET, 2 WORLD FINANCIAL CENTER, NEW YORK, NY 10281

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No []

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
AMERICAN EQUITY HOLDING CO	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No []

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No []

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
.....	AMERICAN EQUITY HOLDING CO	549300RK5RZQ740FPL83	SEC	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No []

- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 - b. Issuer or obligor is current on all contracted interest and principal payments.
 - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No []

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 - d. The fund only or predominantly holds bonds in its portfolio.
 - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No []

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages\$.....
- 1.12 Residential Mortgages\$.....
- 1.13 Commercial Mortgages\$.....
- 1.14 Total Mortgages in Good Standing\$.....
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages\$.....
- 1.32 Residential Mortgages\$.....
- 1.33 Commercial Mortgages\$.....
- 1.34 Total Mortgages with Interest Overdue more than Three Months\$.....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages\$.....
- 1.42 Residential Mortgages\$.....
- 1.43 Commercial Mortgages\$.....
- 1.44 Total Mortgages in Process of Foreclosure\$.....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)\$.....
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages\$.....
- 1.62 Residential Mortgages\$.....
- 1.63 Commercial Mortgages\$.....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate\$.....
2. Operating Percentages:
- 2.1 A&H loss percent %
- 2.2 A&H cost containment percent %
- 2.3 A&H expense percent excluding cost containment expenses %
- 3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....
- 3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [] No [X]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No [X]

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A []
- 5.2 If no, explain:
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
NONE									

STATEMENT AS OF MARCH 31, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

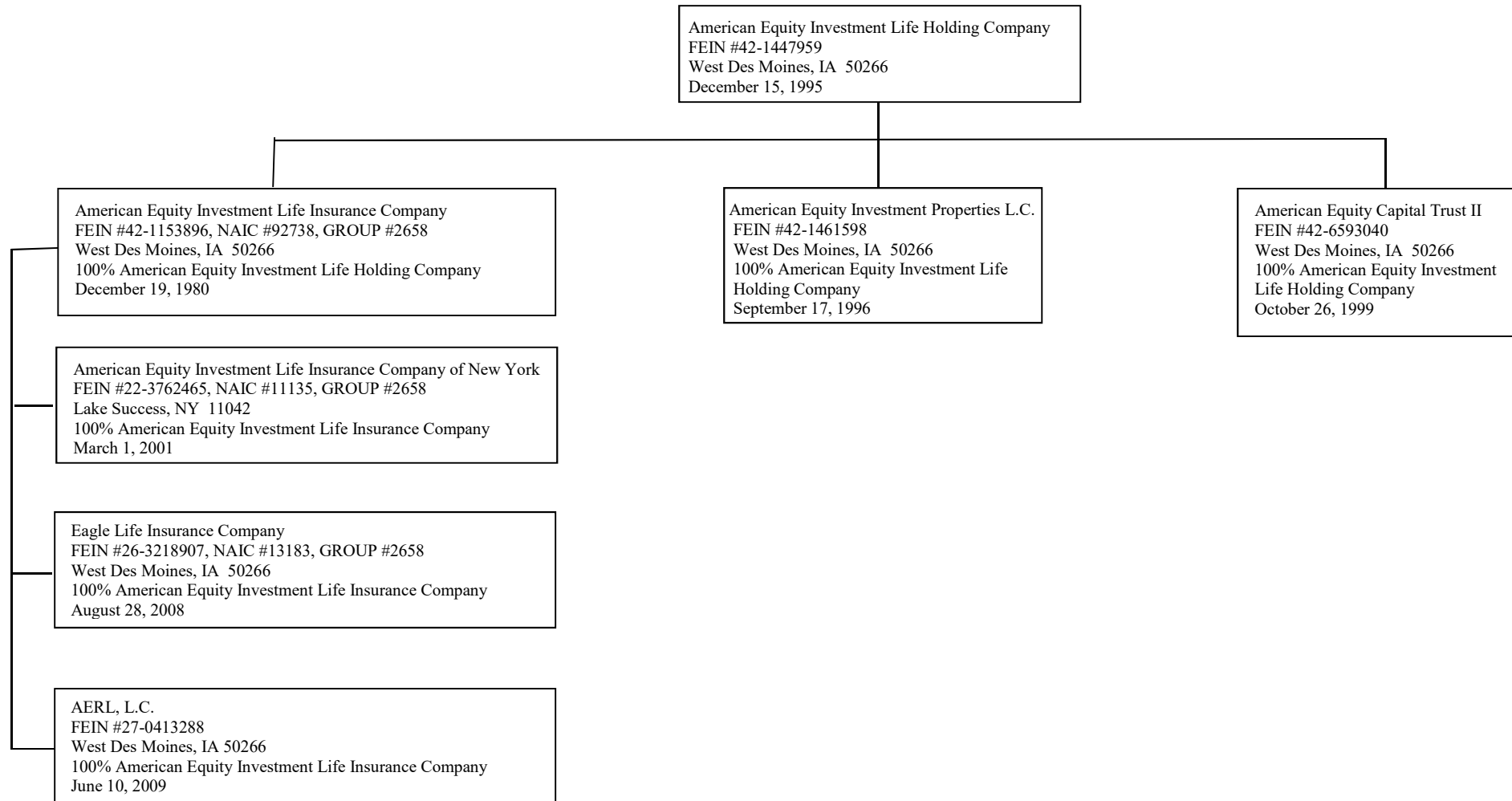
States, Etc.	1 Active Status (a)	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama	AL	N					
2. Alaska	AK	N					
3. Arizona	AZ	N					
4. Arkansas	AR	N					
5. California	CA	N					
6. Colorado	CO	N					
7. Connecticut	CT	N					
8. Delaware	DE	N					
9. District of Columbia	DC	N					
10. Florida	FL	N					
11. Georgia	GA	N					
12. Hawaii	HI	N					
13. Idaho	ID	N					
14. Illinois	IL	N					
15. Indiana	IN	N					
16. Iowa	IA	N					
17. Kansas	KS	N					
18. Kentucky	KY	N					
19. Louisiana	LA	N					
20. Maine	ME	N					
21. Maryland	MD	N					
22. Massachusetts	MA	N					
23. Michigan	MI	N					
24. Minnesota	MN	N					
25. Mississippi	MS	N					
26. Missouri	MO	N					
27. Montana	MT	N					
28. Nebraska	NE	N					
29. Nevada	NV	N					
30. New Hampshire	NH	N					
31. New Jersey	NJ	N					
32. New Mexico	NM	N					
33. New York	NY	L		252,274		252,274	
34. North Carolina	NC	N					
35. North Dakota	ND	N					
36. Ohio	OH	N					
37. Oklahoma	OK	N					
38. Oregon	OR	N					
39. Pennsylvania	PA	N		150		150	
40. Rhode Island	RI	N					
41. South Carolina	SC	N					
42. South Dakota	SD	N					
43. Tennessee	TN	N					
44. Texas	TX	N					
45. Utah	UT	N					
46. Vermont	VT	N					
47. Virginia	VA	N					
48. Washington	WA	N					
49. West Virginia	WV	N					
50. Wisconsin	WI	N					
51. Wyoming	WY	N					
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Aliens	OT	XXX					
59. Subtotal	XXX			252,424		252,424	
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX			252,424		252,424	
96. Plus Reinsurance Assumed	XXX						
97. Totals (All Business)	XXX			252,424		252,424	
98. Less Reinsurance Ceded	XXX						
99. Totals (All Business) less Reinsurance Ceded	XXX			252,424		252,424	
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX						
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG..... 1
 E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....
 N - None of the above - Not allowed to write business in the state..... 56

R - Registered - Non-domiciled RRGs.....
 Q - Qualified - Qualified or accredited reinsurer.....

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**



SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			42-1447959	3981379	0001039828	NEW YORK STOCK EXCHANGE	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	IA	UIP	SHAREHOLDERS	Ownership	100.000	SHAREHOLDERS	N	
2658	AMERICAN EQUITY INVESTMENT GROUP	92738	42-1153896				AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	IA	UDP	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	N	
2658	AMERICAN EQUITY INVESTMENT GROUP	11135	22-3762465				AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK	NY	RE	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	N	
2658	AMERICAN EQUITY INVESTMENT GROUP	13183	26-3218907				EAGLE LIFE INSURANCE COMPANY	IA	IA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	N	
			27-0413288				AERL, LC	IA	NIA	AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Y	
			42-1461598				AMERICAN EQUITY INVESTMENT PROPERTIES, LC	IA	NIA	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	N	
			42-6593040				AMERICAN EQUITY CAPITAL TRUST II	IA	NIA	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	Ownership	100.000	AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	N	

Asterisk	Explanation

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

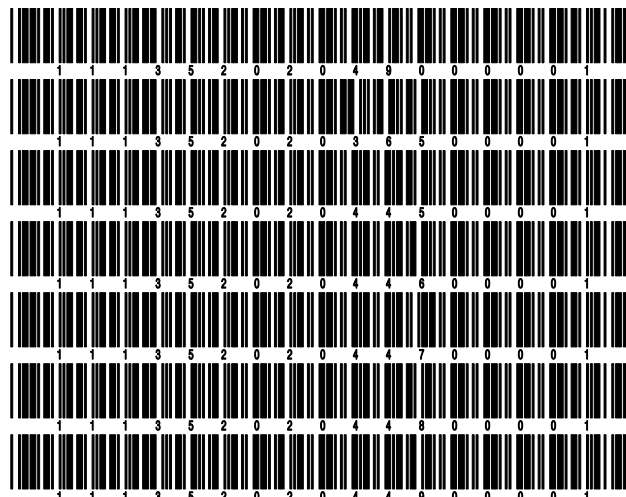
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

1. Not required to be filed by Company
2. Not required to be filed by Company
3. Not required to be filed by Company
4. Not required to be filed by Company
5. Not required to be filed by Company
6. Not required to be filed by Company
7. Not required to be filed by Company

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

NONE

STATEMENT AS OF MARCH 31, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF
NEW YORK

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,162,428	3,174,517
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount	37	144
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation	3,166	12,233
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	3,159,299	3,162,428
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	3,159,299	3,162,428

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	180,969,724	188,362,275
2. Cost of bonds and stocks acquired	4,412,173	19,638,236
3. Accrual of discount	60,986	275,445
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	47,842	193,326
6. Deduct consideration for bonds and stocks disposed of	14,314,473	26,947,692
7. Deduct amortization of premium	176,049	644,015
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized	226,018	116,785
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	113,631	208,934
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	170,887,816	180,969,724
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	170,887,816	180,969,724

STATEMENT AS OF MARCH 31, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	103,224,325	4,412,174	10,848,406	(2,885,792)	93,902,301			103,224,325
2. NAIC 2 (a)	75,285,888		2,983,157	1,176,539	73,479,270			75,285,888
3. NAIC 3 (a)	2,025,092		473,781	1,585,921	3,137,232			2,025,092
4. NAIC 4 (a)	434,420		9,129	(56,278)	369,013			434,420
5. NAIC 5 (a)								
6. NAIC 6 (a)								
7. Total Bonds	180,969,725	4,412,174	14,314,473	(179,610)	170,887,816			180,969,725
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	180,969,725	4,412,174	14,314,473	(179,610)	170,887,816			180,969,725

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	724,000	1,350,000
2. Cost of cash equivalents acquired	14,365,000	28,114,000
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	7,170,000	28,740,000
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	7,919,000	724,000
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	7,919,000	724,000

Schedule A - Part 2 - Real Estate Acquired and Additions Made

NONE

Schedule A - Part 3 - Real Estate Disposed

NONE

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

NONE

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

NONE

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

NONE

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

NONE

STATEMENT AS OF MARCH 31, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation and Admini- strative Symbol
12326Q-AA-2	Business Jet Securities, LLC SERIES 20191 CLASS A 4.212% 07/15/34		03/11/2020	ROBERT W. BAIRD		651,763	647,187	2,120	1FE
36258F-AA-7	GS Mortgage-Backed Securities SERIES 2020PJ1 CLASS A1 3.500% 05/25/50		02/18/2020	GOLDMAN SACHS & CO.		508,340	496,471	917	1FE
36262D-AA-6	GS Mortgage-Backed Securities SERIES 2020PJ2 CLASS A1 3.500% 07/25/50		02/18/2020	GOLDMAN SACHS & CO.		716,188	700,000	1,838	1FE
46591T-AC-8	JP MORGAN MORTGAGE TRUST SERIES 20202 CLASS A3 3.500% 07/25/50		02/19/2020	JP MORGAN SECURITIES		716,516	700,000	1,838	1FE
81748A-AA-2	SEQUOIA MORTGAGE TRUST SERIES 20203 CLASS A1 3.000% 04/25/50		03/06/2020	MORGAN STANLEY		510,313	500,000	750	1FE
81748K-AA-0	SEQUOIA MORTGAGE TRUST SERIES 20202 CLASS A1 3.500% 03/25/50		02/13/2020	MORGAN STANLEY		717,281	700,000	1,361	1FE
949831-AA-9	Wells Fargo Mortgage Backed Se SERIES 20193 CLASS A1 3.500% 10/25/49		02/18/2020	WELLS FARGO		591,773	578,045	1,068	1FM
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						4,412,174	4,321,703	9,892	XXX
8399997. Total - Bonds - Part 3						4,412,174	4,321,703	9,892	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						4,412,174	4,321,703	9,892	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
9799997. Total - Common Stocks - Part 3							XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX		XXX
9899999. Total - Preferred and Common Stocks							XXX		XXX
9999999 - Totals						4,412,174	XXX	9,892	XXX

E04

STATEMENT AS OF MARCH 31, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation and Administrative Symbol
..033717-KT-5	ANDERSON CNTY SC SCH DIST #1 BUILD AMERICA BONDS-SER A 6.000% 03/01/29		03/03/2020	Call 100.0000		1,000,000	1,000,000	1,010,860	1,000,239		(226)		(226)		1,000,013		(13)	(13)	30,333	03/01/2029	1FE
..094077-KU-7	BLOOMFIELD NM SCH DIST #6 QUALIFIED SCH CONSTR BDS-BLOOM 5.851% 08/01/27		03/26/2020	WELLS FARGO		1,009,050	1,000,000	1,000,000	1,000,000						1,000,000		9,050	9,050	38,844	08/01/2027	1FE
..350830-BX-2	FOUNTAINDALE IL PUBLIC LIBRARY BUILD AMERICA BONDS-TAXABLE-LI 5.800% 02/01/28		02/03/2020	Call 100.0000		900,000	900,000	906,750	903,754		12		12		903,766		(3,766)	(3,766)	26,100	02/01/2028	1FE
..429740-U2-7	HIGH POINT NC TAXABLE-PUB IMPT-SER B-BUILD 5.675% 06/01/30		03/26/2020	WELLS FARGO		1,686,686	1,680,000	1,680,000	1,680,000						1,680,000		6,686	6,686	31,515	06/01/2030	1FE
..494890-YN-0	KING CNTY WA SCH DIST #210 FED BUILD AMERICA BONDS- 5.750% 12/01/29		01/02/2020	Call 100.0000		500,000	500,000	500,000	500,000						500,000				2,476	12/01/2029	1FE
..609694-CX-0	MONMOUTH OR TAXABLE-MINET PROJ-SER B 5.744% 06/01/28		03/17/2020	PIPER SANDLER & CO		1,007,380	1,000,000	1,000,000	1,000,000						1,000,000		7,380	7,380	17,232	06/01/2028	1FE
..969080-EW-6	WILL GRUNDY ETC CNTYS IL CNTY BUILD AMERICA BONDS-TXB-B 6.650% 01/01/26		01/30/2020	Redemption 100.0000		500,000	500,000	510,470	500,148		(148)		(148)		500,000				19,303	01/01/2026	1FE
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					6,603,116	6,580,000	6,608,080	6,584,141		(362)		(362)		6,583,779		19,337	19,337	165,803	XXX	XXX
..247508-ET-7	DELTA CO SALES & USE TAX REVEN BUILD AMERICA BONDS-SER B 5.231% 12/01/25		03/19/2020	PIPER SANDLER & CO		1,020,920	1,000,000	1,000,000	1,000,000						1,000,000		20,920	20,920	16,274	12/01/2025	1FE
..31392F-XU-6	FEDERAL NATL MTG ASSN FHR 2002-88 AL 5.500% 12/25/22		03/01/2020	Paydown		1,863	1,863	1,863	1,863						1,863				17	12/25/2022	1
..31392X-NF-1	FED HOME LOAN MTG CORP FHR 2523 PH 5.500% 11/15/32		03/01/2020	Paydown		628	628	624	626		2		2		628				5	11/15/2032	1
..314120-4X-4	FNMA FN 932438 4.000% 01/01/25		03/01/2020	Paydown		5,020	5,020	5,085	5,042		(22)		(22)		5,020				28	01/01/2025	1
..383730-SZ-0	GNMA GNR 2003-46 PC 5.000% 06/20/33		03/01/2020	Paydown		60,145	60,145	57,937	59,192		953		953		60,145				486	06/20/2033	1
..38374H-JB-4	GNMA GNR 2004-72 PN 5.500% 09/20/34		03/01/2020	Paydown		13,193	13,193	13,193	13,193						13,193				123	09/20/2034	1
..914460-FF-2	UNIV OF MINNESOTA MN BUILD AMERICA BONDS-TAXABLE-SE 5.768% 02/01/30		02/03/2020	Call 100.0000		540,000	540,000	540,000	540,000						540,000				15,574	02/01/2030	1FE
3199999	Subtotal - Bonds - U.S. Special Revenues					1,641,769	1,620,849	1,618,702	1,619,916		933		933		1,620,849		20,920	20,920	32,507	XXX	XXX
..02147L-AM-5	COUNTRYWIDE ALTERNATIVE LN TR CIWALT 2006-22R 2A2 6.250% 05/25/36		02/01/2020	Paydown		2,166	6,455	3,949	3,450		(1,283)		(1,283)		2,166				67	05/25/2036	1FM
..059475-AB-9	BANC OF AMERICA ALT LN TR BOAA 2007-2 1A2 5.500% 06/25/37		03/01/2020	Paydown		1,882	2,419	1,882	1,728		153		153		1,882				25	06/25/2037	1FM
..05950N-BH-0	BANC OF AMERICA FUNDING CORP BAFC 2006-5 3A4 5.750% 09/25/36		03/01/2020	Paydown		2,234	3,525	3,512	3,512		(1,278)		(1,278)		2,234				32	09/25/2036	2FM
..059529-AJ-6	BANC OF AMERICA FUNDING CORP BAFC 2007-7 3A2 4.898% 09/25/37		03/01/2020	Paydown		23,659	25,905	20,022	17,775		5,885		5,885		23,659				177	09/25/2037	1FM
..123260-AA-2	Business Jet Securities, LLC SERIES 20191 CLASS A 4.212% 07/15/34		03/15/2020	Paydown		4,914	4,914	4,949	4,949		(35)		(35)		4,914				17	07/15/2034	1FE
..125523-AN-0	CIGNA CORP CI 4 02/15/22 4.000% 02/15/22		03/19/2020	Call 105.0340		525,170	500,000	495,570	495,959		389		389		496,348		3,652	3,652	37,059	02/15/2022	2FE
..125523-BN-9	CIGNA CORP CI 4 3/4 11/15/21 4.750% 11/15/21		03/31/2020	Call 103.8772		779,079	750,000	750,796	750,743		(96)		(96)		750,647		(647)	(647)	42,537	11/15/2021	2FE
..12667F-J4-8	COUNTRYWIDE ALT LN TR CIWALT 2004-30CB 2A3 5.750% 02/25/35		03/01/2020	Paydown		30,770	65,175	59,238	58,233		(27,463)		(27,463)		30,770				654	02/25/2035	1FM
..12667G-RF-2	COUNTRYWIDE ALT LN TR CIWALT 2005-25T1 A5 5.750% 07/25/35		03/01/2020	Paydown		23,462	27,519	24,510	20,524		2,938		2,938		23,462				138	07/25/2035	1FM
..12668B-PS-6	COUNTRYWIDE ALT LN TR CIWALT 2006-4CB 1A6 6.000% 04/25/36		03/01/2020	Paydown		9,254	10,959	8,680	6,035		3,219		3,219		9,254				121	04/25/2036	1FM
..12668B-VB-6	COUNTRYWIDE ALT LN TR CIWALT 2006-9T1 A2 5.750% 05/25/36		03/01/2020	Paydown		24,539	29,125	22,423	15,558		8,981		8,981		24,539				324	05/25/2036	1FM
..16163H-AQ-4	CHASE MORTGAGE FINANCE CORP CHASE 2007-S3 1A15 6.000% 05/25/37		03/01/2020	Paydown		39,116	41,727	32,749	27,862		11,254		11,254		39,116				375	05/25/2037	1FM
..17316Y-AG-3	CITIGROUP MORTGAGE LOAN TRUST CMLT1 2010-6 4A1 5.500% 12/25/36		02/01/2020	Paydown		10,960	10,960	10,905	10,918		42		42		10,960				85	12/25/2036	1FM
..24703F-AF-3	DELL EQUIPMENT FINANCE TRUST DEFT 2017-1 D 3.440% 04/24/23		03/23/2020	Call 100.0000		500,000	500,000	499,931	499,993		7		7		500,000				4,300	04/24/2023	2FE

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STATEMENT AS OF MARCH 31, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation and Administrative Symbol	
..247367-BH-7	DELTA AIR LINES DAL 6.821 08/10/22 6.821% 08/10/22		02/10/2020	Redemption 100.0000		7,793	7,793	7,871	7,818		(26)		(26)		7,793				266	08/10/2022	1FE	
..262080-AF-3	DRIVE AUTO RECEIVABLES TRUST DRIVE 2017-BA D 3.720% 10/17/22		03/15/2020	Paydown		96,863	96,863	96,861	96,863						96,863				597	10/17/2022	1FE	
..362420-VE-0	GSR MORTGAGE LOAN TRUST GSR 2005-1F 2A2 6.000% 02/25/35		03/01/2020	Paydown		15,701	15,701	15,789	15,705		(4)		(4)		15,701				224	02/25/2035	3FM	
..36258F-AA-7	GS Mortgage-Backed Securities SERIES 2020PJ1 CLASS A1 3.500% 05/25/50		03/01/2020	Paydown		6,084	6,084	6,229			(145)		(145)		6,084				18	05/25/2050	1FE	
..36262D-AA-6	GS Mortgage-Backed Securities SERIES 2020PJ2 CLASS A1 3.500% 07/25/50		03/01/2020	Paydown		4,417	4,417	4,519			(102)		(102)		4,417				13	07/25/2050	1FE	
..45660L-NQ-8	RESIDENTIAL ASSET SEC TR RAST 2005-A7 A3 5.500% 06/25/35		03/01/2020	Paydown		9,129	8,197	7,798	7,370		1,759		1,759		9,129				92	06/25/2035	4FM	
..46591K-AC-7	JP MORGAN MORTGAGE TRUST SERIES 20198 CLASS A3 3.500% 03/25/50		02/01/2020	Paydown		46,366	46,366	46,968	46,970		(603)		(603)		46,366				219	03/25/2050	1FE	
..46591K-AC-7	JP MORGAN MORTGAGE TRUST SERIES 20198 CLASS A3 3.500% 03/25/50		03/01/2020	Paydown		39,037	39,037	39,543	39,545		(508)		(508)		39,037				342	03/25/2050	1FE	
..46591T-AC-8	JP MORGAN MORTGAGE TRUST SERIES 20202 CLASS A3 3.500% 07/25/50		03/01/2020	Paydown		4,862	4,862	4,977			(115)		(115)		4,862				14	07/25/2050	1FE	
..576434-V6-8	MASTR ALTERNATE LOAN TRUST MALT 2005-6 1A2 5.500% 12/25/35		03/01/2020	Paydown		11,463	11,712	10,575	10,539		924		924		11,463				113	12/25/2035	2FM	
..576434-YL-2	MASTR ALTERNATE LOAN TRUST MALT 2004-12 5A4 6.000% 12/25/34		03/01/2020	Paydown		746,159	746,159	766,782	750,817		(4,658)		(4,658)		746,159				5,377	12/25/2034	1FM	
..59524E-AB-8	MID-ATLANTIC MILITARY CO MIDATL 5.24 08/01/50 5.240% 08/01/50		02/01/2020	Redemption 100.0000		2,535	2,535	1,801	1,900		635		635		2,535				66	08/01/2050	1FE	
..61980A-AC-7	MOTIVA ENTERPRISES LLC MTVD 5 3/4 01/15/20 5.750% 01/15/20		01/15/2020	Maturity		149,000	149,000	148,708	148,999		1		1		149,000				4,284	01/15/2020	2FE	
..629668-AX-4	NABORS INDUSTRIES INC NBR 4 5/8 09/15/21 4.625% 09/15/21		01/22/2020	Call 102.2500		458,080	448,000	448,833	448,180		(6)		(6)		448,174		(174)	(174)	17,390	09/15/2021	3FE	
..651639-AN-6	NEWMONT MINING CORP NEM 3 1/2 03/15/22 3.500% 03/15/22		03/19/2020	Call 105.4780		949,302	900,000	897,327	899,262		70		70		899,332		668	668	65,402	03/15/2022	2FE	
..694476-AC-6	PACIFIC LIFECORP PACLIF 6 02/10/20 6.000% 02/10/20		02/10/2020	Maturity		180,000	180,000	192,424	180,190		(190)		(190)		180,000				5,400	02/10/2020	1FE	
..81748K-AA-0	SEQUIA MORTGAGE TRUST SERIES 20202 CLASS A1 3.500% 03/25/50		03/01/2020	Paydown		4,166	4,166	4,269			(103)		(103)		4,166				12	03/25/2050	1FE	
..82652N-AC-2	SIERRA RECEIVABLES FUNDING CO SERIES 20193A CLASS C 3.000% 07/15/38		03/23/2020	Paydown		66,909	66,909	66,903	66,903		6		6		66,909				324	07/15/2038	2FE	
..89233P-7J-9	TOYOTA MOTOR CREDIT CORP TOYOTA 3 02/04/33 3.000% 02/04/33		02/04/2020	Call 100.0000		750,000	750,000	744,375	745,948		23		23		745,971		4,029	4,029	11,250	02/04/2033	1FE	
..949831-AA-9	Wells Fargo Mortgage Backed Se SERIES 20193 CLASS A1 3.500% 10/25/49		03/01/2020	Paydown		19,517	19,517	19,980			(464)		(464)		19,517				57	10/25/2049	1	
..12479L-AA-8	CAL FUNDING II LTD CAI 2012-1A A 3.470% 10/25/27	D	03/25/2020	Paydown		25,000	25,000	24,995	24,997		3		3		25,000				145	10/25/2027	1FE	
..64130H-AJ-0	NEUBERGER BERMAN CLO LTD NEUB 2017-24A B2 3.822% 04/19/30	D	03/12/2020	Call 100.0000		500,000	500,000	499,906	499,945						499,944		56	56	7,591	04/19/2030	1FE	
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					6,069,588	6,011,001	5,996,549	5,904,241		(790)		(790)		5,948,373		7,584	7,584	205,107		XXX	
8399997	Total - Bonds - Part 4					14,314,473	14,211,850	14,223,331	14,108,298		(219)		(219)		14,153,001		47,841	47,841	403,417		XXX	
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999	Total - Bonds					14,314,473	14,211,850	14,223,331	14,108,298		(219)		(219)		14,153,001		47,841	47,841	403,417		XXX	
8999997	Total - Preferred Stocks - Part 4					XXX	XXX	XXX	XXX												XXX	
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks					XXX	XXX	XXX	XXX												XXX	
9799997	Total - Common Stocks - Part 4					XXX	XXX	XXX	XXX												XXX	
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

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STATEMENT AS OF MARCH 31, 2020 OF THE AMERICAN EQUITY INVESTMENT LIFE INSURANCE COMPANY OF NEW YORK

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Desig- nation and Admini- strative Symbol					
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Other Than Temporary Impairment Recog- nized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value												
9799999. Total - Common Stocks																								XXX	XXX	
9899999. Total - Preferred and Common Stocks																									XXX	XXX
9999999 - Totals										14,314,473	XXX	14,223,331	14,108,298		(219)		(219)	14,153,001		47,841	47,841	403,417		XXX	XXX	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

Medicare Part D Coverage Supplement

NONE

Trusted Surplus - Cover

NONE

Trusted Surplus Statement - Assets

NONE

Trusted Surplus Statement - Liabilities and Trusted Surplus

NONE

OVERFLOW PAGE FOR WRITE-INS

NONE

LAH Quarterly Merger/History Data

	Amount
1. Bonds (Assets C3 L1 PY Annual)	
2. Subtotals cash and invested assets (Assets C3 L12 PY Annual).....	
3. Total assets (Assets C3 L28 PY Annual)	
4. Total liabilities (Liabilities C1 L28 PY Annual)	
5. Total surplus (Liabilities C1 L38 PY Annual)	
6. Total liabilities and surplus (Liabilities C1 L39 PY Annual)	
7. Total income (Summary of Operations C1 L9 PY Annual)	
8. Total benefits (Summary of Operations C1 L20 PY Annual)	
9. Total expenses (Summary of Operations C1 L28 PY Annual)	
10. Net income (Summary of Operations C1 L35 PY Annual)	
11. Total capital and surplus (Summary of Operations C1 L55 PY Annual)	